

## Navigating the Waves: Advanced Autonomy in Unmanned Surface Vehicles

Unmanned surface vehicle market to reach \$2.7 billion by 2032—Allied Market Research

WILMINGTON, DELAWARE, UNITED STATES, October 25, 2023 /EINPresswire.com/ -- According to a new report published by Allied Market Research, titled, "Unmanned Surface Vehicle Market," The <u>unmanned surface vehicle market size</u> was valued at \$0.92 billion in 2022, and is estimated to reach \$2.7 billion by 2032, growing at a CAGR of 11.5% from 2023 to 2032.



The growth of the global unmanned surface vehicles market is driven by an increase in emphasis on maritime safety and security, particularly in the face of evolving security threats and environmental concerns, which has propelled the demand for USVs. These vehicles are being widely adopted for tasks such as coastal & border surveillance, maritime domain awareness, anti-piracy operations, and environmental monitoring. Their ability to operate autonomously or remotely, often in challenging and hazardous maritime environments, makes them invaluable for enhancing situational awareness and response capabilities.

The burgeoning need for effective environmental monitoring and disaster response capabilities is a driving force behind the rapid expansion of the <u>unmanned surface vehicle (USV) market</u>. In light of the growing frequency and severity of natural disasters and escalating worries about environmental shifts, the inadequacies of traditional approaches to data collection and emergency management are becoming apparent. In addressing the escalating frequency and severity of natural disasters and growing concerns about environmental changes, Unmanned Surface Vehicles (USVs) are gaining prominence as essential assets. These vehicles come

equipped with an assortment of sensors and instruments adept at evaluating a wide range of environmental parameters, encompassing water quality, pollution levels, and weather conditions. Additionally, in scenarios demanding swift disaster response, USVs can be promptly deployed to conduct surveys in affected areas, acquire vital information, and transmit it in real-time to command centers. This process enhances the capacity for well-informed decision-making and the effective allocation of resources.

Deployed USVs were able to navigate flooded streets and assess the extent of damage while providing essential data for coordinating rescue operations and resource distribution. This successful deployment highlighted the USVs' adaptability and effectiveness in supporting environmental monitoring and disaster response efforts, positioning the unmanned surface vehicle market for substantial growth as stakeholders increasingly recognize their pivotal role in safeguarding communities and the environment.

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Significant countries including China, India, Japan, South Korea, and the "rest of Asia-Pacific" region, which also includes Indonesia, Singapore, Thailand, Vietnam, and Malaysia, form the Asia-Pacific region. Notably, it is expected that countries such as China, Japan, and India would continue to be leading markets, with growing domestic and international player investment and research and development (R&D) activity in Unmanned Surface Vehicle (USV) technologies.

The thriving maritime trade and commerce across the Asia-Pacific region have generated a demand for efficient and economical solutions, particularly in tasks such as maritime transportation, cargo monitoring, and environmental surveillance. USVs offer a versatile platform for these applications, contributing to their rising popularity. Moreover, the region's vast coastline and extensive maritime territories make it an ideal testing ground for USV technologies, fostering innovation and development, which is beneficial for the growth of the unmanned surface vehicle industry.

For defense and security purposes, unmanned surface vehicles are widely used in surveillance and reconnaissance: USVs are equipped with various sensors, including cameras, radar, and sonar, which enable them to gather intelligence, conduct surveillance, and provide real-time situational awareness in maritime environments. Innovations in autonomous navigation, sensor technologies, and communication systems have made USVs more capable, reliable, and versatile. These advancements enable USVs to operate effectively in complex and contested maritime environments, providing superior surveillance, reconnaissance, and response capabilities.

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In addition, the data accuracy and real-time monitoring capabilities of USVs enhance the

decision-making process for offshore operations. The precise data collected by USVs ensures that companies can proactively address maintenance needs and structural integrity issues, reducing the risk of unplanned downtime or environmental incidents. This, in turn, leads to increased operational reliability and compliance with regulatory requirements.

Key players operating in the <u>global unmanned surface vehicle market</u> include Atlas Elektronik GmbH, ECA Group, Elbit Systems Ltd., Israel Aerospace Industries, Kongsberg Maritime, L3Harris Technologies, Inc., Liquid Robotics, Maritime Robotics, SeaRobotics Corp. and Teledyne Technologies Incorporated. The companies are adopting strategies such as collaboration, acquisition, product launch, partnership, and others to improve their market positioning.

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By size, the more than 26 meters segment is anticipated to exhibit significant growth in the near future.

By application, the defense segment is anticipated to exhibit significant growth in the near future.

By mode of operation, the remotely operated surface vehicle segment is anticipated to exhibit significant growth in the near future.

By region, Asia-Pacific is anticipated to register the highest CAGR during the forecast period.

David Correa
Allied Analytics LLP
+1 800-792-5285
email us here
Visit us on social media:
Facebook
Twitter
LinkedIn

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