

# Germany Aerospace and Defense Market Share, Trends, Growth, Analysis, Key Players, Outlook, Report, Forecast 2024-2032

*Germany Aerospace and Defense Market Size To Grow At A CAGR Of 4.40% In The Forecast Period Of 2024-2032.*

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WYOMING, UNITED STATES, October  
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Germany Aerospace and Defense  
Market Outlook

According to a new report by Expert  
Market Research titled, "[Germany  
Aerospace and Defense Market Share,](#)  
Size, Analysis, Report and Forecast

2024-2032", Germany aerospace and defense market reached a value of USD 24.55 billion in 2032. Aided by the technological advancements, a surge in defence budgets, and the country's prominence in the global aerospace industry, the market is projected to further grow at a CAGR of 4.40% between 2024 and 2032 to reach a value of USD 31.59 billion by 2032.

Germany's aerospace and defense sector is a blend of innovation, excellence, and precision, encompassing aircraft manufacturing, space exploration, defense equipment, and security solutions. It holds a strategic position in the country's economy and is pivotal to its global diplomatic and trade relations.

One of the Germany aerospace and defense market trends driving the market is the nation's robust investment in research and development. Recognising the need for advanced solutions in both civil aviation and defense apparatus, Germany has consistently prioritised the fusion of technology with aerospace and defense applications.

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Moreover, the rising geopolitical tensions worldwide have led to an escalation in defense



budgets, not just in Germany but across the NATO alliance. As a key member, Germany is focusing on bolstering its defense capabilities, which naturally spurs the Germany aerospace and defense market demand.

Furthermore, Germany's stature as a leading player in the European aerospace consortium has facilitated growth. With significant contributions to programs such as the Airbus series, Germany has solidified its position in both commercial and defense aircraft manufacturing.

Beyond traditional aircraft manufacturing, Germany is increasingly venturing into space exploration and satellite deployment, in collaboration with international partners. Initiatives towards exploring Earth's orbit, satellite communication, and even interplanetary exploration are opening new avenues for the aerospace sector, propelling the Germany aerospace and defense market growth.

On the defense front, there is an observable trend towards unmanned systems, be it drones for surveillance or autonomous vehicles for logistics. Germany's defense forces are actively investing in AI-driven solutions that promise efficiency and reduce human exposure to front-line dangers.

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The realm of aerospace and defense is continually evolving, and Germany is gearing up for this future. With ambitions of deep space exploration, collaborations with private space ventures, and the integration of next-gen AI and robotics in defense, the nation is poised to lead from the front, fuelling the Germany aerospace and defense market expansion.

## Germany Aerospace and Defense Market Segmentation

The market can be divided based on type, offerings, and service.

### Market Breakup by Type

Aerospace

Aviation

Space

Defense

Army

Navy

Airforce

### Market Breakup by Offerings

Personnel Training, Simulation, and Protection Equipment

Communication Systems  
Weapons and Ammunition  
Vehicles

Market Breakup by Service

Manufacturing, Design, and Engineering  
Maintenance, Repair, and Overhaul

Competitive Landscape

The EMR report looks into the market shares, plant turnarounds, capacities, investments, and mergers and acquisitions, among other major developments, of the leading companies operating in the Germany aerospace and defense market. Some of the major players explored in the report by Expert Market Research are as follows:

Raytheon Technologies Corporation  
Thyssenkrupp AG  
Liebherr Group  
Leonardo S.p.A.  
Airbus SAS  
Rheinmetall AG  
Lockheed Martin Corporation  
Krauss-Maffei Wegmann GmbH & Co. KG  
MBDA  
Others

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