

Automated Optical Inspection System Market to Reach US\$ 1,955.71 Million by 2033 | Future Market Insights, Inc.

USA AOI market surges on robust electronics manufacturing, rising demand for defect-free products, automation, AI, 3D tech, and Industry 4.0 integration.

NEWARK, DELAWARE, UNITED STATES OF AMERICA, November 27, 2023 /EINPresswire.com/ -- The global <u>automated optical inspection system</u> market value is expected to total US\$ 777.16 million in 2023. Over the assessment period, demand for automated optical inspection systems is set to rise at 9.1% CAGR. By 2033, total market valuation is predicted to reach US\$



to rise at 9.1% CAGR. By 2033, total market valuation is predicted to reach US\$ 1,955.71 million.

Growing demand for high-quality electronic components in the automotive, consumer electronics, and aerospace industries is expected to drive demand for automated optical inspection systems. Similarly, miniaturization of electronic components will likely create growth prospects for the market.

Automated optical inspection systems enable manufacturers to achieve precise and automatic quality control. They help them meet stringent quality standards, reduce defects, and enhance operational efficiency.

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Growing adoption of Industry 4.0 and smart manufacturing practices is expected to create opportunities in the automated optical inspection system market. Integrating AI and machine learning into inspection systems allows real-time data analysis, predictive maintenance, and improved decision-making.

The primary challenges faced by the automated optical inspection system market include the complexity and variety of electronic components and PCB designs. Keeping up with constantly evolving technology and the increasing miniaturization of components requires inspection systems to be highly adaptable and capable of inspecting a wide range of products.

A notable trend in the automated optical inspection system market is the integration of 3D inspection capabilities. Traditional 2D inspection methods are limited in detecting defects in

three-dimensional structures. As a result, there is a growing shift toward 3D inspection technologies.

The 3D AOI systems can more accurately identify defects on complex surfaces and components, further improving product quality and reducing false positives in the inspection process. Hence, rising adoption of 3D inspection technologies will foster growth of the target market.

Key Takeaways from the Automated Optical Inspection System Market:

The global automated optical inspection system market is set to reach US\$ 1,955.71 million in 2033.

Based on technology, 3D AOI system segment is expected to grow at 10.8% CAGR.

By type, inline AOI system segment is projected to total US\$ 1,468.61 million by 2033.

The United States is poised to exhibit a CAGR of 7.6% through 2033.

Demand in Germany is estimated to grow at a CAGR of 8.2% by 2033.

The United Kingdom market is anticipated to rise at a CAGR of 7.4% through 2033.

Sales in China are predicted to grow at a CAGR of 13.4%.

"Growing focus on improving product quality, reducing errors, and minimizing production costs across industries like electronic and automotive is expected to drive demand for automated optical inspection systems through 2033,"- Says Sudip Saha, Managing Director and Co-Founder at Future Market Insights,Inc.

Who is Winning?

The competition in the automated optical inspection system market is robust. Key companies constantly strive to innovate and offer more advanced solutions to meet the evolving demands of various industries, including electronics manufacturing, automotive, aerospace, and more.

Market leaders such as Omron Corporation, Camtek Ltd., and Nordson Corporation have established a firm foothold backed by their extensive product portfolios and global presence. They focus on strategic partnerships and acquisitions to expand their technological capabilities and maintain a competitive edge.

The market exhibits a mix of established players and innovative startups that specialize in niche areas of automated optical inspection. This diversity in the competitive landscape encourages healthy innovation and drives the development of cutting-edge technologies.

Recent developments:

In January 2023, Saki Corporation announced the growth of a high-speed camera head with optical resolution, enabling robust quality inspection.

In May 2023, Techman Robot selected NVIDIA Issac Sim to enhance automated optical checks.

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Automated Optical Inspection System Market Outlook by Category:

By Technology:

2D AOI System 3D AOI System

By Type:

Inline AOI System
Offline AOI System

By Industry Vertical:

Semiconductor
Wafer Inspection
Die and Wire Bond Inspection
Printed Circuit Board (PCB) Inspection
Metrology and Dimension Measurement
Mask and Reticle Inspection

Pharma/Biotech

Bio manufacturing

Diagnostics

Medical Devices

Drug Surface Inspection

Microbial Detection

Automotive

EV Battery Manufacturing

Weld Seam Inspection

Paint and Surface Inspection

Engine Component Inspection

Electronic Control Unit (ECU) Inspection

Tire Inspection

Telecommunications

Optical Fiber Inspection

Connector and Cable Assembly Inspection

Printed Circuit Board (PCB) Inspection

Antenna Inspection

Fiber Optic Splice Inspection

Defense

Aircraft Component Inspection

Munitions Inspection

Military Vehicle Assembly Inspection

Night Vision Device Inspection

Aerospace and Defense Electronics Inspection

Electronics

PCB Inspection

LCD and Display Panel Inspection

Connector and Cable Assembly Inspection

Printed Electronics Inspection

Electronic Component Inspection

Others (Energy and Power, Food, etc.)

By Region:

North America
Latin America
East Asia
South Asia and Pacific
Western Europe
Eastern Europe

Middle East and Africa (MEA)

Authored By:

Sudip Saha is the managing director and co-founder at Future Market Insights, an award-winning market research and consulting firm. Sudip is committed to shaping the market research industry with credible solutions and constantly makes a buzz in the media with his thought leadership. His vast experience in market research and project management across verticals in APAC, EMEA, and the Americas reflects his growth-oriented approach to clients.

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About Future Market Insights (FMI)

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Ankush Nikam
Future Market Insights, Inc.
+91 90966 84197
email us here
Visit us on social media:
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