

Cash Logistics Market worth \$30.14 billion by 2030, growing at a CAGR of 6.80% - Exclusive Report by 360iResearch

The Global Specialty Drug Distribution Market to grow from USD 4.11 billion in 2022 to USD 12.25 billion by 2030, at a CAGR of 14.60%.

PUNE, MAHARASHTRA, INDIA,
November 10, 2023 /
EINPresswire.com/ -- The "[Cash Logistics Market](#) by Mode of Transit (Airways, Railways, Roadways), Component (Services, Software), End-Use - Global Forecast 2023-2030" report has been added to 360iResearch.com's offering.

The Global Cash Logistics Market to grow from USD 17.80 billion in 2022 to USD 30.14 billion by 2030, at a CAGR of 6.80%.



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Cash logistics management solutions allow financial institutions to track return and cash ordering information from/to various sources, including ATMs, retail branches, central banks, commercial customers, and external vaults. Cash logistics has taken a significant position in modern cash distribution from the central banks to the final consumers. It has laid down systematic supply chain channels between money generators, distributors, and final users. The market is driven by the increasing installation of ATMs & significant cash transactions and rising adoption by jewelry showrooms, shopping malls, and corporate offices. However, concerns associated with safety & security and risk associated with cash logistics can pose a challenge to product penetration in the market. Current government norms on cash logistics to enhance security may impede this progress moderately, given their complex structure. Additionally, the emergence of AI and IoT in cash logistics management presents various opportunities for

businesses to expand their portfolio and increase profitability.

Component: Use of cash logistics for cash collection, pickup, and delivery services, which ensures the management, transportation, and protection of fund

Cash logistics software includes cash management solutions for maintaining records of branch-to-branch cash supply. ATM management solutions include advanced monitoring and multi-year cash forecasting analytics to predict the required timeline for replenishing ATMs. Financial institutions and end-users can enhance profitability by managing the currency supply chain more accurately with cash forecasting methods and remote cash handling device monitoring solutions. Cash logistics providers often provide integrated services for cash collection, pickup, and delivery services, which ensures the management, transportation, and protection of funds by eliminating risks and public exposure. With global regulations and guidelines of cash supply strengthening across countries, several market players have begun to offer cash security services that provide professional security during the collection and transport of your money to the bank. Cash-in-transit services include the physical transfer of banknotes and coins from one location to another. ATM replenishment services include cash loading and management services for high-volume areas.

End-Use: Government agencies and retailers adopting cash logistics to improve customer experience

Financial institutions, including banks and insurance companies, require secure transportation of cash and other valuables. Cash logistics providers offer cash-in-transit, cash processing, ATM replenishment, and vault storage. Government agencies such as central banks and treasury departments require secure handling of currency notes, coins, and other valuable items, including passports, bonds, or ballots for elections. Cash logistics providers play a crucial role in facilitating the movement of these valuables between production facilities, storage vaults, and distribution points across the country. Retailers, such as supermarkets, convenience stores, and gas stations, require efficient cash management solutions to manage the daily influx of currency from sales. Cash logistics providers offer cash pick-up, transportation, sorting/counting, deposit preparation, and change order processing.

Mode of Transit: Adoption of cash logistics in air transport for long-distance domestic and international cash transfers due to its speed and safety

Air transport is often preferred for long-distance domestic and international cash transfers due to its speed and safety. It enables faster delivery than other modes, making it ideal for urgent or high-value transactions. The security measures at airports also add an extra layer of protection during transit. Rail transport presents an economical alternative for bulk cash movements over long distances within a country or region, offering higher payload capacities than road transport while providing a lower carbon footprint than air transport. Its reliability in terms of punctuality ensures timely deliveries as per schedule. Road transport is the most widely used mode in the cash logistics industry due to its flexibility and accessibility, allowing for door-to-door service. It is generally preferred for short to medium distances and on routes where other modes of transport are not feasible. Armored vehicles equipped with GPS tracking and advanced security

systems ensure the safety of cash during transit.

Regional Insights:

The cash logistics market in the Americas is highly innovative, driven by market players constantly working with software companies to develop automated solutions for remote cash supply chain management. The U.S. and Canada, and South American countries have witnessed exponential growth in cash circulation with the rise of new ATMs, creating an increased need for secure cash logistics vans. The Asia-Pacific region remains a major cash-dependant region, mainly across China, India, Singapore, and Australia, focusing on microfinancing activities. The proliferation of shopping malls and jewelry stores in local regions in the Asia-Pacific has observed a high penetration of cash transactions, creating an immense need for cash management services. European countries such as Germany and Denmark are building regulations and rules regarding secure cash transportation between cities and states. This has encouraged market players in the region to upgrade their safety solutions and cash security software for tracking alerts. Africa observes a high number of bank and retail clients for cash management services, especially across South Africa, Malawi, Tanzania, and Nigeria. Moreover, cash logistics is on the run to become fully automated in Africa, driven by the partnerships between regional market players and cash supply chain software providers.

FPNV Positioning Matrix:

The FPNV Positioning Matrix is essential for assessing the Cash Logistics Market. It provides a comprehensive evaluation of vendors by examining key metrics within Business Strategy and Product Satisfaction, allowing users to make informed decisions based on their specific needs. This advanced analysis then organizes these vendors into four distinct quadrants, which represent varying levels of success: Forefront (F), Pathfinder (P), Niche (N), or Vital(V).

Market Share Analysis:

The Market Share Analysis offers an insightful look at the current state of vendors in the Cash Logistics Market. By comparing vendor contributions to overall revenue, customer base, and other key metrics, we can give companies a greater understanding of their performance and what they are up against when competing for market share. The analysis also sheds light on just how competitive any given sector is about accumulation, fragmentation dominance, and amalgamation traits over the base year period studied.

Key Company Profiles:

The report delves into recent significant developments in the Cash Logistics Market, highlighting leading vendors and their innovative profiles. These include AGS Transact Technologies Ltd., Arute Solutions Yazılım A.Ş., AXIOM Armored, Brink's Incorporated, Cash Logistics Security AG, Certis Group, CMS Info Systems Limited, Diebold Nixdorf, Inc., Dista Technology Pvt. Ltd., Fiserv, Inc., G4S Limited, GardaWorld Security Corporation, Global Security Logistics Co., GSLS, Hitachi

Channel Solutions, Corp., IBI International Logistics Inc., Kevlar Security Solutions Pty Ltd., Knightguard Protection Services Pty Ltd., Loomis AB, Mizuho Financial Group, Inc., Nucleus Software Exports Limited, PNC Financial Services Group, Inc, Prosegur Compañía de Seguridad, S.A., Radiant Cash Management Services Ltd., Sectran Security, Inc., SecureCash by Cash Management Solutions Pty Ltd., SIS Limited, Sumitomo Mitsui Financial Group, Inc., and Writer Business Services Pvt. Ltd..

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Market Segmentation & Coverage:

This research report categorizes the Cash Logistics Market in order to forecast the revenues and analyze trends in each of following sub-markets:

Based on Mode of Transit, market is studied across Airways, Railways, and Roadways. The Roadways commanded largest market share of 71.69% in 2022, followed by Railways.

Based on Component, market is studied across Services and Software. The Services is further studied across Cash Collection, Cash Courier, Cash Delivery, Cash Pickup, Cash Security, Cash-In-Transit, and ATM Replenishment Services. The Software is further studied across ATM Management Solutions, Cash Forecasting & Optimization, and Retail Cash Handling Device Optimization. The Services commanded largest market share of 78.44% in 2022, followed by Software.

Based on End-Use, market is studied across Financial Institutions, Government Agencies, and Retailers. The Financial Institutions commanded largest market share of 61.26% in 2022, followed by Government Agencies.

Based on Region, market is studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas is further studied across Argentina, Brazil, Canada, Mexico, and United States. The United States is further studied across California, Florida, Illinois, New York, Ohio, Pennsylvania, and Texas. The Asia-Pacific is further studied across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, Singapore, South Korea, Taiwan, Thailand, and Vietnam. The Europe, Middle East & Africa is further studied across Denmark, Egypt, Finland, France, Germany, Israel, Italy, Netherlands, Nigeria, Norway, Poland, Qatar, Russia, Saudi Arabia, South Africa, Spain, Sweden, Switzerland, Turkey, United Arab Emirates, and United Kingdom. The Americas commanded largest market share of 37.35% in 2022, followed by Europe, Middle East & Africa.

Key Topics Covered:

1. Preface

2. Research Methodology
3. Executive Summary
4. Market Overview
5. Market Insights
6. Cash Logistics Market, by Mode of Transit
7. Cash Logistics Market, by Component
8. Cash Logistics Market, by End-Use
9. Americas Cash Logistics Market
10. Asia-Pacific Cash Logistics Market
11. Europe, Middle East & Africa Cash Logistics Market
12. Competitive Landscape
13. Competitive Portfolio
14. Appendix

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on the market offered by the key players
2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes penetration across mature segments of the markets
3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, certification, regulatory approvals, patent landscape, and manufacturing capabilities of the leading players
5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and breakthrough product developments

The report answers questions such as:

1. What is the market size and forecast of the Cash Logistics Market?
2. Which are the products/segments/applications/areas to invest in over the forecast period in the Cash Logistics Market?
3. What is the competitive strategic window for opportunities in the Cash Logistics Market?
4. What are the technology trends and regulatory frameworks in the Cash Logistics Market?
5. What is the market share of the leading vendors in the Cash Logistics Market?
6. What modes and strategic moves are considered suitable for entering the Cash Logistics Market?

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