

# Automotive Infotainment System Market worth \$71.48 billion by 2030 - Exclusive Report by 360iResearch

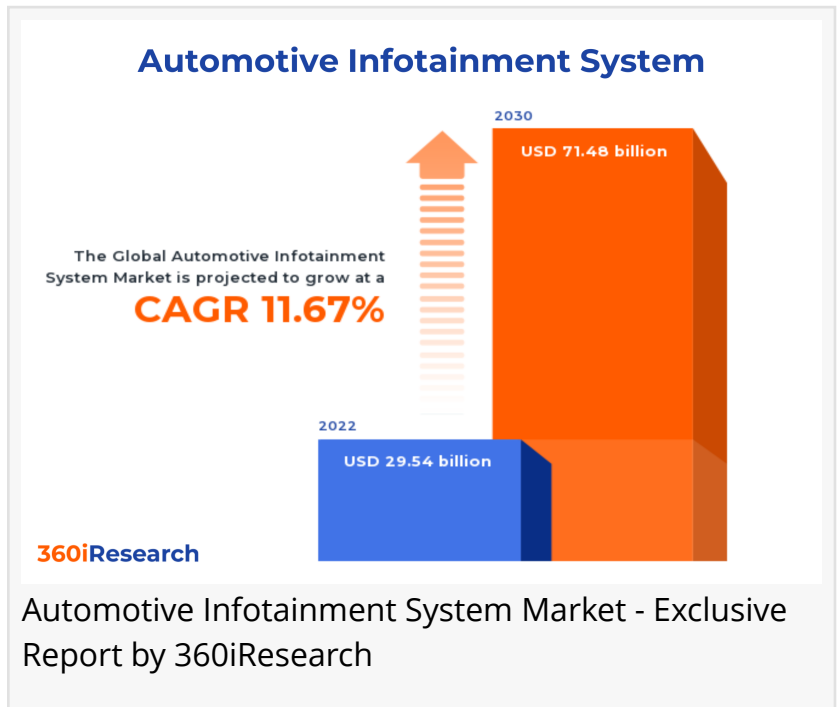
*The Global Automotive Infotainment System Market to grow from USD 29.54 billion in 2022 to USD 71.48 billion by 2030, at a CAGR of 11.67%.*

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EINPresswire.com/ -- The "Automotive Infotainment System Market by Installation Type (In-Dash Infotainment, Rear Seat Infotainment), Component Type (Hardware, Software), Vehicle Type - Global Forecast 2023-2030" report has been added to 360iResearch.com's offering.

The Global Automotive Infotainment System Market to grow from USD 29.54 billion in 2022 to USD 71.48 billion by 2030, at a CAGR of 11.67%.

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An automotive infotainment system refers to a comprehensive in-vehicle technology module combining multiple features such as entertainment, communication, and information delivery for drivers and passengers. Consumer demand for improved in-vehicle experience and the growing adoption of connected cars with enhanced connectivity features have driven the adoption of automotive infotainment systems. High costs associated with developing and implementing these sophisticated technologies can potentially limit their adoption among cost-sensitive consumers. Nevertheless, incorporating artificial intelligence (AI) and machine learning capabilities to create more personalized user experiences is expected to create potential opportunities for the automotive infotainment system market.



**Vehicle Type:** Commercial vehicle systems emphasize productivity-enhancing tools for fleet management

Commercial vehicle infotainment systems cater to the specific requirements of fleet operators and drivers, focusing on features that enhance productivity, safety, and communication. Such systems often prioritize navigation capabilities with real-time traffic updates, efficient route planning, and points of interest for truck drivers. Additionally, commercial vehicle infotainment systems integrate advanced telematics solutions that allow fleet managers to monitor fuel consumption, vehicle maintenance status, driver behavior, and overall fleet efficiency. Passenger car infotainment systems are designed to meet the diverse needs of private car owners by providing seamless connectivity options for personal devices through various technologies. These systems prioritize user-friendly interfaces and multimedia capabilities such as music streaming services integration or high-resolution video playback for rear passengers. Additionally, they may offer advanced driver assistance features such as parking assistance or integrated cameras for increased safety and convenience.

**Component Type:** Proliferating use of software component owing to access to advanced applications

Hardware components form the backbone of any automotive infotainment system, providing the necessary physical infrastructure for a seamless user experience. The primary hardware components include head units, displays, control panels, speakers, antennas, and other auxiliary devices such as USB ports or Bluetooth modules. These components interact with each other to deliver an enjoyable multimedia experience while driving. Software components, on the other hand, play a crucial role in enabling advanced functionalities and customization options for users. Key software components include operating systems, navigation applications, connectivity solutions, and multimedia playback systems. Need-based preference for software components may vary depending on usability, compatibility with mobile devices, ease of updates, and availability of additional features such as real-time traffic information or integration with social media platforms.

**Installation Type:** In-dash infotainment systems providing critical driving-related information  
In-dash infotainment systems are integrated multimedia interfaces found in the central console of a vehicle's dashboard. They offer advanced features such as audio and video playback, navigation, smartphone connectivity, voice command functionality, and real-time traffic information to improve the driving experience. Rear Seat Infotainment systems are entertainment devices designed for passengers seated at the back of a vehicle. These systems often include features like video screens mounted on headrests or fold-down overhead consoles, DVD/Blu-Ray players, gaming consoles compatibility, wireless headphone connections, USB ports for device charging or media playback, and even internet connectivity through mobile hotspots or built-in modems. In-Dash Infotainment systems primarily cater to drivers by providing critical driving-related information and multimedia support safely and conveniently.

**Regional Insights:**

The Americas has a significant landscape in the automotive infotainment systems market owing to a large customer base in these countries exhibit a strong preference for smart connectivity solutions that enhance user experience and safety. Significant investments have been made by key companies in developing next-generation infotainment systems that include features such as smartphone integration, advanced voice recognition technology, augmented reality displays and cloud-based services have further contributed in market expansion in the region. In the European region, the highly competitive automotive market with stringent regulations on emissions standards and fuel efficiency requirements has led manufacturers to focus on innovation in their products, which has significantly fueled the demand for automotive infotainment systems in the region. The Asia-Pacific has a significant demand for connected car technologies driven by rapid urbanization and increasing disposable income. Government initiatives promoting domestic manufacturing of high-technology products such as intelligent transportation systems. Heavy investment in research and development of augmented reality displays for infotainment systems has further contributed to overall market growth in the APAC region.

#### FPNV Positioning Matrix:

The FPNV Positioning Matrix is essential for assessing the Automotive Infotainment System Market. It provides a comprehensive evaluation of vendors by examining key metrics within Business Strategy and Product Satisfaction, allowing users to make informed decisions based on their specific needs. This advanced analysis then organizes these vendors into four distinct quadrants, which represent varying levels of success: Forefront (F), Pathfinder (P), Niche (N), or Vital(V).

#### Market Share Analysis:

The Market Share Analysis offers an insightful look at the current state of vendors in the Automotive Infotainment System Market. By comparing vendor contributions to overall revenue, customer base, and other key metrics, we can give companies a greater understanding of their performance and what they are up against when competing for market share. The analysis also sheds light on just how competitive any given sector is about accumulation, fragmentation dominance, and amalgamation traits over the base year period studied.

#### Key Company Profiles:

The report delves into recent significant developments in the Automotive Infotainment System Market, highlighting leading vendors and their innovative profiles. These include ALPS ALPINE ASIA CO., LTD., Aptiv PLC, AUDI AG, Bayerische Motoren Werke AG, Blaupunkt GmbH, Clarion Co., Ltd., Continental AG, DENSO CORPORATION, Desay Corporation, E-Lead Electronic Co., Ltd., Faurecia Clarion, Ford Motor Company, Fujitsu Limited, Garmin Ltd., General Motors, HARMAN International, Huizhou Foryou General Electronics Co. Ltd., Hyundai Motor Group, IAR Systems Group, JVCKENWOOD Corporation, LG Corporation, Marelli Holdings Co., Ltd., Mitsubishi Electric

Corporation, Panasonic Corporation, Pioneer Corporation, Robert Bosch GmbH, TomTom International BV, Valeo S.A., and Visteon Corporation.

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## Market Segmentation & Coverage:

This research report categorizes the Automotive Infotainment System Market in order to forecast the revenues and analyze trends in each of the following sub-markets:

Based on Installation Type, the market is studied across In-Dash Infotainment and Rear Seat Infotainment. The In-Dash Infotainment is projected to witness significant market share during the forecast period.

Based on Component Type, the market is studied across Hardware and Software. The Hardware is projected to witness significant market share during the forecast period.

Based on Vehicle Type, the market is studied across Commercial Vehicle and Passenger Car. The Passenger Car is projected to witness significant market share during the forecast period.

Based on Region, the market is studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas is further studied across Argentina, Brazil, Canada, Mexico, and United States. The United States is further studied across California, Florida, Illinois, New York, Ohio, Pennsylvania, and Texas. The Asia-Pacific is further studied across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, Singapore, South Korea, Taiwan, Thailand, and Vietnam. The Europe, Middle East & Africa is further studied across Denmark, Egypt, Finland, France, Germany, Israel, Italy, Netherlands, Nigeria, Norway, Poland, Qatar, Russia, Saudi Arabia, South Africa, Spain, Sweden, Switzerland, Turkey, United Arab Emirates, and United Kingdom. The Americas commanded the largest market share of 38.75% in 2022, followed by Europe, Middle East & Africa.

## Key Topics Covered:

1. Preface
2. Research Methodology
3. Executive Summary
4. Market Overview
5. Market Insights
6. Automotive Infotainment System Market, by Installation Type
7. Automotive Infotainment System Market, by Component Type
8. Automotive Infotainment System Market, by Vehicle Type

9. Americas Automotive Infotainment System Market
10. Asia-Pacific Automotive Infotainment System Market
11. Europe, Middle East & Africa Automotive Infotainment System Market
12. Competitive Landscape
13. Competitive Portfolio
14. Appendix

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on the market offered by the key players
2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes penetration across mature segments of the markets
3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, certification, regulatory approvals, patent landscape, and manufacturing capabilities of the leading players
5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and breakthrough product developments

The report answers questions such as:

1. What is the market size and forecast of the Automotive Infotainment System Market?
2. Which are the products/segments/applications/areas to invest in over the forecast period in the Automotive Infotainment System Market?
3. What is the competitive strategic window for opportunities in the Automotive Infotainment System Market?
4. What are the technology trends and regulatory frameworks in the Automotive Infotainment System Market?
5. What is the market share of the leading vendors in the Automotive Infotainment System Market?
6. What modes and strategic moves are considered suitable for entering the Automotive Infotainment System Market?

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