

Atomic Force Microscopy Market to Reach USD 810 Million by 2030 As Rising Focus on Nanotechnology and Tech Advancements

Atomic Force Microscopy Market 2023 Global Analysis by Size, Share, Trend, Opportunities and Regional Growth, Forecast 2030

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Atomic Force Microscopy (AFM) has emerged as a pivotal tool in the field of nanotechnology, enabling researchers ATOMIC FORCE
MICROSCOPY MARKET
SIZE AND SHARE
2023-2030

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MARKET SIZE

810 MN BY 2030

S16 MN IN 2022

KEY MARKET SEGMENTS

By Type
By Offering
By Application

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Atomic Force Microscopy Market

to explore and manipulate materials at the atomic and molecular levels. This advanced microscopy technique operates by employing a sharp probe to scan the surface of a sample, providing high-resolution images and valuable data about its topography and properties. The scope of <u>Atomic Force Microscopy Market</u> extends across various scientific disciplines, including

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The Global Atomic Force Microscopy Market Size was valued at USD 516 million in 2022, and is expected to reach USD 810 million, and grow at a CAGR of 5.8% by 2030"

Research by SNS Insider

physics, chemistry, biology, and materials science. AFM contributes to the development of innovative materials and technologies, fostering advancements in various industries.

- The semiconductor and electronics industries have a high demand for 3D integrated circuits (ICs).
- Several governments have pledged their support for nanotechnology and nanoscience research and development.

- High-speed diagnostics are becoming increasingly important.
- Increasing investments in OLED manufacturing and expansion.

- Growing use of atomic force microscopes in the study of coronaviruses.

- Bruker
- Oxford Instruments
- NanoMagnetics Instruments
- AFM Workshop
- Concept Scientific Instruments
- Park Systems
- Hitachi High-Tech
- Nanonics Imaging
- Semilab
- Nano Scan Technologies.

Researchers utilize AFM to investigate nanoscale structures, study surface interactions, and contribute to the development of innovative materials and technologies. The versatility of atomic force microscopy market makes it an indispensable instrument for both academic research and industrial applications, driving continuous advancements in our understanding of nanoscale phenomena. AFM facilitates in-depth exploration and manipulation of materials at the atomic and molecular levels, offering valuable insights into their properties.

The continual evolution of AFM technologies, such as improved resolution, faster scanning speeds, and enhanced automation, acts as a key driver. These advancements empower researchers to explore nanoscale phenomena with unprecedented precision, driving the demand for cutting-edge AFM instruments. AFM's versatility is a significant growth catalyst, finding applications across diverse fields, including materials science, life sciences, and semiconductor industries. The ability to characterize and manipulate materials at the atomic level propels its adoption, expanding the market reach. With a surge in research activities across academic institutions and industries, there is a growing demand for sophisticated tools like AFM. Investments in R&D fuel the development of novel applications, thereby boosting the atomic force microscopy market.

One of the primary challenges is the substantial cost associated with acquiring and maintaining AFM instruments. The high initial investment and ongoing operational expenses can limit the adoption of AFM, particularly among smaller research facilities and academic institutions with constrained budgets. The integration of AFM with other imaging and spectroscopy techniques presents a promising opportunity. Combined systems offer comprehensive insights into material

properties, attracting researchers seeking a holistic approach to their studies. As research activities escalate in emerging economies, there is a burgeoning demand for advanced scientific instruments, including AFM. The atomic force microscopy market players can capitalize on this opportunity by expanding their presence in these regions and offering cost-effective solutions tailored to diverse research needs.

The regional analysis of the atomic force microscopy market reveals varying trends and dynamics across different geographic areas. North America boasts a robust market driven by extensive research activities and technological advancements. In Europe, a strong emphasis on scientific research contributes to the market's growth, while Asia-Pacific exhibits significant potential with increasing investments in nanotechnology and materials science. Each region presents unique opportunities and challenges, shaping the overall landscape of the atomic force microscopy industry on a global scale.

- Research Grade AFM
- Industrial Grade AFM

- Probes
- Atomic Force Microscopes
- Software

- Material Science
- Life Sciences
- Academics

- Semiconductors and Electronics
- Others

- North America
- Europe
- Asia-Pacific
- The Middle East & Africa
- Latin America

The ongoing recession has presented a mixed impact on the atomic force microscopy market. On the positive side, the demand for cost-effective and efficient research tools has increased, prompting some laboratories and industries to prioritize the adoption of AFM for its diverse applications. However, on the negative side, budget constraints have led to a slowdown in capital investments, affecting the purchasing power of research institutions and hindering the market growth. The extent of the impact varies across regions and industries, with some segments experiencing resilience due to the essential nature of nanoscale research.

The Russia-Ukraine war has introduced challenges to the atomic force microscopy market, affecting the supply chain and global trade. Disruptions in the production and distribution of AFM components have led to supply shortages, impacting the overall market dynamics. Geopolitical uncertainties and economic instability have also influenced investment decisions, causing fluctuations in market demand. Despite these challenges, the resilience of the scientific community and the essential nature of AFM in various research fields contribute to the market's ability to adapt and recover over time.

In its latest report on the atomic force microscopy market, SNS Insider meticulously examines the industry's current landscape and future trends. The comprehensive analysis delves into key market drivers, challenges, and opportunities, providing stakeholders with invaluable insights. SNS Insider scrutinizes the competitive landscape, profiling major players and assessing their strategic initiatives. The report also explores technological advancements shaping the AFM market, emphasizing innovations in imaging capabilities and precision. Furthermore, SNS Insider evaluates market dynamics, including factors influencing demand, regional variations, and potential regulatory impacts.

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<u>Automation Control Components And Devices Market</u>

Factory Automation Sensor Market

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