

# Ongoing Advancements in Materials, Automation & Sensor Technology is Driving the Global Aerostat Systems Market

According to TNR, Global Aerostat Systems Market is Anticipated to Reach USD 29.4 Bn by 2031, with a growing CAGR of 15.2%

WILMINGTON, DELAWARE, UNITED STATES, December 4, 2023 /EINPresswire.com/ -- Global Aerostat Systems Market Introduction Aerostat systems have proven valuable in various fields, particularly for tasks



requiring long-duration observation, persistent surveillance and cost-effective aerial platforms. Their ability to remain aloft for extended periods and carry various payloads makes them versatile tools for a wide range of applications. Aerostats, often known as blimps and LTA (lighter than air) vehicles, are aircraft that obtain lift by using a buoyant gas such as helium. They can be free-floating or attached, and they can include propulsion and steering systems.

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Aerostats are comprised of lightweight materials, such as synthetic textiles, to reduce weight while increasing system lift. Materials for aerostats used in military conditions are often chosen such that they do not rip across the body when punctured, allowing them to survive small weapons fire for a limited period of time and be quickly repaired in the field by patching up the holes. Aerostat systems are gaining huge popularity in the military and defense sectors for border and homeland security. Moreover, with the ongoing research and development and evolving market trends will upsurge the growth of the global aerostat systems market during the forecast period.

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Global Aerostat Systems Market Snapshot

Market Value in 2022: USD 12 Billion

Market Value Forecast 2031: USD 29.4 Billion

Growth Rate 15.2%

Historical Data 2015-2021

Base Year 2022

Forecast Data: 2023-2031

#### Factors Driving the Global Aerostat Systems Market

The global aerostat systems market is quickly expanding as a result of many factors such as advances in materials and technology, which have resulted in increased dependability, safety, size, and carrying capacity. Payloads ranging from communications sensors to signals intelligence and electronic intelligence systems, radars, and day and night (cooled IR) cameras with ever-increasing dependability, range, quality, and resolution are now being carried by the advanced aerostat system.

The use and demand for aerostat systems have been on the rise in recent years due to their versatility and the advantages they offer for various applications. Overall, the rise in aerostat systems can be attributed to their ability to provide persistent aerial surveillance and communication capabilities at a lower cost compared to traditional aircraft. As technology continues to advance and the range of applications expands, the use of aerostat systems is likely to continue growing in the future.

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## Global Aerostat Systems Market Future

Emerging economies in Asia, Africa, and Latin America are likely to see increased adoption of aerostat systems for various applications, including border surveillance, disaster response, and communication. The demand for cost-effective and persistent aerial solutions in these regions could drive aerostat systems market growth in the upcoming years.

Ongoing advancements in materials, sensors, and automation are expected to improve the capabilities of aerostat systems in the upcoming years. Enhanced payloads, longer endurance, and improved weather resilience could make these systems even more attractive for both military and civilian users. Besides aerostat systems will continue to play a crucial role in border security, helping nations monitor their borders and respond to security threats effectively. Moreover, the market players in the global aerostat systems market will need to adapt to changing market dynamics and continue to innovate to remain competitive and meet the evolving needs of their customers.

## Global Aerostat Systems Market Key Highlights

• Tethered aerostats are the most common type of aerostat system and hence had the highest share in the global aerostat systems market in 2022. They are anchored to the ground by a strong cable or tether, which provides both stability and a means to supply power to the aerostat and its equipment. Tethered aerostats are widely used for applications such as surveillance,

reconnaissance, border control, and communication relay.

- Based on the application segment, the surveillance segment had the highest share in the aerostat systems market in 2022. Aerostat systems are highly effective for surveillance applications due to their ability to provide persistent, elevated surveillance over large areas. Whether used for military, border security, or civilian purposes, aerostat systems offer several advantages for surveillance. In addition, advanced aerostat systems are now carrying a variety of surveillance equipment, such as cameras, sensors, radar systems, and communication equipment which is enabling customizations of the payloads payload for specific surveillance needs.
- Aerostat systems are widely used in military and defense applications aerostats are often unmanned and need little power, making them a highly cost-effective alternative to deploying aeroplanes or helicopters. Aerostats are equipped with various sensors, including electro-optical/infrared (EO/IR) cameras, radar systems, and communication relay equipment. These sensors provide valuable intelligence and surveillance data to military commanders, aiding in decision-making and mission planning. The United States military organizations highly use tethered aerostat systems to provide radar data in support of other federal agencies involved in the nation's drug interdiction program. The aerostats systems ability to operate in challenging environments and provide real-time data makes them valuable assets for modern military operations and security efforts and has led to overall growth of the global aerostat systems market.

Key Developments in the Global Aerostat Systems Market In March 2023, Israel Aerospace Industries (IAI) and RT Aerostat Systems (Israel) have introduced a novel aerostat-mounted cellular geolocation system. Skystar ResQCell is a technology developed to locate lost and trapped persons in the natural calamities.

In June 2022, RT, a designer, developer, and producer of advanced aerostat systems announced the delivery of SkyStar 180 systems to an Asian country. RT systems will be utilised to acquire intelligence and information. The system provides 360° coverage, high-quality information collecting, and precise target allocation while relaying surveillance video and data to a ground control Centre.

Key Companies in the Global Aerostat Systems Market:

- o Aero Drum Ltd
- o Aeroscraft Corporation (Aeros)
- o Airborne Industries Limited
- o Atlas
- o AUGUR RosAeroSystems
- o Desert Wolf
- o FLOAT POWER SYSTEMS & CONTROLS
- o HEMERIA
- o ILC Dover LP
- o Lindstrand Technologies Limited

- o Lockheed Martin Corporation
- o Raven Aerostar
- o Raytheon Technologies
- o RT
- o TCOM, L.P.
- o Other market participants

## Global Aerostat Systems Market Segmentation

By Product Type

- o Balloon
- o Airship
- o Hybrid

By Type

- o Tethered
- o Untethered

By Size

- o Small
- o Medium
- o Large

By Application

- o Aerial surveillance
- o Communication
- o Port and border security
- o Atmospheric Research
- o Intelligence Gathering
- o Others

By End Users

- o Commercial
- o Military and Defense
- o Government
- o Research and Environmental Organizations

# By Region

- o North America (U.S., Canada, Mexico, Rest of North America)
- o Europe (France, The UK, Spain, Germany, Italy, Nordic Countries (Denmark, Finland, Iceland, Sweden, Norway), Benelux Union (Belgium, The Netherlands, Luxembourg), Rest of Europe)
- o Asia Pacific (China, Japan, India, New Zealand, Australia, South Korea, Southeast Asia (Indonesia, Thailand, Malaysia, Singapore, Rest of Southeast Asia), Rest of Asia Pacific)
- o Middle East & Africa (Saudi Arabia, UAE, Egypt, Kuwait, South Africa, Rest of Middle East & Africa)
- o Latin America (Brazil, Argentina, Rest of Latin America)

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