



Independent Investment Advisors Expands Services to Include Expert Tax Planning for High Earners

High earners, including mid-career professionals, business owners, and high-net-worth individuals, face unique tax challenges due to their substantial incomes.

PORTLAND, OREGON, UNITED STATES,
October 26, 2023 /EINPresswire.com/ --
Contact:

Goran Ognjenovic

Founder & Principal Advisor

[Independent Investment Advisors](https://independentadvisorsnw.com/)

Phone: 971-350-8068

Web: https://independentadvisorsnw.com

October 25, 2023

INDEPENDENT INVESTMENT ADVISORS

Independent Investment Advisors

“

The new tax planning services are a response to the increasing demand for comprehensive financial guidance tailored to high-income individuals.”

Goran Ognjenovic

Independent Investment Advisors, a leading financial advisory firm specializing in comprehensive financial planning and investment management, is pleased to announce the expansion of its service offerings to include expert tax planning services for high earners.

High earners, including mid-career professionals, business owners, and high-net-worth individuals, often face unique tax challenges due to their substantial incomes. With the

recent expansion of our services, we are equipped to address these challenges and help our clients optimize their tax situations.

The new tax planning services are a response to the increasing demand for comprehensive financial guidance tailored to high-income individuals. High earners can now benefit from the expertise and insights shared in our latest guide, "[Tax Optimization Strategies](#) for High Earners: A Guide to Maximizing Tax Efficiency."

In this guide, we explore a wide range of strategies, including:

Maximizing tax-efficient investments, such as contributions to tax-deferred retirement accounts and tax-efficient investment strategies.

Making strategic use of tax credits and deductions to reduce taxable income.

Utilizing tax-advantaged savings and retirement planning options, including the Backdoor Roth IRA and Health Savings Accounts.

Managing asset allocation and tax efficiency to minimize annual tax liabilities.

Creating a comprehensive estate and inheritance tax plan for high-net-worth individuals.

"We recognize the unique tax challenges faced by high earners and the importance of comprehensive tax planning," said Goran Ognjenovic, Founder & Principal Advisor at Independent Investment Advisors. "Our expanded services will provide clients with the tools and expertise they need to optimize their tax situations and secure their financial future."

The tax planning services offered by Independent Investment Advisors are designed to help high earners minimize their tax liabilities while ensuring compliance with tax laws and regulations. Clients can now work with our team of experienced financial advisors who specialize in high-income tax planning to create personalized tax optimization strategies.

To learn more [about](#) the new tax planning services offered by Independent Investment Advisors, please visit <https://independentadvisorsnw.com>. For inquiries or to schedule a consultation, please call 971-350-8068.



Independent Investment Advisors - Goran Ognjenovic

SPECIAL ADVERTISING SECTION

— 2023 FIVE STAR WEALTH MANAGER AWARD WINNER —

Goran Ognjenovic
Founder, Principal Advisor

Independent Investment Advisors

Portland, OR 97124
Phone: 971-350-8068
info@independentadvisorsnw.com
www.independentadvisorsnw.com
@FiduciaryAdvisorNW

Find Your Financial Focus

- Full-service wealth management
- Impartial and transparent
- 2022 Best of Portland Award (Portland Award Program)
- 2022/2023 Financial Advisory of the Year (Corporate Livewire and LTG/USA Prestige Guide)

We work with a limited number of clients, which means a low advisor-to-client ratio, deeper relationships, custom financial plans, custom portfolios, custom risk management and better results. If your goals are achievable, we will help you find a way. Our services include comprehensive financial planning, advice and investment management. We specialize in working with small-business owners, high-earning professionals and high net worth clients. Goran is the firm's founder and principal advisor.

We provide fee-based planning and investment advisory services. Securities and reporting offered through Interactive Brokers and Schwab Institutional, members FINRA and SIPC.

FIVE STAR WEALTH MANAGER AWARD WINNER

Award winner seen in

FIVE STAR PROFESSIONAL + Portland

This award was issued on 05/01/2023 by Five Star Professional (FSP) for the time period 07/11/2022 through 07/13/2023. Fee paid for use of marketing materials. Self-completed questionnaire was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria. 1,490 Portland-area wealth managers were considered for the award. 38 (7% of candidates) were named 2023 Five Star Wealth Managers. The following prior year statistics use this format: Y1/Y2 - Y12/Y13. 2022: 855, 86, 10%, 2/1/22, 7/1/23 - 1/2/22, 2021: 800, 96, 11%, 5/1/21, 7/1/20 - 1/2/21, 2020: 824, 85, 10%, 4/1/20, 4/1/19 - 2/1/20, 2019: 848, 100, 12%, 4/1/19, 7/1/18 - 2/1/19, 2018: 814, 94, 12%, 4/1/18, 7/2/17 - 2/1/18, 2017: 902, 217, 24%, 4/1/17, 7/25/16 - 2/15/17, 2016: 811, 223, 27%, 3/1/17, 9/16/15 - 2/12/16, 2015: 1,107, 224, 20%, 4/1/15, 9/16/14 - 2/12/15, 2014: 1,558, 190, 12%, 4/1/14, 9/16/13 - 2/12/14, 2013: 2,551, 330, 13%, 4/1/13, 9/16/12 - 2/12/13, 2012: 1,454, 260, 18%, 4/1/12, 9/16/11 - 2/12/12.

Small print text at the bottom of the award graphic.

Goran Ognjenovic - Five Star Profile

About Independent Investment Advisors:

Independent Investment Advisors is a trusted financial advisory firm dedicated to helping individuals and businesses achieve their financial goals. With a team of experienced financial advisors, we provide comprehensive financial planning and investment management services to our clients.

For media inquiries and further information, please contact:

Goran Ognjenovic
Founder & Principal Advisor
Independent Investment Advisors
Email: info@independentadvisorsnw.com

Goran Ognjenovic
Independent Investment Advisors
+ +1 (971) 350-8068
[email us here](#)

This press release can be viewed online at: <https://www.einpresswire.com/article/664095672>

EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information.

© 1995-2023 Newsmatics Inc. All Right Reserved.