

Enterprise Metadata Management Market to Hit USD 42.60 Bn by 2030 owing to Escalating Volume and Complexity of Data

Enterprise Metadata Management
Market to Experience Robust Growth
Driven by Evolving Data Landscape, and
the Need to Harness the Potential of Data
Assets

ENTERPRISE METADATA
MANAGEMENT MARKET
SIZE AND SHARE 2023-2030

USD 7.47 BN
IN 2022

CAGR OF 24.31%

USD 42.60 BN
BY 2030

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Enterprise Metadata Management (EMM) Market

requirements, digital transformation initiatives, and a heightened awareness of the value of metadata in data management.

The enterprise metadata management market, as per the SNS Insider report, achieved a



The Enterprise Metadata Management Market soars on account of proliferation of cloud-based services, digital transformation initiatives and explosion of data."

SNS Insider Research

valuation of USD 7.47 billion in 2022. It is anticipated to ascend significantly, reaching USD 42.60 billion by 2030, with a projected compound annual growth rate (CAGR) of 24.31% during the forecast period spanning from 2023 to 2030.

Enterprise Metadata Management refers to the systematic management of metadata within an organization to ensure that data is well-defined, understood, and easily accessible

across the enterprise. Metadata, which includes information about data, such as its origin, usage, and structure, plays a crucial role in enhancing data governance, quality, and analytics. EMM involves the creation, maintenance, and utilization of metadata to support data-related processes and decision-making.

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- ASG Technologies
- Cambridge Semantics
- CentricMinds
- Collibra
- Data Advantage Group
- IBM
- Informatica
- Oracle
- SAP
- Talend
- Others

In times of recession, organizations often turn to cost-effective measures to optimize their operations, and EMM emerges as a strategic investment. Amid economic downturns, the focus on operational efficiency intensifies, making EMM crucial for streamlining data processes, reducing redundancy, and minimizing errors. Additionally, the need for accurate and timely business intelligence becomes paramount, positioning EMM as an enabler for informed decision-making during challenging economic conditions. While budget constraints may pose challenges, the cost-saving benefits and long-term value proposition of EMM solutions make them resilient even in recessionary environments. As organizations seek to weather economic uncertainties, the adoption of EMM can be viewed as a proactive strategy to enhance data-driven capabilities.

The Russia-Ukraine war has global implications that can reverberate across various industries, including the enterprise metadata management market. Geopolitical uncertainties and disruptions in the supply chain may impact the availability and cost of EMM solutions. However, the heightened awareness of cybersecurity risks during geopolitical tensions may drive organizations to prioritize data governance and security, thereby increasing the demand for EMM solutions. On the flip side, economic uncertainties resulting from the war could lead some organizations to reevaluate their IT budgets, potentially slowing down EMM adoption. The overall impact on the EMM market will depend on the duration and severity of the geopolitical conflict and the subsequent economic repercussions.

The enterprise metadata management market is witnessing robust growth driven by several factors. Firstly, the increasing complexity and volume of data generated by organizations necessitate effective metadata management to derive meaningful insights. Secondly, the growing emphasis on data governance and compliance in various industries is pushing organizations to invest in EMM solutions to ensure data integrity and regulatory adherence. Furthermore, the rise of advanced analytics and artificial intelligence (AI) applications is fueling the demand for EMM, as these technologies heavily rely on accurate and well-managed metadata. The need for collaboration and data sharing across departments also amplifies the importance of EMM in fostering a cohesive and integrated data ecosystem within enterprises.

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- On-Premise
- Cloud

- Governance and compliance management
- Risk management
- Product and process management
- Incident management
- Others

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- Business Metadata
- Technical Metadata
- Operational Metadata

- Tools
- Services

- BFSI
- Telecommunication & IT
- Retail and Ecommerce
- Healthcare and Lifesciences
- Manufacturing
- Government and Defense
- Energy and Utilities
- Media and Entertainment

Others

The Enterprise Metadata Management Market is experiencing robust growth, driven by a convergence of critical factors shaping modern data ecosystems. Key contributors to its dynamic expansion include:

- O. DODO DODO DODO DODO DODO DODO The increasing focus on data governance and regulatory compliance mandates fuels the demand for EMM solutions, providing organizations with robust frameworks for metadata management, lineage tracking, and data quality assurance.

In essence, the growth of the Enterprise Metadata Management Market is intricately tied to the evolving data landscape, regulatory demands, and the imperative for organizations to harness the full potential of their data assets in an era where data integrity and governance are paramount.

In North America, the enterprise metadata management market is poised for significant growth, driven by the stringent regulatory landscape, the proliferation of data-intensive industries, and the increasing focus on digital transformation. The region's mature IT infrastructure and the emphasis on data privacy and compliance contribute to the prominence of EMM solutions. Europe is witnessing a surge in EMM adoption, propelled by a strong regulatory framework, especially in industries such as finance and healthcare. The growing awareness of data governance and the need for cross-border data management are key factors influencing the EMM market dynamics in the region. The Asia-Pacific region presents immense growth opportunities for the EMM market, fueled by the rapid digitization of economies, expanding IT landscapes, and increasing awareness of the importance of metadata management. Government initiatives promoting data governance and the surge in data-centric technologies contribute to the region's dynamic EMM landscape.

- The Banking, Financial Services, and Insurance (BFSI) sector stand out as a dominant force in the EMM market. With the industry handling vast volumes of sensitive financial data, there is a heightened need for robust metadata management to ensure data accuracy, compliance with financial regulations, and effective risk management.
- Governance and compliance management emerge as a cornerstone of the EMM market, as organizations across various sectors prioritize adherence to regulatory standards. The increasing complexity of compliance requirements, coupled with the need for transparent and accountable data practices, propels the demand for EMM solutions.

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• Microsoft and Octopai have joined forces to co-sell their innovative solutions. This collaboration aims to provide businesses with unparalleled data management integration, leveraging the strengths of both tech giants. Microsoft, renowned for its robust cloud infrastructure and data solutions, and Octopai, a leading player in metadata management automation, are set to deliver a comprehensive suite that addresses the evolving needs of enterprises in an increasingly datacentric landscape.

• Data.world has successfully secured a substantial \$26 million in funding, underscoring the industry's growing recognition of the importance of semantics and knowledge graphs in metadata management. As the company continues to expand its offerings and enhance its technological capabilities, the secured funding positions Data.world as a key player in shaping the future of metadata management.

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- 1. Introduction
- 2. Research Methodology
- 3. Market Dynamics
- 3.1. Drivers
- 3.2. Restraints
- 3.3. Opportunities
- 3.4. Challenges
- 4. Impact Analysis
- 4.1. COVID-19 Impact Analysis
- 4.2. Impact of Ukraine- Russia war
- 4.3. Impact of Ongoing Recession on Major Economies
- 5. Value Chain Analysis
- 6. Porter's 5 Forces Model
- 7. PEST Analysis
- 8. Enterprise Metadata Management (EMM) Market Segmentation, by Deployment Type
- 9. Enterprise Metadata Management (EMM) Market Segmentation, by Application
- 10. Enterprise Metadata Management (EMM) Market Segmentation, by Metadata Type
- 11. Enterprise Metadata Management (EMM) Market Segmentation, by Component
- 12. Enterprise Metadata Management (EMM) Market Segmentation, by End-Use
- 13. Regional Analysis
- 13.1. Introduction
- 13.2. North America
- 13.3. Europe

13.4. Asia-Pacific 13.5. The Middle East & Africa 13.6. Latin America

- 14. Company Profile
- 15. Competitive Landscape
- 16. USE Cases and Best Practices
- 17. Conclusion

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