

EJL Wireless Research Publishes RAN RU/AAU Vendor Ranking Table for 2021-2022

Huawei Technologies Co., Ltd. and ZTE Corporation finish at the top in 2022 at #1 and #2; Chinese RAN Vendor Share > 60% for 2022

SALEM, NEW HAMPSHIRE, UNITED STATES, October 31, 2023 /EINPresswire.com/ -- Shipments of radio units (RU) and active antenna units (AAU) from Chinese RAN equipment vendors captured more than 60% of the global market in 2022, according to the latest report from EJL Wireless Research titled "Global Macrocell Radio Unit/Active Antenna Unit (RU/AAU) Vendor Market Share Analysis, 2021-2022 5th Edition." "Similar to the DU/BBU market share for 2022, Huawei Technologies remained the global leader with 40% of global RU/AAU shipments," says founder and President, Earl Lum.

"Both [Scandinavian RAN vendors](#) saw shipments decline by over 20% year over year however this did not result in any changes in the rankings table for them in 2022. While Samsung Networks posted 24% shipment growth, this did not result in any substantial market share gains in 2022," says Lum.

"Within the Open RAN O-RU compliant product segment, we would rank NEC and Fujitsu as the market leaders for radios deployed. We expect to add more vendors within this new segment to the overall ranking table for 2023 shipments," says Lum.

Information regarding the forecast and outlook for the macrocell RU/AAU market is contained in a separate report from EJL Wireless Research "Global Macrocell Radio Unit/Active Antenna Unit (RU/AAU) Market Analysis and Forecast, 2023-2027." that can be downloaded from the company website https://ejlwireless.com/wp-content/uploads/2023/09/GRRUMAF_2022_TOC.pdf

About EJL Wireless Research



Earl J Lum, President, EJL Wireless Research LLC

EJL Wireless Research provides proprietary, accurate and cutting-edge market analysis and consulting services on the wireless technology ecosystem. The firm's wireless infrastructure research focuses on vertical elements of the wireless ecosystem including telecommunication standards evolution, global and regional regulatory issues, spectrum availability, mobile operators, and mobile infrastructure equipment vendors. In addition, the firm provides analysis across horizontal technology suppliers including RF semiconductor materials, RF semiconductor/components, and RF subsystems. Our goal is to provide our clients with critical market analysis and information.

EJL Wireless Research believes it has a corporate responsibility, both local and international, in giving back to the community. Please visit our website for more information about the charitable organizations it supports at:

<https://ejlwireless.com/corporate-and-social-responsibility/>.

EJL Wireless Research is managed by Earl Lum. Mr. Lum has over 25 years of experience within the wireless industry including 8 years as an Equity Research Analyst on Wall Street. The company is headquartered in Salem, NH. For more information about EJL Wireless Research, please visit the company's website at <https://ejlwireless.com>.

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