

Winnow Wealth, LLC Has Partnered with Income For Life to Help Retirees STAY RETIRED

For 28 Years, Chad Castle Has Brought Peace of Mind to Families Into and Throughout Retirement.

WACO, TEXAS, USA, August 15, 2023 /EINPresswire.com/ -- Winnow Wealth, LLC, a Registered Investment Advisor and fiduciary firm, has become a local affiliate of Income For Life, a national firm dedicated to providing pre-retirees and retires with incomes that they cannot outlive. Winnow Wealth is dedicated to continuing each family's legacy through generational planning to ensure that each and every clients' family members also continue to enjoy income throughout each of their lives.

Winnow Wealth helps investors connect with their money by creating simple, efficient, and transparent



financial plans and investment portfolios. Chad Castle and Jessica Burch, Winnow's founders, have been helping Texas families through an ongoing process of financial refinement, stability, and improvement. Chad states, "Winnowing is the task of removing impurities so that only the

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Chad Castle, RICP

best, most essential parts remain. Financial winnowing is the process of eliminating unnecessary fees, expenses, taxes and risks in order to create better, more reliable, financial outcomes."

<u>Chad Castle, RICP</u>®, and <u>Jessica Burch, MBA</u>, want investors to feel empowered with confidence to make better financial decisions which lead to better financial outcomes. Jessica adds, "When people are equipped with the best information and the best investment tools their financial

goals are more easily met."

Winnow Wealth services include financial planning, retirement income planning, investment management, tax mitigation strategies, and overall wealth management. With offices in Waco, Texas, Winnow Wealth is well equipped to serve clients from Dallas/Ft. Worth to Austin.

Chad and Jessica also serve their local community with free educational workshops through their affiliations with McLennan Community College. Their charitable work includes supporting Christian Men's Job Corp, Young Men's Service League, Meals on Wheels, Salvation Army, Caritas, Waco Boys and Girls Club, Talitha Koum, Shephard's Heart, and Harris Creek Church.

About <u>Smith Profits</u>, a Robert J. Smith Productions Company:

Smith Profits has been produced game-changing marketing campaigns since the day its founder Robert J.
Smith, began with and advertisement that produced dramatic results while at John Hancock in 1993. Smith Profits





Today, Smith is an award-winning writer and international bestselling author who has set worldwide production records for Fortune Global 500 companies as well as small and medium-sized businesses. Smith is a member of the Forbes Business Council. Featured Forbes Articles.

Robert J. Smith Productions is located in Winter Garden, Florida. The company's core businesses include Advertising, Branding, and Content; Public Relations and Influence; Books and Comic Books That Sell Your Company's Products and Services; Television, Commercials and Film. Robert J. Smith Productions

For more information, visit Robert J. Smith, and follow us on YouTube, Twitter, LinkedIn and IMDb.

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