

# Surface Disinfectants Market Size Projected to Reach US\$ 16.4 billion with 7.3% CAGR by 2033: In Depth Industry Analysis

*North America holds a significant share of the surface disinfectants market, particularly in the US, which holds a revenue share of 5.3%.*

NEWARK, DELAWARE, UNITED STATES OF AMERICA, November 7, 2023 /EINPresswire.com/ -- The [Surface Disinfectants Market](#) is projected to generate US\$ 8.1 billion in 2023. The market for surface disinfectants is projected to increase to more than US\$ 16.4 billion over the next 10 years, according to Future Market Insights' (FMI) assessment. The market was predicted to expand at a 7.3% CAGR between 2023 and 2033.



Here surfaces are considered noncritical items and they contact intact skin. The use of noncritical items or contact with noncritical surfaces carries little risk of causing an infection in humans. Surface should be clean in hospital, clinics and Ambulatory surgical centers because there is higher possibility to spread the infection among patients and staff.

Disinfectants are chemical substances that are applied to non-living objects and surfaces of the floor to destroy microorganisms. The essential use of disinfectants is part of a strategy to prevent infectious diseases.

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Clean the surfaces with disinfectant is the first and foremost step to prevent the infection in the hospital. Medical device surfaces such as hemodialysis machines, gloves, stethoscopes, blood pressure cuffs, CT scan, MRI scanners and X-ray machines can become contaminated with infectious agents and contribute to the spread of Infectious diseases while examining the patient health. To prevent this, noncritical medical equipment surfaces should be disinfected with an Environmental Protection Agency (EPA) -registered low- or intermediate-level disinfectant. Examples of some of clinical contact surfaces include light handles, switches, reusable containers of dental materials, countertops, and telephone handles.

With good awareness about healthcare among people and guidance from international organizations about the use of surface disinfectant, the use of Surface Disinfectant will increase

and the market is expected to have a healthy growth in the forecast period (2016-2026)

## Market Drivers and Restraints

Surface disinfectant plays a major role in preventing infection. The main driver of Surface disinfectant is its use. Increasing the prevalence rate of infectious disease globally drives the surface disinfectant market. Developed countries and developing countries are playing a major role in surface disinfectant market. Guidance from International organizations such as World Health Organization (WHO), International Federation of Infection Control (IFIC), and Center for Disease Control and Prevention (CDCP) to prevent infectious diseases also drives the market. Great awareness about the use of surface disinfectants is also one of the drivers for this market.

However, while using disinfectants we need to take precautions and we need to use the disinfectant which is approved by government organization such as Environmental Protection Agency (EPA).

## Regional Outlook

Depending on geographic regions, the global Surface Disinfectant market is segmented into seven key regions: North America, South America, Eastern Europe, Western Europe, Asia Pacific excluding Japan, Japan and Middle East & Africa.

The use of Surface Disinfectant is high in North America because it is a highly developed region, having good healthcare setup and people are having good awareness about health care. In Asia Pacific region China and India also having rapid growth in health care set up. Europe also having good growth in this market.

## Top Market Players in the Surface Disinfectants Market:

3M Company

BASF SE

Clariant International

DuPont

Ecolab

LANXESS AG

Lonza Group

Reckitt Benckiser Group PLC

Procter & Gamble

The Clorox Company

Steris Plc.

Cantel Medical Corporation

Paul Hartmann AG

Metrex Research, LLC

Whiteley Corporation  
Medline Industries, Inc.  
Gojo Industries, Inc.  
Pharmax Limited  
Arkema

#### Recent Developments in the Surface Disinfectants Market:

In June 2019, Reckitt Benckiser Group PLC (UK) acquired EPA certification for its Lysol Disinfectant Spray and Lysol Max Cover Mist Disinfectant for surface disinfection and effective SARS-CoV-2 resistance.

In March 2022, Sani-24 Germicidal Disposable Wipe, Sani-HyPerCide Germicidal Disposable Wipe, and Sani-HyPerCide Germicidal Spray were all introduced by PDI. These are novel disinfectants that are likely to aid infection prevention in the fight against growing healthcare-associated illnesses (HAIs).

In February 2022, SC Johnson Professional introduced their Quaternary Disinfectant Cleaner in North America in a new easy-to-measure, squeeze, and pour bottle. The solution cleans, disinfects, and deodorizes in a single labor-saving action, and the packing structure makes dilution in a bucket, automated scrubber, or spray bottle simple.

In February 2020, Microband 24 is a new series of antibacterial cleaners from Procter & Gamble. The new product line is intended to preserve the treated area for a full 24 hours, even if it has been touched many times.

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#### Surface Disinfectants Market by Category

##### By Product Type:

High-level Disinfectants  
Glutaraldehyde  
Formaldehyde  
Ortho-phthalaldehyde (OPA)  
Hydrogen Peroxide  
Peracetic Acid  
Chlorine Dioxide  
Alcohol +QAC  
Others  
Low Level Disinfectants

Phenols  
Quaternary Ammonium Compounds (QACS)  
Hydrogen peroxide + peracetic acid  
Bleach  
Others  
Intermediate Level Disinfectants  
Iodophors  
Sodium Hypochlorite  
Others

By Form:

Liquid Surface Disinfectants  
Gel & Lotions Surface Disinfectants  
Wipes Surface Disinfectants  
Spray & Foams Surface Disinfectants

By End User:

Hospitals  
Dental Dental Clinics  
Ambulatory Surgical Centers  
Diagnostic Laboratories  
Reference Laboratories  
Rehabilitation Centers  
Long Term Care Centers  
Critical Care Centers  
Pharmaceutical & Biotechnology Companies  
Academics and Research Institutes

Author

Sabyasachi Ghosh (Associate Vice President at Future Market Insights, Inc.) holds over 12 years of experience in the Healthcare, Medical Devices, and Pharmaceutical industries. His curious and analytical nature helped him shape his career as a researcher.

Explore FMI's related ongoing Coverage in the Healthcare Market Insights Domain:

[Endoscope Detergents and Disinfectants Market Size](#): The market is poised for substantial growth, with a projected Compound Annual Growth Rate (CAGR) of 4.4% over the forecast period.

[Surface Plasmon Resonance Market Growth](#): The market is on the path to significant expansion,

with projected growth from its 2022 value of US\$ 910.4 million to an estimated US\$ 1807.7 million by 2032.

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