

Autism Spectrum Disorder Management Market: A Journey to Reach a Value of US\$ 3.55 Billion by 2033

Europe is set to be the second-largest market for autism spectrum disorder management, with strong growth potential.

NEWARK, DELAWARE, UNITED STATES OF AMERICA, October 9, 2023 /EINPresswire.com/ -- Between 2023 and 2033, the for the <u>autism spectrum</u> <u>disorder management market</u> is expected to grow at a CAGR of 5.2% on average. By 2033, a market share of US\$ 3.55 billion is predicted for the industry, which is predicted to be worth US\$ 2.14 billion in 2023.



Increased cases of autism spectrum disorder, higher critical care of autistic patients, and technology-driven solutions for enhanced learning and reducing symptoms are flourishing market growth. Alongside this, new government projects focusing on disorders like autism are projected to transform the market growth.

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The management systems work on the diagnosis, treatment, and care while promoting the learning and development of the end user-patient. This includes higher observations, and child tests like hearing, speech, language, developmental level, and behavioral issues.

The management services also include a long range of therapies. This includes behavior and communication therapies, family therapy, educational therapies, and medication. The management program also includes creative therapies, sensory-based therapies, and massage.

The government-based healthcare facilities are also expanding their research and development facilities to reduce autistic symptoms and promoted development in most cases.

Facilities seeking a management platform to manage each therapy and development while tracking the progress of the end user is desired. The vendors deliver the same properties in their platform, transforming modern healthcare systems.

Key Takeaways:

The United States market leads the North American autism spectrum disorder management market in terms of market share in North America. The United States held a market share of 37.6% in 2022. The factors attributed to the regional growth are advanced healthcare facilities, a rising number of autistic patients, and technological intervention in treatment procedures. The North American region held a market share of 43.1% in 2022.

The German autism spectrum disorder management market held a market share of 7.6% in 2022. The market growth is caused by specific autistic centers advancing their technology for better services. Though, the European market held a market share of 32.7 % in 2022.

The Indian market thrives at an average CAGR of 5.2% between 2023 and 2033. The growth is attributed to the advent of new treatment methods like stem cell therapy and other creative therapies.

The Chinese market also thrives at a CAGR of 6.3% during the forecast period.

Based on indication type, the autistic disorder segment leads the market as it held a market share of 43.70% in 2022.

Based on treatment type, the behavioral approaches segment strives as it accumulated a revenue share of 32.40% in the global market in 2022.

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Competitive Landscape

The key suppliers focus on integrated therapy programs. The competitors also merge, acquire, and partner with other companies to increase their supply chain and distribution channel.

Recent Market Developments

Hoffmann-La Roche Ltd has introduced a long range of therapies including behavioral therapy, occupational therapy, physical therapy, and speech therapy.

Otsuka Holdings Co. Ltd. Has launched the antipsychotic abilify which has also gained approval in Japan for additional indication of irritability associated with ASD.

Key Players

Curemark, LLC (Rye, United States) Alembic Pharmaceuticals Limited (Vadodara, India) Yamo Pharmaceuticals (New York) PaxMedica (Woodcliff Lake) F. Hoffmann-La Roche Ltd (Basel, Switzerland) Aurobindo Pharma Ltd. (Hyderabad, India) Otsuka Holdings Co. Ltd. (Tokyo, Japan) Janssen Pharmaceuticals, Inc. (Titusville, New Jersey) Teva Pharmaceutical Industries Ltd. (Tel Aviv, Israel) H. Lundbeck A/S (Copenhagen, Denmark)

Autism Spectrum Disorder Management Market Segmentation:

By Product Type:

Autistic Disorder Asperger Syndrome PDD-NOS Other Pervasive Developmental Disorders

By Treatment:

Behavioural Approaches Early Intervention Medication Others

By End-User:

Hospitals Education Counsellor Center Others

Key Regions Covered:

North America United States Canada Latin America Brazil Mexico Rest of Latin America Europe Germany United Kingdom

France Spain Russia **Rest of Europe** Japan Asia Pacific Excluding Japan China India Malaysia Singapore Australia Rest of Asia Pacific Excluding Japan (APE) Middle East and Africa GCC Countries Israel South Africa Middle East and Africa (MEA)

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Sabyasachi Ghosh (Associate Vice President at Future Market Insights, Inc.) holds over 12 years of experience in the Healthcare, Medical Devices, and Pharmaceutical industries. His curious and analytical nature helped him shape his career as a researcher.

Identifying key challenges faced by clients and devising robust, hypothesis-based solutions to empower them with strategic decision-making capabilities come naturally to him. His primary expertise lies in areas such as Market Entry and Expansion Strategy, Feasibility Studies, Competitive Intelligence, and Strategic Transformation.

Holding a degree in Microbiology, Sabyasachi has authored numerous publications and has been cited in journals, including The Journal of mHealth, ITN Online, and Spinal Surgery News.

Explore Extensive Coverage in Healthcare Market Domain:

<u>Clinical Research Organization Market Analysis</u>: According to Future Market Insights (FMI) analysis in a recent market survey, the global clinical research organization market was valued at US\$ 58.0 Billion in 2022 and is expected to reach US\$ 139.6 Billion by 2033.

<u>Research Antibodies Market Outlook</u>: According to Future Market Insights' recently published global research antibodies market analysis report, the current valuation of the global market is US\$ 4.1 Billion, which is projected to increase by 7.3% to reach US\$ 4.3 Billion market by the end of 2022.

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