

Starch Derivatives Market worth \$100.45 billion by 2030, growing at a CAGR of 8.95% - Exclusive Report by 360iResearch

The Global Starch Derivatives Market to grow from USD 50.58 billion in 2022 to USD 100.45 billion by 2030, at a CAGR of 8.95%.

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-- The "[Starch Derivatives Market](#) by Type (Cyclodextrin, Glucose Syrup, Hydrolysates), Raw Material (Cassava, Corn, Potato), Form, Application - Global Forecast 2023-2030" report has been added to 360iResearch.com's offering.

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Starch derivatives are modified and enhanced forms of starch that have been chemically, physically, and enzymatically altered to change their inherent properties. Starches are long-chain polymeric carbohydrates that hold substantial untapped potential. They are in high quantities in staple foods, including potatoes, wheat, corn, and rice. Starch derivatives play a fundamental role in a wide range of applications, including pharmaceutical, food & beverage, paper industry, and cosmetics industry due to their versatility. Burgeoning demand for convenient and processed foods further presses the need for starch derivatives. Additionally, increased uses in cosmetics and pharmaceuticals, coupled with a growing awareness of natural ingredients, propel the market forward. Fluctuating raw material prices can potentially impede market growth. Moreover, the stringent regulations governing the use of certain starch derivatives, specifically in foods and pharmaceuticals, pose a challenge. Furthermore, the growing demand for organic and



clean-label products drives innovations in the market. The rise in the use of biofuels and biomaterials expands the horizon for potential opportunities in this market.

Application: Expanding application of starch derivatives across pharmaceutical industry due to the innovation of starch-based drug delivery systems

Starch derivatives, particularly modified starch, are extensively used in cosmetics due to their thickening and absorption qualities. These attributes help enhance product stability and feel on the skin. In the animal feed industry, starch derivatives are feed additives for livestock, poultry, and pet food, providing a source of energy for animals and aiding digestion. Starch derivatives are essential in the food & beverage industry as they increase the texture of products and act as thickeners, stabilizers, and bulking agents. Starch derivatives are used in pharmaceuticals for binding, disintegrating, and coating purposes in the production of tablets and capsules. Starch derivatives play a significant role in the paper & textiles industry as they are used for surface sizing, coating, and adhesive applications.

Raw Material: Growing significance of cassava based starch derivatives as it overcome limitations including low solubility and freeze-thaw stability

Cassava starch derivatives, owing to their unique textural properties and superior viscosity, find extensive use in the food industry, especially in the preparation of bakery goods and meat products. They are in growing demand for the production of bioplastics and ethanol fuels. Corn-based starch derivatives are prized for their clarity and binding strength and are primarily used in the papermaking and textile industries. Furthermore, they find significant usage in the production of corn syrup, a popular sweetening agent. High in amylose, potato-based starch derivatives are known for their excellent gel strength and film-forming capabilities. They are preferred in the food industry for thickening and stability purposes. Potato starch derivatives are commonly used in the pharmaceutical industry as excipients. Wheat starch derivatives have a wide range of uses due to their diversified mixture of amylose and amylopectin. Besides widespread use in the food industry, they are also utilized in papermaking, adhesives, and biofuel production.

Form: Increasing preference for dry starch from due to its long shelf-life and cost-effectiveness

Dry starch derivatives available in powdered and granulated forms. These are popular due to their ease of handling, storage, and transportation benefits. Known to ensure product stability in food and beverage items, these are often used as thickeners, stabilizers, and emulsifiers. Liquid starch derivatives, suitable for applications that demand a fluid form, are widely used in industries such as pharmaceuticals where precision and controlled dispensability are required. They serve majorly as binders and coating agents, ensuring consistency and stability even under extreme conditions.

Type: Wide applications of modified starch due to its specific characteristics such improved texture and structure

Cyclodextrin is a starch derivative formed by enzymatic conversion. It is commonly used in the pharmaceutical industry for drug delivery due to its capability to enhance the solubility and

stability of drugs. Glucose Syrup is extensively used in the food & beverage industry, particularly in confectionery and baking, due to its sweetening and textural properties. Hydrolysates, typically malted hydrolysates, are valued in the food and beverage industry because of their health benefits, such as promoting gut health and improving athletic performance. Maltodextrin, a product of partial hydrolysis of Starch, is widely used in the food and beverage industry as a texture modifier, sweetener, and shelf-life extender. Modified starch encompasses a variety of starch derivatives used across various industries, such as food and beverages, paper, pharmaceuticals, etc., due to their thickening and gelling properties.

Regional Insights:

The American region witnessed a consistent increment in the demand for starch derivatives due to their widespread application across industries such as food, pharmaceutical, animal feed, and cosmetic sectors, to name a few. Urbanization, population growth, and rising health consciousness in these countries have directly impacted consumer trends, resulting in increased consumption of starch derivatives. In the EMEA region, the European Union has remained the major consumer of starch derivatives, with robust consumption in the food and beverage and pharmaceutical industries. Moreover, rising attention towards sustainable products in Europe has spurred the demand for bio-based starch derivatives. Simultaneously, consumer needs in the Middle East and Africa regions are evolving, with increased investment in starch derivatives production to reduce dependency on imported foods. In the Asia Pacific region, rapid industrialization, coupled with a large population, contributes to the growth of the starch derivatives market. The demand for bio-ethanol, a prime end-user of starch derivatives, bolsters the market growth across the region.

FPNV Positioning Matrix:

The FPNV Positioning Matrix is essential for assessing the Starch Derivatives Market. It provides a comprehensive evaluation of vendors by examining key metrics within Business Strategy and Product Satisfaction, allowing users to make informed decisions based on their specific needs. This advanced analysis then organizes these vendors into four distinct quadrants, which represent varying levels of success: Forefront (F), Pathfinder (P), Niche (N), or Vital(V).

Market Share Analysis:

The Market Share Analysis offers an insightful look at the current state of vendors in the Starch Derivatives Market. By comparing vendor contributions to overall revenue, customer base, and other key metrics, we can give companies a greater understanding of their performance and what they are up against when competing for market share. The analysis also sheds light on just how competitive any given sector is about accumulation, fragmentation dominance, and amalgamation traits over the base year period studied.

Key Company Profiles:

The report delves into recent significant developments in the Starch Derivatives Market, highlighting leading vendors and their innovative profiles. These include Archer Daniels Midland Company, BENEIO Inc., Bluecraft Agro, Cargill, Incorporated, Emsland Group, Foodchem International Corporation, Fooding Group Limited, Global Sweeteners Holdings Limited, Grain Processing Corporation by KENT Corporation, HL Agro, Ingredion Incorporated, JP&SB Converting & Services International, S.L, Molinos Juan Semino SA, Royal Avebe, Royal Ingredients Group, SPAC Starch Products Private Limited, SSP Pvt Limited., Südstärke GmbH, Tate & Lyle PLC, The Agrana Group, and Visco Starch.

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Market Segmentation & Coverage:

This research report categorizes the Starch Derivatives Market in order to forecast the revenues and analyze trends in each of following sub-markets:

Based on Type, market is studied across Cyclodextrin, Glucose Syrup, Hydrolysates, Maltodextrin, and Modified Starch. The Modified Starch is projected to witness significant market share during forecast period.

Based on Raw Material, market is studied across Cassava, Corn, Potato, and Wheat. The Cassava is projected to witness significant market share during forecast period.

Based on Form, market is studied across Dry and Liquid. The Dry is projected to witness significant market share during forecast period.

Based on Application, market is studied across Cosmetics, Feed, Food & Beverages, Medicines & Pharmaceuticals, and Paper & Textiles. The Cosmetics is projected to witness significant market share during forecast period.

Based on Region, market is studied across Americas, Asia-Pacific, and Europe, Middle East & Africa. The Americas is further studied across Argentina, Brazil, Canada, Mexico, and United States. The United States is further studied across California, Florida, Illinois, New York, Ohio, Pennsylvania, and Texas. The Asia-Pacific is further studied across Australia, China, India, Indonesia, Japan, Malaysia, Philippines, Singapore, South Korea, Taiwan, Thailand, and Vietnam. The Europe, Middle East & Africa is further studied across Denmark, Egypt, Finland, France, Germany, Israel, Italy, Netherlands, Nigeria, Norway, Poland, Qatar, Russia, Saudi Arabia, South Africa, Spain, Sweden, Switzerland, Turkey, United Arab Emirates, and United Kingdom. The Americas commanded largest market share of 38.75% in 2022, followed by Europe, Middle East & Africa.

Key Topics Covered:

1. Preface
2. Research Methodology
3. Executive Summary
4. Market Overview
5. Market Insights
6. Starch Derivatives Market, by Type
7. Starch Derivatives Market, by Raw Material
8. Starch Derivatives Market, by Form
9. Starch Derivatives Market, by Application
10. Americas Starch Derivatives Market
11. Asia-Pacific Starch Derivatives Market
12. Europe, Middle East & Africa Starch Derivatives Market
13. Competitive Landscape
14. Competitive Portfolio
15. Appendix

The report provides insights on the following pointers:

1. Market Penetration: Provides comprehensive information on the market offered by the key players
2. Market Development: Provides in-depth information about lucrative emerging markets and analyzes penetration across mature segments of the markets
3. Market Diversification: Provides detailed information about new product launches, untapped geographies, recent developments, and investments
4. Competitive Assessment & Intelligence: Provides an exhaustive assessment of market shares, strategies, products, certification, regulatory approvals, patent landscape, and manufacturing capabilities of the leading players
5. Product Development & Innovation: Provides intelligent insights on future technologies, R&D activities, and breakthrough product developments

The report answers questions such as:

1. What is the market size and forecast of the Starch Derivatives Market?
2. Which are the products/segments/applications/areas to invest in over the forecast period in the Starch Derivatives Market?
3. What is the competitive strategic window for opportunities in the Starch Derivatives Market?
4. What are the technology trends and regulatory frameworks in the Starch Derivatives Market?
5. What is the market share of the leading vendors in the Starch Derivatives Market?
6. What modes and strategic moves are considered suitable for entering the Starch Derivatives Market?

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