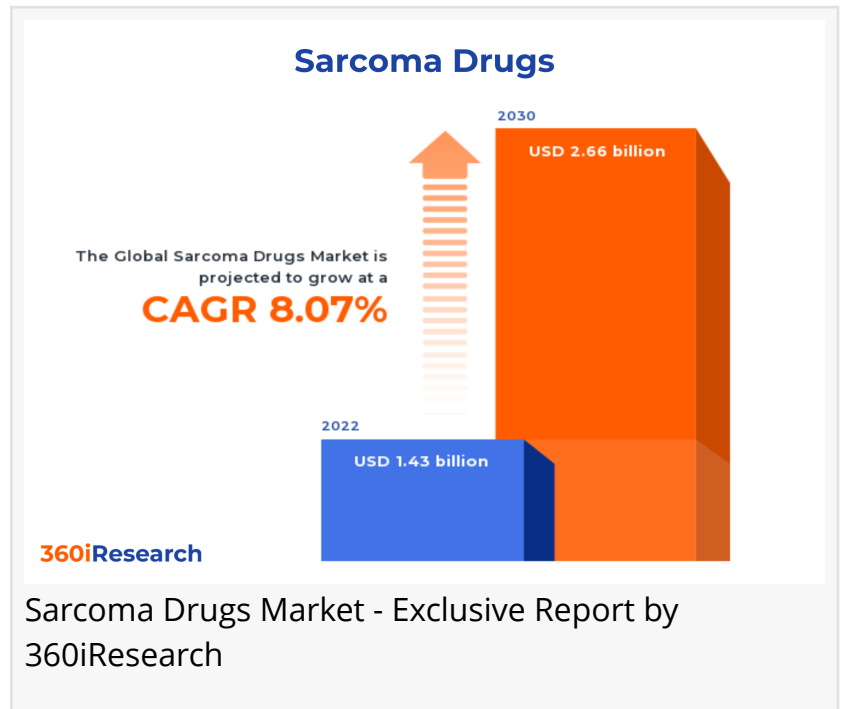


# Sarcoma Drugs Market worth \$2.66 billion by 2030, growing at a CAGR of 8.07% - Exclusive Report by 360iResearch

*The Global Sarcoma Drugs Market to grow from USD 1.43 billion in 2022 to USD 2.66 billion by 2030, at a CAGR of 8.07%.*

PUNE, MAHARASHTRA, INDIA,  
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EINPresswire.com/ -- The "[Sarcoma Drugs Market](#) by Indication (Angiosarcoma, Chondrosarcoma, Dermatofibrosarcoma Protuberans), Drugs (Chemotherapy Drugs, Immunotherapy Drugs, Targeted Drug Therapy), Sales Channel, End-User - Global Forecast 2023-2030" report has been added to 360iResearch.com's offering.



The Global Sarcoma Drugs Market to grow from USD 1.43 billion in 2022 to USD 2.66 billion by 2030, at a CAGR of 8.07%.

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Sarcoma drugs are a class of medicinal products specifically designed to treat sarcomas, a rare and heterogeneous group of malignant tumors that arise from mesenchymal tissues such as bone, cartilage, fat, muscle, vascular, or hematopoietic cells. Increasing incidence and prevalence of sarcoma worldwide contribute to the rising demand for effective treatment options. Government initiatives supporting cancer research programs financially enable researchers to explore new treatment avenues for rare malignancies such as soft tissue or bone sarcomas. The high cost of developing novel therapies and the subsequent financial burden on healthcare systems can serve as a barrier to widespread adoption. Advancements in research have led to a better understanding of tumor biology and genetics associated with different forms of sarcomas.

This knowledge facilitates the development of novel targeted therapies that can precisely attack cancer cells without causing significant harm to healthy tissue. Coupled with ongoing clinical trials investigating innovative approaches such as immunotherapy or gene therapy for treating sarcomas, it further enhances the potential opportunities in this market space.

**End-User:** Wide range of drug options to cater to various types and stages of sarcoma patients in hospitals & clinics

Cancer research centers focus on the development of new sarcoma therapies, clinical trials, and personalized treatment approaches. They require cutting-edge drugs that have shown promising results in preclinical studies and early-phase clinical trials. Homecare refers to the management of sarcoma patients who receive treatment at home rather than in a hospital or clinic setting. Patients may choose this option due to convenience or financial considerations. Hospitals and clinics are the largest segment of end-users for sarcoma drugs, as they provide comprehensive care to patients, including surgery, radiation therapy, and chemotherapy. This segment requires a wide range of drugs to cater to different types and stages of sarcomas.

**Indication:** High incidence rates of leiomyosarcoma encouraging new drug development

Angiosarcoma is a rare and aggressive tumor that originates from the lining of blood vessels, and its treatment options include chemotherapy, radiation therapy, and targeted therapies. Chondrosarcoma, derived from cartilage cells, is among the common primary bone cancers for which mainstay treatment is surgery; however, when not feasible or for recurrent cases, conventional chemotherapy may be considered. Dermatofibrosarcoma protuberans (DFSP) is a rare skin cancer characterized by slow growth but high recurrence rates. Epithelioid sarcoma, a rare soft tissue sarcoma subtype, demonstrates resistance to conventional chemotherapy regimens. Tazemetostat (Tazverik) targets EZH2 mutations and gained accelerated approval from the FDA in 2020. Kaposi's sarcoma (KS) is a vascular tumor caused by infection with human herpesvirus 8. Paclitaxel (Taxol) and liposomal doxorubicin (Doxil) are the standard treatments. Leiomyosarcoma, originating from smooth muscle cells, is predominantly treated with surgery and chemotherapy agents. Liposarcoma arises from fat tissues and can be classified into well-differentiated, dedifferentiated, myxoid/round cell, or pleomorphic subtypes. Osteosarcoma, the most common primary bone malignancy in children and adolescents, mainly relies on cytotoxic chemotherapy agents. Soft tissue sarcoma (STS) represents a heterogeneous group of malignancies affecting connective tissues. Chemotherapy, targeted therapies, and immunotherapies are employed in advanced STS cases.

**Drugs:** Adoption of targeted sarcoma drugs for more tailored treatment based on individual genetic mutations

Chemotherapy is a widely used treatment for various types of cancer, including sarcomas. These drugs work by targeting rapidly dividing cells, which are characteristic of many cancers. Immunotherapy treatments harness the body's immune system to target and destroy cancer cells more effectively. There has been growing interest in the use of immunotherapy drugs for treating sarcomas, particularly with the advent of new checkpoint inhibitors such as pembrolizumab and nivolumab. Targeted drug therapy involves using drugs specifically designed

to target cancer cells with minimal damage to normal cells.

**Sales Channel:** Emerging preference for online sales channel driven by their convenience for home delivery services of prescription medications

Offline sales channels for sarcoma drugs primarily consist of hospital pharmacies, retail pharmacies, and specialty clinics. Many healthcare providers still prefer these traditional channels due to the personal interactions that ensure customized treatments for patients. Hospital pharmacies play a significant role in distributing sarcoma drugs to patients undergoing treatments in hospital settings. Retail pharmacies serve as an essential source of access to sarcoma drugs for patients with prescriptions outside hospital settings. The online sales channel for sarcoma drugs has gained popularity in recent years owing to the convenience and accessibility it offers to patients and healthcare professionals. Online pharmacies allow patients to access prescription medications quickly and discreetly, improving patient adherence.

**Regional Insights:**

The Americas have an advanced sarcoma drugs market due to its well-developed healthcare infrastructure, high awareness about cancer treatment options, and a robust pipeline of investigational drugs. Major pharmaceutical companies are headquartered in the U.S. and have a strong presence in this market. Furthermore, collaboration between government agencies and private firms has resulted in accelerated drug approvals by the U.S. Food and Drug Administration (FDA) and Health Canada. Asia is an emerging market for sarcoma drugs driven by the need for effective drugs to treat the increasing prevalence of soft tissue sarcomas (STS) among its large population base. Countries such as China, India, Japan, South Korea, and Australia are experiencing a rapid increase in R&D for new cancer therapies. Technological advancements, coupled with growing awareness about early diagnosis, have propelled the demand for targeted therapies in this region. Europe showcases a mature market for sarcoma drugs with established players and a strong regulatory framework by the European Medicines Agency (EMA), ensuring that only high-quality medicines reach patients. Furthermore, multiple ongoing clinical trials, collaborations, and partnerships between European pharmaceutical companies and academic research institutions have led to a robust pipeline of investigational drugs in various phases of development.

**FPNV Positioning Matrix:**

The FPNV Positioning Matrix is essential for assessing the Sarcoma Drugs Market. It provides a comprehensive evaluation of vendors by examining key metrics within Business Strategy and Product Satisfaction, allowing users to make informed decisions based on their specific needs. This advanced analysis then organizes these vendors into four distinct quadrants, which represent varying levels of success: Forefront (F), Pathfinder (P), Niche (N), or Vital(V).

**Market Share Analysis:**

The Market Share Analysis offers an insightful look at the current state of vendors in the

Sarcoma Drugs Market. By comparing vendor contributions to overall revenue, customer base, and other key metrics, we can give companies a greater understanding of their performance and what they are up against when competing for market share. The analysis also sheds light on just how competitive any given sector is about accumulation, fragmentation dominance, and amalgamation traits over the base year period studied.

#### Key Company Profiles:

The report delves into recent significant developments in the Sarcoma Drugs Market, highlighting leading vendors and their innovative profiles. These include Abbott Laboratories, AbbVie Inc., AgonOx, Amneal Pharmaceuticals LLC, Aurobindo Pharma Limited, Avacta Life Sciences Limited, Baxter International Inc., Bayer AG, Bristol-Myers Squibb Company, Daiichi Sankyo Company, Limited, Eisai Co., Ltd., Eli Lilly and Company, F. Hoffmann-La Roche Ltd., Fresenius SE & Co. KGaA, GlaxoSmithKline PLC, Hikma Pharmaceuticals PLC, Ipsen Pharma, Johnson & Johnson Services, Inc., Karyopharm Therapeutics Inc., Lupin Limited, Merck & Co., Inc., Novartis AG, Pfizer Inc., Sumitomo Pharma Co., Ltd., Sun Pharmaceutical Industries Limited, TRACON Pharmaceuticals, Inc., and Viatris Inc..

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#### Market Segmentation & Coverage:

This research report categorizes the Sarcoma Drugs Market in order to forecast the revenues and analyze trends in each of following sub-markets:

Based on Indication, market is studied across Angiosarcoma, Chondrosarcoma, Dermatofibrosarcoma Protuberans, Epithelioid Sarcoma, Kaposi's Sarcoma, Leiomyosarcoma, Liposarcoma, Osteosarcoma, and Soft Tissue Sarcoma. The Leiomyosarcoma is projected to witness significant market share during forecast period.

Based on Drugs, market is studied across Chemotherapy Drugs, Immunotherapy Drugs, and Targeted Drug Therapy. The Chemotherapy Drugs is further studied across Cisplatin, Docetaxel, Doxorubicin, Etoposide, Gemcitabine, Ifosfamide, Paclitaxel, Trabectedin, and Vincristine. The Immunotherapy Drugs is further studied across Atezolizumab and Pembrolizumab. The Targeted Drug Therapy is further studied across Entrectinib, Pazopanib, Sorafenib, Sunitinib, and Tazemetostat. The Immunotherapy Drugs is projected to witness significant market share during forecast period.

Based on Sales Channel, market is studied across Offline and Online. The Offline is further studied across Hospitals Pharmacies and Retail Pharmacies. The Online is projected to witness significant market share during forecast period.

Based on End-User, market is studied across Cancer Research Center, Homecare, and Hospital & clinics. The Homecare is projected to witness significant market share during forecast period.

Based on Region, market is studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas is further studied across Argentina, Brazil, Canada, Mexico, and United States. The United States is further studied across California, Florida, Illinois, New York, Ohio, Pennsylvania, and Texas. The Asia-Pacific is further studied across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, Singapore, South Korea, Taiwan, Thailand, and Vietnam. The Europe, Middle East & Africa is further studied across Denmark, Egypt, Finland, France, Germany, Israel, Italy, Netherlands, Nigeria, Norway, Poland, Qatar, Russia, Saudi Arabia, South Africa, Spain, Sweden, Switzerland, Turkey, United Arab Emirates, and United Kingdom. The Americas commanded largest market share of 43.32% in 2022, followed by Europe, Middle East & Africa.

#### Key Topics Covered:

1. Preface
2. Research Methodology
3. Executive Summary
4. Market Overview
5. Market Insights
6. Sarcoma Drugs Market, by Indication
7. Sarcoma Drugs Market, by Drugs
8. Sarcoma Drugs Market, by Sales Channel
9. Sarcoma Drugs Market, by End-User
10. Americas Sarcoma Drugs Market
11. Asia-Pacific Sarcoma Drugs Market
12. Europe, Middle East & Africa Sarcoma Drugs Market
13. Competitive Landscape
14. Competitive Portfolio
15. Appendix

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on the market offered by the key players
2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes penetration across mature segments of the markets
3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, certification, regulatory approvals, patent landscape, and manufacturing capabilities of the leading players
5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D

activities, and breakthrough product developments

The report answers questions such as:

1. What is the market size and forecast of the Sarcoma Drugs Market?
2. Which are the products/segments/applications/areas to invest in over the forecast period in the Sarcoma Drugs Market?
3. What is the competitive strategic window for opportunities in the Sarcoma Drugs Market?
4. What are the technology trends and regulatory frameworks in the Sarcoma Drugs Market?
5. What is the market share of the leading vendors in the Sarcoma Drugs Market?
6. What modes and strategic moves are considered suitable for entering the Sarcoma Drugs Market?

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