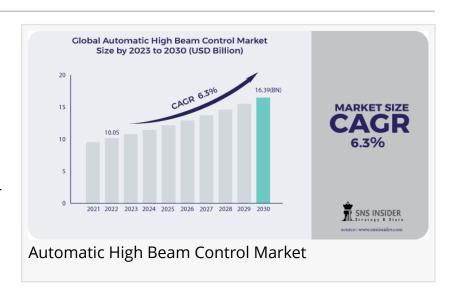


Automatic High Beam Control Market to Reach USD 16.39 Billion, Globally, by 2030 at 6.3% CAGR: SNS Insider

Automatic High Beam Control Market Size, Share & Segmentation By Propulsion, By Vehicle Type, By Sales Channel, By Regions And Global Market Forecast 2023-2030



<u>Automatic High Beam Control</u>

Market size was valued at USD 10.05

billion in 2022 and is expected to reach USD 16.39 billion by 2030 and grow at a CAGR of 6.3% over the forecast period 2023-2030, As technology continues to evolve, the Automatic High Beam Control market is expected to witness continuous innovation, with new functionalities and improved performance, creating a landscape ripe for expansion and market dominance.



Automatic High Beam
Control Market Growth
Boost by Increasing the
Need for Auto High-Beam
Automatic Controllers"
Sr. Researcher Roshan Rathod

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The AHBC market is experiencing a noteworthy ascent, driven by the increasing integration of

advanced driver-assistance systems (ADAS) in modern vehicles. The demand for AHBC is propelled by its ability to enhance road safety and driving convenience. As automotive manufacturers strive to deliver vehicles equipped with cutting-edge safety features, the Automatic High Beam Control technology has gained prominence. The market's growth is not limited to luxury vehicles; it is expanding across various segments, including mid-range and entry-level cars. Additionally, stringent regulations emphasizing vehicle safety standards and the growing awareness among consumers regarding the benefits of AHBC further contribute to the market's positive trajectory.

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Gentex Corporation, Valeo (France), Continental AG (Germany), Magneti Marelli S.p.A. (Italy), Robert Bosch GmbH (Germany), Hella KGaA Hueck & Co. (Germany), OSRAM Licht AG (Germany), Koninklijke Philips N.V. (Netherlands), Hyundai Mobis (South Korea), Denso Corporation (Japan), Renesas Electronics Corporation (Japan), Aptiv Plc (Netherlands), Lear Corporation (US), North American Lighting (US), NXP Semiconductors N.V. (Netherlands), Federal-Mogul (US), Gentex Corporation (US), Stanley Electric Co., Ltd. (Japan), Flex-N-Gate Corporation (US), and NXP Semiconductors N.V. (Netherlands) are some of the major players in the Automatic High Beam Control Market.

With an increasing adoption of smart and connected vehicles, the demand for advanced driver assistance systems (ADAS) has soared, and AHBC stands out as a pivotal component in this ecosystem. The market's potential is further accentuated by the rising awareness regarding the importance of adaptive lighting solutions for enhancing visibility and reducing the risk of accidents during nighttime driving. As automakers strive to differentiate their offerings and comply with stringent safety regulations, the Automatic High Beam Control Market emerges as a critical enabler, providing drivers with a seamless transition between high and low beams based on real-time environmental conditions.

High Beam Control (AHBC) market undergoes a transformative shift, propelled by the rapid evolution of Electric Vehicle (EV) propulsion systems. The synergy between EVs and AHBC technologies not only revolutionizes the driving experience but also reshapes the propulsion segment analysis. As electric mobility gains prominence, the AHBC market adapts to the distinctive characteristics of EVs, considering factors such as regenerative braking, energy recuperation, and the seamless integration of high beam control with electric powertrains.

Internal Combustion Engine (ICE)

• Electric Vehicle (EV) Propulsion

- Passenger cars
- Commercial vehicles

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- OEM
- Aftermarket

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The APAC region emerges as a key player, steering innovation and adoption trends. Characterized by a burgeoning automotive industry, rapid urbanization, and a growing emphasis on vehicular safety, APAC presents a fertile ground for the proliferation of Automatic High Beam Control technologies. Countries like China, Japan, and India are at the forefront of this transformative wave, fuelled by a rising middle class and an increasing demand for advanced automotive features. The regulatory landscape, marked by stringent safety standards, further accelerates the integration of AHBC systems in vehicles across the region.

The Automatic High Beam Control (AHBC) market is experiencing significant growth, driven by a confluence of factors and trends in automotive technology. One of the key drivers is the increasing emphasis on safety features in vehicles. As consumers and regulatory bodies prioritize road safety, automotive manufacturers are incorporating advanced driver assistance systems (ADAS) to enhance vehicle safety. Automatic High Beam Control, a part of ADAS, contributes to safer driving conditions by automatically adjusting the headlights based on surrounding traffic, thereby optimizing visibility without causing glare to oncoming drivers. This safety-centric approach is fostering the adoption of AHBC systems in new vehicles, particularly in regions with stringent safety regulations.

Moreover, the rapid evolution of sensor technologies and the integration of artificial intelligence in automotive systems are major trends influencing the AHBC market. Advanced sensors, such as cameras and LiDAR, enable AHBC systems to accurately detect oncoming vehicles and adjust the headlights accordingly. The incorporation of AI algorithms enhances the system's ability to analyze complex driving scenarios and make real-time adjustments for optimal visibility. As the automotive industry continues to move towards autonomous driving, the demand for intelligent and adaptive lighting solutions, like Automatic High Beam Control, is expected to rise, further propelling the growth of this market.

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- The market is characterized by a growing emphasis on safety features, with Automatic High Beam Control playing a pivotal role in reducing accidents caused by poor visibility. Additionally, the market is witnessing a shift towards eco-friendly solutions, with the integration of energyefficient LED and adaptive lighting technologies.
- As automotive manufacturers continue to prioritize innovation and safety, the Automatic High Beam Control Market is poised for sustained growth, catering to the evolving needs of both drivers and pedestrians in the modern urban landscape.

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• Recent innovations may include improved sensor technologies, artificial intelligence algorithms for better beam control in various driving conditions, and integration with other smart vehicle features.

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10.1 OEM

10.2 Aftermarket

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