

# Global Urological Care Market: Increasing Prevalence of Urological Disorders: states The Niche Research

*Global Urological Care Market to Witness CAGR of 3.9% from 2023 to 2031, Estimated to Reach US\$ 56.23 Billion by 2031*

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/EINPresswire.com/ -- Global Urological Care Market Synopsis

Urological care focuses on urinary system disorders encompassing

kidneys, bladder, ureters, and urethra. Devices are integral to this field, aiding diagnosis and treatment. Catheters provide relief in urinary blockages, while endoscopes enable minimally invasive procedures like cystoscopy. Imaging tools such as ultrasound and MRI enhance diagnostics. Stents assist in maintaining urine flow through narrowed passages. These devices collectively optimize urological treatments, enhancing patient outcomes and expediting recovery.



Read Full Report: [Global Urological Care Market Study](#)

The urological care market witnessed distinct phases before and after the COVID-19 outbreak. Prior to the pandemic, it was characterized by steady growth driven by rising awareness of urological conditions and technological advancements. However, the market dynamics shifted as COVID-19 emerged, leading to supply chain disruptions, procedural delays, and a temporary decline in market activity. In the post-pandemic era, the focus shifted towards telemedicine, remote monitoring, and minimally invasive approaches. This shift accelerated the adoption of urological devices and solutions, highlighting the industry's adaptability and the increasing role of digital innovations in shaping modern urological care practices.

Global Urological Care Market Growth Drivers:

- Aging Population and Prevalence of Urological Disorders: The aging global population plays a pivotal role in driving the urological care market. The World Health Organization estimates that by 2050, the number of people aged 60 and above will reach 2 billion. This demographic shift

directly correlates with an increased prevalence of urological conditions such as urinary incontinence, kidney stones, and prostate disorders. For example, the American Urological Association reports that the incidence of kidney stones has doubled in the past two decades, with a higher occurrence among older adults.

- **Technological Advancements and Minimally Invasive Procedures:** Technological innovations in urological care market is shaping the market's growth trajectory. The adoption of minimally invasive procedures, enabled by advancements like robotic-assisted surgery, is reducing patient discomfort, hospital stays, and recovery times. The European Association of Urology reported that robotic surgery usage increased significantly in recent years. These technologies enhance surgical precision, making complex procedures feasible and reducing post-operative complications.

- **Growing Awareness and Focus on Preventive Care:** Increasing public awareness of urological disorders and the importance of early detection is driving demand for urological care market. Initiatives such as "Movember" for prostate cancer awareness have gained traction. Organizations like the American Urological Association and the European Urological Association provide educational resources for both patients and healthcare professionals. This emphasis on prevention and awareness encourages timely medical consultations, contributing to improved patient outcomes and stimulating the demand for urological care services and products.

Global Urological Care Market Recent Developments:

- The urological care market is constantly evolving, with new technologies and treatments being developed all the time. Robotic surgery is becoming increasingly common in urology, as it allows surgeons to perform minimally invasive procedures with greater precision and accuracy. Furthermore, minimally invasive procedures are becoming the preferred treatment option for many urological conditions, as they offer patients shorter hospital stays, less pain, and faster recovery times. Lasers are being used in a variety of urological procedures, including kidney stone removal, prostate surgery, and bladder cancer treatment.

- The Asia Pacific region exhibits highest growth rate in the urological care market. In countries like India, the Indian Journal of Urology reported a rising incidence of kidney stone disease due to dietary changes and lifestyle factors. Moreover, the Asia-Pacific Urogynecology Association revealed that pelvic organ prolapse is becoming more prevalent among women in the region, necessitating increased urological care. Growing healthcare expenditure and expanding databases, such as China's National Health Statistics Reports, point to a rising demand for urological solutions across the Asia Pacific.

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Global Urological Care Market: Competitive Landscape and Key Developments

- o Advanced MedTech Solutions Pvt. Ltd.
- o B Braun Melsungen AG
- o Baxter International Inc.
- o Boston Scientific Corp.
- o Coloplast Corp.

- o Cook Group Inc.
- o Fresenius Medical Care AG and Co. KGaA
- o Intuitive Surgical Inc.
- o KARL STORZ SE and Co. KG
- o Medtronic Plc
- o Nikkiso Co. Ltd.
- o Nipro Corp.
- o Olympus Corp.
- o Richard Wolf GmbH
- o Siemens AG
- o Stryker Corp.
- o SWS Hemodialysis Care Co. Ltd.
- o Teleflex Inc.
- o Urologix LLC
- o Urotech Devices
- o Other Industry Participants

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## Global Urological Care Market

### By Product

- o Instruments
  - Dialysis Devices
  - Endoscopes
  - Laser & Lithotripsy Devices
  - Endovision & Imaging Systems
  - Robotic Systems
  - Insufflators
  - Endoscopy Fluid Management Systems
  - Urodynamic Systems
- o Consumables & Accessories
  - Dialysis Consumables
  - Catheters
  - Guidewires
  - Retrieval Devices & Extractors
  - Surgical Dissectors, Forceps, & Needle Holders
  - Dilator Sets & Urethral Access Sheaths
  - Stents
  - Biopsy Devices
  - Tubes & Distal Attachments
  - Drainage Bags
  - Other Consumables & Accessories

### By Application

- o Kidney Diseases
- o Urological Cancer & BPH
- o Pelvic Organ Prolapse
- o Other Applications

#### By End User

- o Hospitals & Clinics
- o Ambulatory Surgical Centers
- o Urology Specialty Centers
- o Home Care Settings

#### By Region

- o North America (U.S., Canada, Mexico, Rest of North America)
- o Europe (France, The UK, Spain, Germany, Italy, Nordic Countries (Denmark, Finland, Iceland, Sweden, Norway), Benelux Union (Belgium, The Netherlands, Luxembourg), Rest of Europe)
- o Asia Pacific (China, Japan, India, New Zealand, Australia, South Korea, Southeast Asia (Indonesia, Thailand, Malaysia, Singapore, Rest of Southeast Asia), Rest of Asia Pacific)
- o Middle East & Africa (Saudi Arabia, UAE, Egypt, Kuwait, South Africa, Rest of Middle East & Africa)
- o Latin America (Brazil, Argentina, Rest of Latin America)

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