

## Enterprise Agile Transformation Services Market Current Trends and Future Aspect Analysis | Scrum Inc., SCRUMstudy, SAFe

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-- The global enterprise agile transformation services industry size was valued at \$27,621.57 million in 2022, and is projected to reach \$141,985.14 million by 2032, growing at a CAGR of 18.1% from 2023 to 2032.

agile tools and system segment is expected to experience significant growth in the coming years, as agile ENTERPRISE
AGILE
TRANSFORMATION
SERVICES MARKET

OPPORTUNITIES AND
FORECAST,
2023-2032
Enterprise agile transformation
services market is expected to reach \$142 Billion in 2032

Growing at a CAGR of 18.1%
(2023-2032)

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tools helps in seamless integration between multiple software solutions to offer a unified experience for users, streamlining workflows, and data sharing, which is boosting the growth of the enterprise agile transformation services market.

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Enterprises worldwide are embarking on a transformative journey towards agility, seeking to revolutionize their practices, culture, and processes to meet the demands of the modern business landscape. At the heart of this evolution lies Enterprise Agile Transformation Services, a comprehensive suite of offerings designed to guide organizations through the intricacies of adopting agile methodologies at scale.

Enterprise Agile Transformation Services represent a holistic approach to driving organizational change and fostering agility, adaptability, and customer-centricity. By leveraging a comprehensive suite of offerings encompassing assessment, strategy, coaching, training, and organizational alignment, enterprises can navigate the complexities of agile transformation with confidence and achieve sustainable success in today's dynamic business environment.

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Upsurge in need for faster time-to-market in product development and the increase in need for better communication & collaboration among businesses are driving the growth of the enterprise agile transformation services industry. In addition, the rise in shift from traditional transformation toward agile transformation is expected to fuel the growth of enterprise agile transformation service market. However, frequent failure rates is projected to limit the enterprise agile transformation services market analysis.

Conversely, the rise in adoption of agile approaches among major non-IT industries, such as manufacturing, retail, and healthcare, along with the robust growth of big data-based complex landscape are anticipated to provide numerous opportunities for the expansion of the enterprise agile transformation services industry during the forecast period.

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Region-wise, the enterprise agile transformation services market was dominated by North America in 2022 and is expected to retain its position during the forecast period, owing to the emergence of Industrial 4.0 revolution and rapid technological advancements, along with the favorable government support and initiatives in the region. However, Asia-Pacific is expected to witness significant growth during the forecast period, owing to the growing digital markets in Central and Southern Asia, along with the rise in IT and software development spending across the Asia-Pacific region.

The global enterprise agile transformation services market forecastis dominated by key players such as Scrum Inc., SCRUMstudy, Scrum Alliance, Scrum Org, Project Management Institute (PMI), SAFe, IC Agile, Agile Business Consortium, Lean Agile Institute, Accenture Plc., Capgemini SE, Isos Technology, Atlassian, Broadcom Inc., and Apptio. These players have adopted various strategies to increase their market penetration and strengthen their position in the industry.

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