The Changing World of Retirement Planning: Prepare to retire in the 21st century

Serenity Wealth Management is excited to announce a comprehensive retirement course.

LONG BEACH, CA, USA, February 20, 2024 /EINPresswire.com/ -- Serenity Wealth Management is excited to announce an informative and comprehensive course designed to empower the baby boomer generation with the knowledge they need to navigate their retirement.

444 West Ocean Blvd., Long Beach, CA 90802 Office Building

Serenity Wealth Management Logo

The two-day course, condensed into a single Saturday class, will cover crucial topics such as the impact of new tax laws on retirement, maximizing cash flow, estate planning, maximizing social security income, and achieving true portfolio diversification.

Offered by the Society For Financial Awareness (SOFA), a non-profit organization dedicated solely to education and inspiration, this course stands apart by providing valuable insights without any promotion of financial products or specific companies.

Attendees will gain a deeper understanding of protecting their retirement from taxes, maximizing cash flow in retirement, and avoiding major pitfalls in retirement planning. The course will also share updated strategies to build and preserve wealth in today's volatile financial landscape.

Key Highlights of the Course:

- Impact of New Tax Laws on Retirement
- Determining Retirement Readiness
- Maximizing Cash Flow in Retirement
- Estate Planning Essentials
- Maximizing Social Security Income
- True Portfolio Diversification

Raise Your Hand If You Think Taxes Are Going Up!

The esteemed instructors for this course are Curtis Hill and Irina Hill, co-founders of Serenity Wealth Management. As fiduciary financial and retirement planning professionals, Curtis and Irina are passionate about helping clients plan successful retirements and achieve their livelihood goals. Serenity Wealth Management, an investor advisor representative of Portfolio Medics LLC, operates as an independent fiduciary retirement planning organization with access to the entire universe of financial products that work for the clients' best benefit.

> We are thrilled to offer this course at Long Beach City College. We are here to provide attendees with the knowledge and tools they need to make informed decisions about their retirement.”
>
> *Curtis Hill, CFP®*

"We are thrilled to offer this course in collaboration with Long Beach City College. Our goal is to provide attendees with the knowledge and tools they need to make informed decisions about their retirement," said Curtis Hill, co-founder of Serenity Wealth Management.

The course will take place on March 9th and March 16th at 9:30 a.m. - 2 p.m. at Long Beach City College. Interested individuals can register at

https://www.enrolltoday.education/58876

Curtis Hill and Irina Hill provide insurance services through Serenity Wealth Management. Investment advisory services are offered through a separate entity, Portfolio Medics, LLC, a registered investment advisor. Serenity Wealth Management and Portfolio Medics, LLC are not affiliated. Serenity Wealth Management and Rodeo Realty are not affiliated. California Insurance License # 0B50660 and # 4294529

Irina Hill
Irina Hill
+1 310-467-2277
irina@myagentirina.com

Visit us on social media:
Facebook
LinkedIn
YouTube

This press release can be viewed online at: https://www.einpresswire.com/article/689818701

EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information.
© 1995-2024 Newsmatics Inc. All Right Reserved.