

## DARYL R. ELLIS, CFP®, CAP® NAMED TO FORBES' TOP FINANCIAL SECURITY PROFESSIONALS BEST-IN-STATE LIST 2023

LOUISIANA, USA, August 9, 2023 /EINPresswire.com/ -- Daryl R. Ellis, CFP®, CAP® from the Louisiana General

Office of New York Life has been listed on the 2023 Forbes Top Financial Security Professionals Best-in-State list. The individuals named to this list of distinguished professionals were chosen based on many criteria considered by an independent research firm.



We are honored that Daryl appears on this prestigious list"

David Johnson, managing partner of the Louisiana General Office

A New York Life agent for 28 years, Mr. Ellis received this recognition for helping his clients in a world in which wealth preservation and protection matter more than ever.

"We are honored that Daryl appears on this prestigious list," said David Johnson, managing partner of the Louisiana General Office. "New York Life has known for

quite sometime what a valuable asset Daryl has been to our family and to many families and businesses in our community."

Daryl Ellis is a New York Life Agent and a Financial Adviser offering investment advisory services through Eagle Strategies LLC, a Registered Investment Adviser. Ellis Insurance & Financial Group is independently owned and operated from Eagle Strategies LLC and its affiliates.

Data provided by <u>SHOOK<sup>®</sup>Research</u>, LLC. Data as of 12/31/22.

Source: Forbes.com (July, 2023).

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