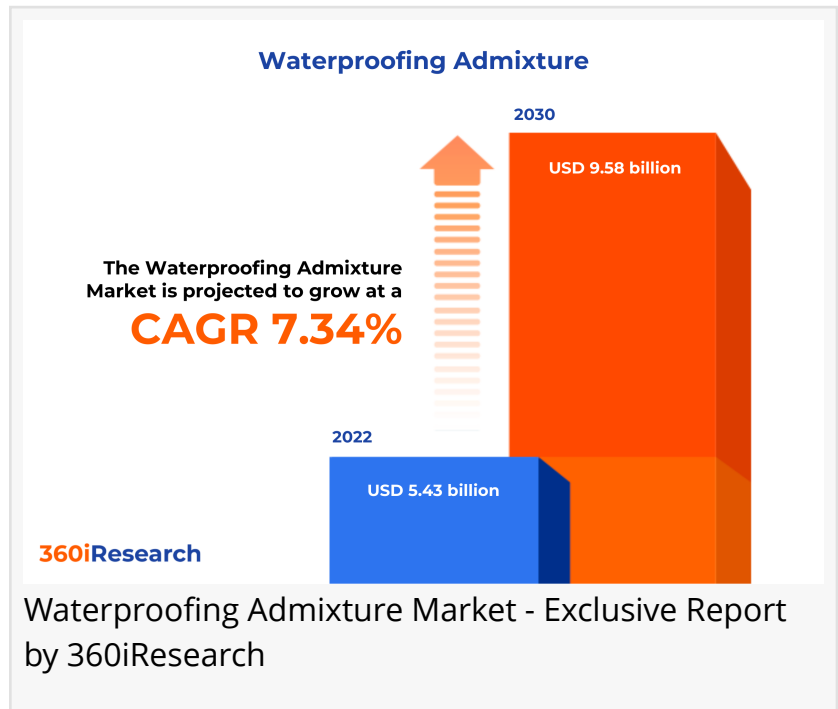


# Waterproofing Admixture Market worth \$9.58 billion by 2030- Exclusive Report by 360iResearch

*The Global Waterproofing Admixture Market to grow from USD 5.43 billion in 2022 to USD 9.58 billion by 2030, at a CAGR of 7.34%.*

PUNE, MAHARASHTRA, INDIA ,  
December 7, 2023 /EINPresswire.com/  
-- The "[Waterproofing Admixture Market](#) by Type (Crystalline Formulations, Densifiers, Water Repellants), Application (Commercial, Infrastructure, Residential) - Global Forecast 2023-2030" report has been added to 360iResearch.com's offering.



The Global Waterproofing Admixture Market to grow from USD 5.43 billion in 2022 to USD 9.58 billion by 2030, at a CAGR of 7.34%.

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A waterproofing admixture is a specialized chemical compound or formulation added to concrete or mortar during the mixing process to enhance its impermeability and resistance to water ingress. The fundamental purpose of a waterproofing admixture is to minimize the porosity and permeability of concrete, which in turn prevents water and other liquids from penetrating through the concrete's surface or capillary pores. The application of waterproofing admixtures is critical in structures where water resistance is an essential requirement, such as in basements, swimming pools, storage tanks, and maritime constructions. The adoption of waterproofing admixtures is an integral part of the sustainability equation, contributing to the development of robust, durable, and long-lasting infrastructure. The waterproofing admixture is expanding due to increased construction and infrastructure development activities worldwide.

and the growing implementation of stringent building codes and regulations for sustainable construction. Moreover, stringent regulations on carbon emissions and environmental sustainability have abetted organizations in propelling the adoption of eco-friendly construction materials, thereby boosting the waterproofing admixture market growth. Despite the promising growth, the waterproofing admixture market faces challenges such as the high cost of development of waterproofing admixtures and structural defects due to failure of waterproofing admixtures, hindering market growth. On the other hand, growing advancements in waterproofing admixtures and the integration of nanotechnology in the construction sector for waterproofing present potential opportunities for the development of the waterproofing admixtures market.

**Application:** Expanding application of waterproofing admixture in the commercial sector  
In the commercial sector, waterproofing admixtures are predominantly integrated into the construction of buildings, offices, and malls. These chemicals prevent the absorption and seepage of water, thereby extending the life of these structures. Businesses are significantly investing in this technology due to its benefits, such as reducing maintenance costs, protecting interiors from water damage, and enhancing the aesthetics of the property. The infrastructure sector comprises transportation networks, including roads, railways, bridges and tunnels, and public utilities like water and electricity plants. These structures, being exposed to varying climatic conditions, require adequate protection. Waterproofing admixture is applied on a large-scale basis to prevent concrete corrosion, erosion, and wear. It significantly reduces repair work and ensures structural safety, adding economic value by slowing down operational expenses. Waterproofing admixture is gaining traction in residential construction due to its superior characteristics as it seals the pores and capillaries in the concrete and vastly improves durability in wet environments. Implementing waterproofing admixtures in homes prevents damage caused by water infiltration, such as mold growth, staining, and deterioration of the building materials, resulting in healthier living conditions.

**Type:** Increasing popularity of densifiers waterproofing admixture for improved resistance to environmental impacts

Crystalline Formulations function by being incorporated into a cement mix before application, and its role lies in enhancing water resistance and preventing water intrusion by undergoing a reactive process. This process closes off concrete pores, micro-cracks, and capillaries via crystallization, guarding them against water penetration. Their ability to self-seal and contribute to the structural strength of a building makes them an excellent choice within the sectors of infrastructure and commercial development. Densifiers play an essential role in protecting concrete from within, and these liquid chemical hardeners, usually composed of silicate and silicate, soak into the concrete and respond with calcium hydroxide to form crystal structures within the pores. This crystal growth reduces permeability, preventing water and other harmful substances from penetrating the surface. On account of their favorable traits, such as durability and improved resistance to environmental impacts, densifiers are ideally employed in industrial and commercial flooring, airport runways, and roadways. Water repellants, known as hydrophobic admixtures, predominantly enhance concrete's resistance to water penetration.

They work on reducing the concrete's surface tension, preventing water from seeping in. This type often comprises fatty acids, stearic acid, and oleic acid. While their efficacy can be subject to conditions such as moisture content and the receptivity of the given material, their use contributes to increased durability and lifetime of structures and is commonly implemented in building facades, bridges, and marine structures.

#### Regional Insights:

In North America, the United States represents a significant market for waterproofing admixtures, with a steady demand driven by renovation and repair activities of existing infrastructure and new construction projects. Stringent environmental regulations and building codes in North America also contribute to the market's growth, ensuring that newer constructions meet higher standards for water resistance and energy efficiency. In South America, a growing focus on infrastructure improvement, particularly in countries such as Brazil and Argentina, paves the way for expanding the waterproofing admixture market. Europe's waterproofing admixtures market is characterized by high demand for water-resilient infrastructures, especially in regions with damp and cold climates. Western European countries, including France, Germany, and the UK, are at the forefront of adopting innovative construction materials and waterproofing admixtures. European market growth is also influenced by the emphasis on sustainable construction practices and the refurbishment of aging historical structures that require modern waterproofing solutions without compromising their integrity. The climatic conditions of the Middle East region, predominantly hot and arid, necessitate high-quality waterproofing admixtures to protect structures from harsh environmental conditions and ensure longevity. The African market is also gradually recognizing the benefits of waterproofing admixtures, although its adoption rate is slower than in other regions, primarily due to cost constraints and limited awareness. The Asia-Pacific region stands out with the highest growth potential in the waterproofing admixture market, with countries such as China, India, and Japan leading the construction boom due to rapid urbanization, infrastructure development, and increased governmental investments in public works. Moreover, the high prevalence of humid and rainy climates in certain areas of Asia-Pacific fuels the demand for effective waterproofing solutions, thereby boosting the waterproofing admixture market.

#### FPNV Positioning Matrix:

The FPNV Positioning Matrix is essential for assessing the Waterproofing Admixture Market. It provides a comprehensive evaluation of vendors by examining key metrics within Business Strategy and Product Satisfaction, allowing users to make informed decisions based on their specific needs. This advanced analysis then organizes these vendors into four distinct quadrants, which represent varying levels of success: Forefront (F), Pathfinder (P), Niche (N), or Vital(V).

#### Market Share Analysis:

The Market Share Analysis offers an insightful look at the current state of vendors in the Waterproofing Admixture Market. By comparing vendor contributions to overall revenue,

customer base, and other key metrics, we can give companies a greater understanding of their performance and what they are up against when competing for market share. The analysis also sheds light on just how competitive any given sector is about accumulation, fragmentation dominance, and amalgamation traits over the base year period studied.

#### Key Company Profiles:

The report delves into recent significant developments in the Waterproofing Admixture Market, highlighting leading vendors and their innovative profiles. These include 20 Microns Ltd, ABRO INDUSTRIES, INC., ARDEX ENDURA Ltd., BASF SE, Berger Paints India Limited, Chembond Chemicals Limited, CICO Technologies Ltd., ECMAS Group, Fosroc International Limited, Kansai Nerolac Paints Ltd, Kryton International Inc., Mapei S.p.A., MBP (NZ) Limited, Penetron International, Ltd., Pidilite Bamco Limited, RPM INTERNATIONAL INC., Ruia Chemicals, Sika AG, Star Coatings & Membranes Pvt. Ltd., Sunanda Global, The Concure Group, The Euclid Chemical Company, Tripolarcon Pvt Ltd., W. R. Grace & Co., and Xypex Chemical Corporation.

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#### Market Segmentation & Coverage:

This research report categorizes the Waterproofing Admixture Market in order to forecast the revenues and analyze trends in each of following sub-markets:

Based on Type, market is studied across Crystalline Formulations, Densifiers, and Water Repellants. The Crystalline Formulations is projected to witness significant market share during forecast period.

Based on Application, market is studied across Commercial, Infrastructure, and Residential. The Commercial is projected to witness significant market share during forecast period.

Based on Region, market is studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas is further studied across Argentina, Brazil, Canada, Mexico, and United States. The United States is further studied across California, Florida, Illinois, New York, Ohio, Pennsylvania, and Texas. The Asia-Pacific is further studied across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, Singapore, South Korea, Taiwan, Thailand, and Vietnam. The Europe, Middle East & Africa is further studied across Denmark, Egypt, Finland, France, Germany, Israel, Italy, Netherlands, Nigeria, Norway, Poland, Qatar, Russia, Saudi Arabia, South Africa, Spain, Sweden, Switzerland, Turkey, United Arab Emirates, and United Kingdom. The Europe, Middle East & Africa commanded largest market share of 38.24% in 2022, followed by Asia-Pacific.

#### Key Topics Covered:

1. Preface
2. Research Methodology
3. Executive Summary
4. Market Overview
5. Market Insights
6. Waterproofing Admixture Market, by Type
7. Waterproofing Admixture Market, by Application
8. Americas Waterproofing Admixture Market
9. Asia-Pacific Waterproofing Admixture Market
10. Europe, Middle East & Africa Waterproofing Admixture Market
11. Competitive Landscape
12. Competitive Portfolio
13. Appendix

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on the market offered by the key players
2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes penetration across mature segments of the markets
3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, certification, regulatory approvals, patent landscape, and manufacturing capabilities of the leading players
5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and breakthrough product developments

The report answers questions such as:

1. What is the market size and forecast of the Waterproofing Admixture Market?
2. Which are the products/segments/applications/areas to invest in over the forecast period in the Waterproofing Admixture Market?
3. What is the competitive strategic window for opportunities in the Waterproofing Admixture Market?
4. What are the technology trends and regulatory frameworks in the Waterproofing Admixture Market?
5. What is the market share of the leading vendors in the Waterproofing Admixture Market?
6. What modes and strategic moves are considered suitable for entering the Waterproofing Admixture Market?

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