

# Brewery Equipment Market worth \$37.27 billion by 2030, growing at a CAGR of 6.79% - Exclusive Report by 360iResearch

*The Global Brewery Equipment Market to grow from USD 22.02 billion in 2022 to USD 37.27 billion by 2030, at a CAGR of 6.79%.*

PUNE, MAHARASHTRA, INDIA, November 16, 2023 / EINPresswire.com/ -- The "[Brewery Equipment Market](#) by Type (Craft Brewery Equipment, Macrobrewery Equipment), Product Condition (New, Resale), Mode of Operation, Use - Global Forecast 2023-2030" report has been added to 360iResearch.com's offering.



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The brewery equipment is machinery, vessels, and tools such as brewing systems, fermentation tanks, cooling systems, filtration devices, and packaging machinery used in beer production. The application of this equipment is primarily in breweries, microbreweries, brewpubs, and craft breweries where different types of beer are produced. Rising consumption of alcoholic beverages, increasing consumer preference for flavored beer products, and the growing number of craft and microbreweries have significantly boosted the demand for brewery equipment. However, the high initial capital investment required to set up a new facility or revamp existing infrastructure is a major challenge for small to medium-sized players. Furthermore, advancements in brewery equipment and rising amalgamation activities between the market players offer significant growth opportunities for the brewery equipment market.

**Mode of Operation:** Proliferation of automatic brewery equipment in large breweries  
Automatic brewery equipment is designed for maximum efficiency and minimal human intervention, making it ideal for large-scale breweries producing high beer volumes. This mode of operation offers a streamlined brewing process, ensuring consistent product quality while reducing labor costs. Manual brewery equipment requires hands-on operation by skilled brewers, providing a level of craftsmanship and artistry that may be preferred by smaller craft breweries or those looking to maintain traditional brewing methods. This mode of operation allows for greater control over the brewing process but can be labor-intensive and less efficient than automated systems. Semi-automatic brewery equipment combines aspects of both automatic and manual modes of operation, offering a balance between efficiency and control for mid-sized breweries or those seeking to transition from one mode of operation to another gradually. These systems allow brewers to automate certain aspects of the brewing process while maintaining hands-on control over crucial steps, such as mashing or fermentation.

**Use:** Expanding applications of brewery equipment in commercial brewing industries  
The commercial segment of brewery equipment demand includes large-scale breweries, microbreweries, and brewpubs, which require robust, high-capacity equipment. Need-based preferences for this segment include efficiency, scalability, and reliability to maintain a continuous and consistent production of beer. The domestic segment consists of homebrewers who require smaller-scale equipment that is affordable and easy to use without compromising on quality. Need-based preferences for this group include user-friendliness, affordability, and space-efficiency.

**Product Condition:** Significant penetration of new brewery equipment with advanced features  
New brewery equipment is tailored to meet the specific requirements and preferences of each individual brewery. New equipment manufacturers offer various customization options, ensuring that breweries can achieve optimal efficiency and produce high-quality beer. These customized solutions appeal to businesses requiring specialized equipment or those that desire the latest technologies and automation features. Resale brewery equipment typically consists of used or refurbished models that have been maintained and restored to their original functionality. This option is ideal for cost-conscious breweries seeking reliable operation without the expense associated with purchasing brand-new models. Resale equipment can still provide excellent performance levels at a fraction of the price, making it an attractive choice for start-ups or breweries operating on tight budgets.

**Type:** Growing adoption of craft brewery equipment in medium and small-scale breweries  
Craft brewery equipment is specifically designed for small to medium-sized breweries, producing limited quantities of beer with a focus on quality and variety. This type of equipment is typically more compact and flexible, allowing brewers to experiment with different recipes and brewing techniques. Some popular craft brewery equipment types include brewhouses, fermenters, keg washers, and bottling/canning lines. Microbrewery equipment is intended for large-scale beer production facilities that prioritize efficiency and consistency in high volumes. These breweries require more extensive infrastructure and advanced automation systems than craft breweries.

Common macro brewery equipment includes larger brewhouses, mash tuns, lauter tuns, whirlpool tanks, fermenting vessels, aging tanks, filtration systems, pasteurizers, and filling lines. Fermentation equipment in a brewery refers to the apparatus and tools utilized during fermentation, which is a critical step in beer production. This equipment is responsible for converting fermentable sugars present in the wort into alcohol and carbon dioxide, thereby creating the distinct flavor profile of beer. The entire process is carried out by yeast, a microorganism that consumes sugar molecules within the mixture, with fermentation equipment designed to maintain optimal conditions for yeast activity.

#### Regional Insights:

In the Americas region, there is a growing demand for craft beer production equipment due to the rapid rise of breweries in both the United States and Canada. Numerous small-scale breweries seek cost-effective options to meet this expanding market need. This region has a high demand for a wide range of brewery equipment, from small-scale systems for craft breweries to larger commercial setups. EMEA has a long brewing history and is home to some of the world's oldest and most renowned breweries. Countries including Germany, Belgium, and the UK have a strong brewing tradition and are key players in the brewery equipment market. The APAC region, particularly Japan, South Korea, Australia, and China, has witnessed significant growth in the brewery industry in recent years. This is driven by rising disposable incomes, changing consumer preferences, and an increasing affinity for Western-style beers.

#### FPNV Positioning Matrix:

The FPNV Positioning Matrix is essential for assessing the Brewery Equipment Market. It provides a comprehensive evaluation of vendors by examining key metrics within Business Strategy and Product Satisfaction, allowing users to make informed decisions based on their specific needs. This advanced analysis then organizes these vendors into four distinct quadrants, which represent varying levels of success: Forefront (F), Pathfinder (P), Niche (N), or Vital(V).

#### Market Share Analysis:

The Market Share Analysis offers an insightful look at the current state of vendors in the Brewery Equipment Market. By comparing vendor contributions to overall revenue, customer base, and other key metrics, we can give companies a greater understanding of their performance and what they are up against when competing for market share. The analysis also sheds light on just how competitive any given sector is about accumulation, fragmentation dominance, and amalgamation traits over the base year period studied.

#### Key Company Profiles:

The report delves into recent significant developments in the Brewery Equipment Market, highlighting leading vendors and their innovative profiles. These include ABE Equipment, Alfa Laval AB, Blichmann Engineering, BrauKon GmbH, Brewbilt Manufacturing Inc., BSV Process

Systems Limited, Criveller Group, Della Toffola SpA, GEA Group Aktiengesellschaft, GW Kent Inc., Hypro Engineers Pvt. Ltd., Kaspar Schulz Brauereimaschinenfabrik & Apparatebauanstalt GmbH, Kronen AG, Lehui Finnah India Engineering, Meura S.A., Paul Mueller Company, Praj Industries Limited, ProBrew, Shanghai Hengcheng Beverage Equipment Co., Ltd., Tiantai Beer Equipment Co., Ltd., and Ziemann Holvrieka GmbH.

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### Market Segmentation & Coverage:

This research report categorizes the Brewery Equipment Market in order to forecast the revenues and analyze trends in each of following sub-markets:

Based on Type, market is studied across Craft Brewery Equipment and Macrobrewery Equipment. The Craft Brewery Equipment is further studied across Compressors, Cooling Equipment, Fermentation Equipment, Mashing Equipment, and Storage Equipment. The Macrobrewery Equipment is further studied across Brewhouse, Bright Beer Tanks, Cleaning System, Compressors, Cooling Equipment, Fermentation Equipment, Filtration & Filling Equipment, Generators, Milling Equipment, Pipes, and Spent Grain Silos. The Brewhouse is further studied across Lauter Tun, Mash Kettles, Steam Generators, Whirlpoolers, and Wort Kettles. The Fermentation Equipment is further studied across Yeast Management System. The Macrobrewery Equipment is projected to witness significant market share during forecast period.

Based on Product Condition, market is studied across New and Resale. The Resale is projected to witness significant market share during forecast period.

Based on Mode of Operation, market is studied across Automatic, Manual, and Semi-Automatic. The Manual is projected to witness significant market share during forecast period.

Based on Use, market is studied across Commercial and Domestic. The Commercial is further studied across Large Brewery Solutions, Medium Brewery Solutions, and Small Brewery Solutions. The Commercial is projected to witness significant market share during forecast period.

Based on Region, market is studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas is further studied across Argentina, Brazil, Canada, Mexico, and United States. The United States is further studied across California, Florida, Illinois, New York, Ohio, Pennsylvania, and Texas. The Asia-Pacific is further studied across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, Singapore, South Korea, Taiwan, Thailand, and Vietnam. The Europe, Middle East & Africa is further studied across Denmark, Egypt, Finland, France, Germany, Israel, Italy, Netherlands, Nigeria, Norway, Poland, Qatar, Russia, Saudi Arabia, South

Africa, Spain, Sweden, Switzerland, Turkey, United Arab Emirates, and United Kingdom. The Europe, Middle East & Africa commanded largest market share of 39.41% in 2022, followed by Americas.

#### Key Topics Covered:

1. Preface
2. Research Methodology
3. Executive Summary
4. Market Overview
5. Market Insights
6. Brewery Equipment Market, by Type
7. Brewery Equipment Market, by Product Condition
8. Brewery Equipment Market, by Mode of Operation
9. Brewery Equipment Market, by Use
10. Americas Brewery Equipment Market
11. Asia-Pacific Brewery Equipment Market
12. Europe, Middle East & Africa Brewery Equipment Market
13. Competitive Landscape
14. Competitive Portfolio
15. Appendix

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on the market offered by the key players
2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes penetration across mature segments of the markets
3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, certification, regulatory approvals, patent landscape, and manufacturing capabilities of the leading players
5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and breakthrough product developments

The report answers questions such as:

1. What is the market size and forecast of the Brewery Equipment Market?
2. Which are the products/segments/applications/areas to invest in over the forecast period in the Brewery Equipment Market?
3. What is the competitive strategic window for opportunities in the Brewery Equipment Market?
4. What are the technology trends and regulatory frameworks in the Brewery Equipment Market?

5. What is the market share of the leading vendors in the Brewery Equipment Market?
6. What modes and strategic moves are considered suitable for entering the Brewery Equipment Market?

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