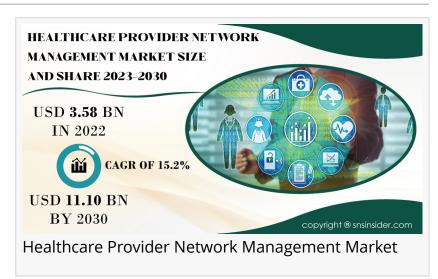


# Healthcare Provider Network Management Market to Hit USD 11.10 Billion by 2030

Healthcare Provider Network
Management Market Thriving: SNS
Insider Launches Comprehensive Analysis
and Predictions for 2023-2030

AUSTIN, TEXAS, UNITED STATES, January 16, 2024 /EINPresswire.com/ --The <u>Healthcare Provider Network</u> <u>Management Market</u> was valued at USD 3.58 billion in 2022, with a projected growth to reach USD 11.10 billion by 2030, indicating a Compound Annual Growth Rate (CAGR) of 15.2%



during the forecast period from 2023 to 2030, according to the SNS Insider report.

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The demand for integrated solutions that streamline healthcare operations and enhance collaboration among providers is a major growth driver for the healthcare provider network management market."

SNS Insider

Healthcare provider network management refers to the strategic planning, organization, and optimization of healthcare networks to ensure efficient and high-quality care delivery. It involves the coordination of various healthcare entities, including hospitals, clinics, physicians, and other providers, to enhance patient outcomes and streamline operational processes. The main objective is to create an integrated and interconnected network that fosters collaboration and communication among healthcare professionals while ensuring costeffectiveness.

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The healthcare provider network management market is poised for substantial growth, driven by several key factors. The increasing adoption of advanced technologies and the growing emphasis on improving healthcare delivery contribute significantly to the market's expansion. Continuous

technological advancements, such as the integration of artificial intelligence and data analytics, contribute to the efficiency and effectiveness of healthcare network management. Stringent regulatory requirements and mandates related to healthcare data security and interoperability are prompting organizations to invest in robust network management solutions. The shift toward patient-centric care models is fueling the adoption of network management solutions that prioritize seamless communication and coordinated care delivery.

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The ongoing recession has a mixed impact on the healthcare provider network management market, with both positive and negative implications influencing its dynamics. During economic downturns, healthcare providers prioritize cost containment measures, driving the adoption of network management solutions to optimize operational efficiency and reduce expenses. Recession often results in budget constraints, limiting investment capacities for healthcare organizations, which may slow down the adoption of advanced network management technologies.

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The Russia-Ukraine war has far-reaching consequences on various industries, including healthcare provider network management. The impact is influenced by geopolitical, economic, and humanitarian factors. The international community's response to the conflict may foster global solidarity and cooperation, potentially leading to collaborative efforts in healthcare, including the adoption of standardized network management practices. Increased Investments in Healthcare Infrastructure: Rebuilding efforts and international aid may contribute to increased investments in healthcare infrastructure, including advancements in network management systems. The conflict can disrupt global supply chains, affecting the availability of healthcare technologies and hindering the implementation of advanced network management solutions.

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By Component type

- Services
- Software

# By Delivery Mode

- On-premise Delivery Mode
- Cloud-based Delivery Mode

# By Application Type

- Electronic Health Records
- Electronic Prescribing Systems
- Computerized Provider Order Entry Systems
- · Laboratory Information Systems
- Clinical Information Systems
- PACS
- Tele-healthcare

- · Philips Healthcare
- McKesson Corporation
- · Agfa Healthcare
- E-MDS, Inc.
- e-Clinical works
- Hewlett-Packard Enterprise
- · Carestream Health
- Athenahealth Inc.
- GE Healthcare

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In North America, the healthcare provider network management market is driven by the rapid adoption of electronic health records (EHRs) and the implementation of advanced software solutions. The region's well-established healthcare infrastructure and regulatory emphasis on interoperability contribute to market growth. Europe witnesses a growing focus on healthcare digitization and interoperability, driving the demand for network management solutions. The emphasis on patient-centric care and government initiatives to enhance healthcare IT infrastructure propel market expansion. The Asia-Pacific region experiences significant growth in healthcare provider network management, fueled by increasing healthcare investments, rising awareness of digital health, and the adoption of innovative technologies. The diverse healthcare landscape and government initiatives contribute to market dynamics.

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• The Electronic Health Records (EHR) segment is set to dominate the market, driven by the increasing digitization of healthcare records and the push towards interoperability. EHRs play a pivotal role in enhancing information accessibility, care coordination, and overall healthcare efficiency.

• Within the healthcare provider network management market, the software segment takes the lead as organizations prioritize advanced software solutions to manage and optimize their networks. This includes network monitoring tools, analytics software, and collaborative platforms that contribute to efficient healthcare delivery and improved patient outcomes.

- Verifiable has successfully secured a substantial \$27 million in funding. This infusion of capital is poised to propel Verifiable's mission to automate and streamline the often complex and time-consuming process of healthcare provider credentialing.
- Quest Analytics™ has unveiled a groundbreaking addition to its platform. This new feature
  empowers healthcare organizations to analyze and understand the intricacies of claims
  submitted by healthcare providers, facilitating informed decision-making and improved
  operational efficiency.

☐ Healthcare Provider Network Management Market Overview:

- Definition, Scope, Assumptions
- Growth Drivers, Restraints, Opportunities, Challenges
- Covid-19, Ukraine-Russia War, Recession Impacts

☐ Healthcare Provider Network Management Market Dynamics:

- Value Chain Analysis
- Porter's 5 Forces & PEST Analysis

☐ Healthcare Provider Network Management Market Segmentation:

- By Component (Services, Software)
- By Delivery Mode (On-premise, Cloud)
- By Application (EHR, e-Prescribing, CPOE, etc.)

# □Regional Analysis:

- North America (US, Canada, Mexico)
- Europe (Germany, UK, France, etc.)
- Asia-Pacific (Japan, China, India, etc.)
- MEA (Israel, UAE, South Africa)
- Latin America (Brazil, Argentina)

## □Key Players:

· Company Profiles, Financials, SWOT Analysis

# □Competition:

Benchmarking, Market Share, Recent Developments

## □Conclusion:

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