

America's Wealthy Turn to Yann Faho for Expert Guidance in Retirement

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Establishing a family office might be an avenue for affluent households to continue their commercial endeavors after a prosperous career in Wall Street or Corporate America. Family offices vary widely in terms of sophistication. Some eliminate the need for a traditional wealth manager's service by having teams of estate planners and investment managers fully staffed. Others are primarily designed to help with managing charitable and personal money.

By advising family offices and taking on outsourced chores for customers who might not have the resources or inclination to handle expensive and time-consuming investment functions, [Yann Faho](#) has established one of America's top retirement businesses. Faho, started his business in the mid-2000s and currently has a team of over 20 people.

Yann Faho's team of professionals can handle anything from advising clients on retirement to legacy planning. After the COVID-19 crisis, more and more clients have come to Faho's team for assistance with retirement planning because they understand how labor-intensive it can be to handle complex investments when times are tight. Faho's team has committed retirement personnel, but they also rely on the infrastructure and backing of various well-known life insurance carriers.

Faho expanded his practice with a new arsenal last year. His team allows virtual appointments for clients which streamlines routine activities like meetings and processing retirement planning paperwork.

The goal is to give clients an effective front and back end so resources can be allocated to more crucial tasks, including a better customer-centric experience. Yann Faho is marketing his services as a method to prepare for retirement while avoiding market volatility and loss of principal. His clients have investable assets of at least \$10 million. "It has been a real differentiator for the families to schedule virtual appointments," says Faho.

About Yann Faho

Yann Faho, a distinguished figure in the financial landscape, boasts a multifaceted background that includes roles as an ex-investment banker on Wall Street and a United States Air Force veteran. He has not only served on the boards of prestigious companies but has also established

himself as a proficient retirement expert, dedicating nearly two decades to refining strategies within various brokerage firms and investment banks.

Since entering the finance world in 2006, Faho has been instrumental in sculpting strategies that amplify clients' lifelong prosperity while strategically mitigating tax burdens. His mission revolves around a powerful commitment: equipping individuals to safeguard their retirement against market volatility, taxes, and inflation. Yann Faho's expertise is not confined to theoretical knowledge; instead, it is grounded in practical experience acquired through roles at renowned brokerage firms and investment banks.

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