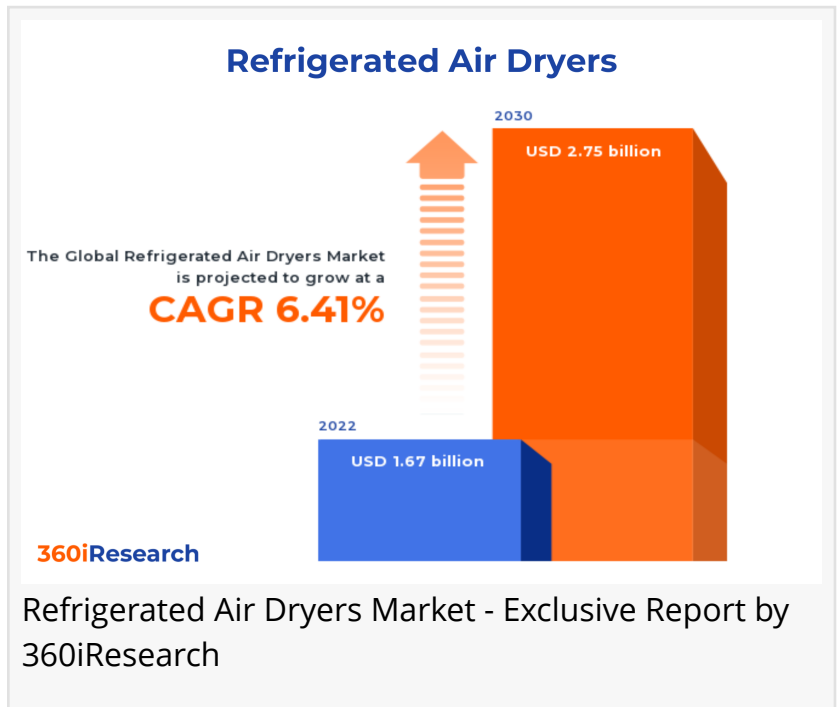


Refrigerated Air Dryers Market worth \$2.75 billion by 2030 - Exclusive Report by 360iResearch

The Global Refrigerated Air Dryers Market to grow from USD 1.67 billion in 2022 to USD 2.75 billion by 2030, at a CAGR of 6.41%.

PUNE, MAHARASHTRA, INDIA,
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EINPresswire.com/ -- The "[Refrigerated Air Dryers Market](#) by Type (Cycling Dryers, Non-Cycling Dryers), Capacity (100 CFM to 500 CFM, Less than 100 CFM, More than 500 CFM), Design, Application - Global Forecast 2023-2030" report has been added to 360iResearch.com's offering.



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Refrigerated air dryers are a type of industrial equipment specifically designed to remove water vapor from compressed air. Refrigerated air dryers work on the principle of cooling down the incoming compressed air to a temperature where the moisture within the air condenses and is drained out. Due to their high operational efficiency and energy-saving properties, they serve as fundamental components in end-use industries, aiding in the efficient functioning of pneumatic tools, preventing pipe corrosion, and eliminating condensate. Accelerated industrialization, stringent power consumption policies, and the need to produce efficient and superior-quality products are accelerating the deployment of refrigerated air dryers in the end-use sectors. However, high costs of installation and maintenance, energy consumption concerns, and the need for frequent replacements may impede their adoption by the end-use verticals. Moreover, advancements in refrigerated air dryers to enhance their operational efficiency are expected to

encourage their deployment across the end-use industries globally.

Design: Proliferating deployment of air-cooled dryers in end-use sectors

Air-cooled dryers constitute a significant segment in various applications due to their energy efficiency and lower installation and maintenance costs. They are primarily favored in regions with temperate climates, and the preference is coupled with needs where high-temperature tolerance is paramount. Water-cooled dryers are preferred in high-humidity and tropical regions as they efficiently cool compressed air while minimizing energy use, resulting in lesser wear and tear on machines. They require a steady supply of cool water, which can make them harder to maintain and can drive up operational costs. The preference between air-cooled and water-cooled dryers depends on individual user's environmental conditions, budget allowances, and specific requirements.

Capacity: Expanding use of more than 500 CFM refrigerated air dryers across large-scale industries

Air dryers with capacities of less than 100 CFM are designed for small-scale operations where the demand for dried compressed air is comparatively low. These air dryers are compact, lightweight, and easily integrated into existing systems. Applications may extend from small dental clinics and laboratories to specific manufacturing processes. Refrigerated air dryers within 100 CFM to 500 CFM are most commonly utilized in industrial applications where the requirement for dried compressed air is substantial. Such dryers are often equipped with advanced features such as energy-saving modes and automatic drainers, promoting efficiency. Their widespread use is across automotive, construction, and manufacturing industries, among others. Refrigerated air dryers exceeding 500 CFM are engineered for large-scale industrial operations involving substantial compressed air usage. They often come with maximum moisture removal efficiency and are designed to withstand high usage demands. Their wide-ranging applications include power generation, heavy matter processing plants, and large-scale production facilities that command high-volume operations.

Type: Significant penetration of cycling refrigerated air dryers

Cycling dryers operate based on the need for dried air and can adapt their functions according to the load, offering significant energy savings. These are ideal for industries seeking efficient power management as these dryers maintain a steady dew point, thus ensuring consistent drying results regardless of operational changes. Non-cycling dryers are robust, operating constantly and maximally, irrespective of the air demand. Non-cycling dryers are effective in industries requiring consistent high-volume air usage, such as heavy machinery and automotive factories. Cycling dryers are preferred due to their energy efficiency and adaptability, making them suitable for fluctuating operational demands. Non-cycling dryers' constant performance makes them ideal for industries with high compressed air demands.

Application: Burgeoning demand for refrigerated air dryers from automotive & aerospace sector

Refrigerated air dryers are essential in the automotive and aerospace industries, substantially

reducing operational costs and enhancing the machinery lifecycle. In the chemical industry, these devices ensure the prevention of moisture accumulation, leading to improved safety and efficiency. Refrigerated air dryers are widely used in the food & beverage sector for handling and packaging. They ensure longevity and help keep the machinery free from corrosion. Refrigerated air dryers in industrial manufacturing assist in maintaining the industrial equipment quality and retain superior performance. Refrigerated air dryers contribute significantly to pharmaceutical processing and packaging. They maintain a stable and efficient environment necessary for the production and storage of pharmaceuticals.

Regional Insights:

The refrigerated air dryers market is evolving in the Americas owing to the high consumer awareness and adoption of energy-efficient products and substantial investment in research and development. Strict regulations on energy usage and industrial emissions have transformed consumer behavior, favoring energy-efficient appliances such as refrigerated air dryers. In the Middle East and Africa, growth in the refrigerated air dryers market is observed due to infrastructural development and industrial expansion. There's an increased industrial demand for refrigerated air dryers, primarily driven by the burgeoning manufacturing sector in the APAC region. Besides, improvements in design and functionality are anticipated to propel the deployment of refrigerated air dryers across the end-use sectors globally.

FPNV Positioning Matrix:

The FPNV Positioning Matrix is essential for assessing the Refrigerated Air Dryers Market. It provides a comprehensive evaluation of vendors by examining key metrics within Business Strategy and Product Satisfaction, allowing users to make informed decisions based on their specific needs. This advanced analysis then organizes these vendors into four distinct quadrants, which represent varying levels of success: Forefront (F), Pathfinder (P), Niche (N), or Vital(V).

Market Share Analysis:

The Market Share Analysis offers an insightful look at the current state of vendors in the Refrigerated Air Dryers Market. By comparing vendor contributions to overall revenue, customer base, and other key metrics, we can give companies a greater understanding of their performance and what they are up against when competing for market share. The analysis also sheds light on just how competitive any given sector is about accumulation, fragmentation dominance, and amalgamation traits over the base year period studied.

Key Company Profiles:

The report delves into recent significant developments in the Refrigerated Air Dryers Market, highlighting leading vendors and their innovative profiles. These include Aircel, LLC, Altec, Inc., Anest Iwata Corporation, Atlas Copco AB, BEKO Technologies GmbH, Castair Inc., Chicago Pneumatic, Denair Energy Saving Technology (Shanghai) PLC., Donaldson Company, Inc., Eaton

Compressor, Emax Compressor, Graco Inc., Great Lakes Air Products Inc., Hitachi Industrial Equipment Systems Co., Ltd., Ingersoll Rand, Kaeser Compressors, Inc., Legacy Manufacturing Company, MasterAire, Nano-Purification Solutions, Parker-Hannifin Corporation, Schulz Compressors, SMC Corporation, SPX Corporation, TMC Compressors, and Zhongshan Lingyu Machinery.

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Market Segmentation & Coverage:

This research report categorizes the Refrigerated Air Dryers Market in order to forecast the revenues and analyze trends in each of following sub-markets:

Based on Type, market is studied across Cycling Dryers and Non-Cycling Dryers. The Non-Cycling Dryers is projected to witness significant market share during forecast period.

Based on Capacity, market is studied across 100 CFM to 500 CFM, Less than 100 CFM, and More than 500 CFM. The More than 500 CFM is projected to witness significant market share during forecast period.

Based on Design, market is studied across Air-Cooled Dryers and Water-Cooled Dryers. The Water-Cooled Dryers is projected to witness significant market share during forecast period.

Based on Application, market is studied across Automotive & Aerospace, Chemicals, Food & Beverage, Industrial Manufacturing, and Pharmaceutical. The Chemicals is projected to witness significant market share during forecast period.

Based on Region, market is studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas is further studied across Argentina, Brazil, Canada, Mexico, and United States. The United States is further studied across California, Florida, Illinois, New York, Ohio, Pennsylvania, and Texas. The Asia-Pacific is further studied across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, Singapore, South Korea, Taiwan, Thailand, and Vietnam. The Europe, Middle East & Africa is further studied across Denmark, Egypt, Finland, France, Germany, Israel, Italy, Netherlands, Nigeria, Norway, Poland, Qatar, Russia, Saudi Arabia, South Africa, Spain, Sweden, Switzerland, Turkey, United Arab Emirates, and United Kingdom. The Asia-Pacific commanded largest market share of 37.44% in 2022, followed by Europe, Middle East & Africa.

Key Topics Covered:

1. Preface
2. Research Methodology

3. Executive Summary
4. Market Overview
5. Market Insights
6. Refrigerated Air Dryers Market, by Type
7. Refrigerated Air Dryers Market, by Capacity
8. Refrigerated Air Dryers Market, by Design
9. Refrigerated Air Dryers Market, by Application
10. Americas Refrigerated Air Dryers Market
11. Asia-Pacific Refrigerated Air Dryers Market
12. Europe, Middle East & Africa Refrigerated Air Dryers Market
13. Competitive Landscape
14. Competitive Portfolio
15. Appendix

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on the market offered by the key players
2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes penetration across mature segments of the markets
3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, certification, regulatory approvals, patent landscape, and manufacturing capabilities of the leading players
5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and breakthrough product developments

The report answers questions such as:

1. What is the market size and forecast of the Refrigerated Air Dryers Market?
2. Which are the products/segments/applications/areas to invest in over the forecast period in the Refrigerated Air Dryers Market?
3. What is the competitive strategic window for opportunities in the Refrigerated Air Dryers Market?
4. What are the technology trends and regulatory frameworks in the Refrigerated Air Dryers Market?
5. What is the market share of the leading vendors in the Refrigerated Air Dryers Market?
6. What modes and strategic moves are considered suitable for entering the Refrigerated Air Dryers Market?

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