

Europe's IVF Market Future Outlook 2024: Innovations, Challenges & Medical Tourism Trends

increasing infertility rates, rising awareness about fertility treatments & supportive government policies and regulations These are Driving factors

PORTLAND, OREGON, UNITED STATES, March 4, 2024 /EINPresswire.com/ -- The [Europe In Vitro Fertilization \(IVF\) Market](#) refers to the industry that focuses on providing assisted reproductive technology (ART) services, specifically in vitro fertilization, within the European region. In vitro fertilization is an assisted reproductive technology (ART), which involves retrieving eggs from a woman's ovaries and fertilizing them with sperm in vitro. The process involves stimulating a woman's ovulatory, removing an ovum from the woman's ovaries, and letting sperm fertilize them in a liquid in a laboratory. IVF is one of the widely used treatments to assist couples with infertility issues, which is a key factor that drives the growth of the IVF services Market in Europe.



Ivf 2024

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- **Market Size and Growth:** The Europe IVF market is significant in size and has been experiencing steady growth due to factors such as increasing infertility rates, delayed childbearing, advancements in technology, and changing lifestyle factors. The market size varies across different European countries, with some countries having more developed IVF industries than others.
- **Regulatory Environment:** Each European country has its own regulations governing assisted reproductive technologies, including IVF. These regulations often dictate who can access IVF treatments, what types of treatments are allowed, and ethical considerations surrounding IVF procedures. Regulations can significantly impact the availability and cost of IVF treatments in different European countries.
- **Technological Advancements:** The IVF industry continually evolves with advancements in technology, such as improvements in embryo culture techniques, genetic testing methods (such

as preimplantation genetic testing), and cryopreservation techniques. These advancements improve success rates, reduce the risk of complications, and expand the range of patients who can benefit from IVF treatments.

- **Market Players:** The Europe IVF market includes various stakeholders, including fertility clinics, hospitals, research institutions, pharmaceutical companies (providing fertility drugs), and medical device manufacturers (providing IVF equipment and supplies). Fertility clinics are key players in the IVF market, as they provide the necessary infrastructure and expertise to conduct IVF procedures.
- **Cost and Affordability:** IVF treatments can be expensive, and cost is a significant factor influencing access to treatment. The cost of IVF in Europe varies widely depending on factors such as the country, clinic reputation, treatment protocols, and additional services required (such as genetic testing). Some European countries provide public funding or insurance coverage for IVF treatments, making them more accessible to a broader population.
- **Demographic Trends:** Demographic trends, such as increasing age at first childbirth and declining fertility rates, contribute to the growing demand for IVF services in Europe. Additionally, societal changes, such as increasing acceptance of non-traditional family structures and same-sex couples seeking fertility treatments, further drive demand for IVF services.
- **Medical Tourism:** Some European countries, particularly those with advanced healthcare infrastructure and competitive pricing, attract international patients seeking IVF treatments. Medical tourism for IVF allows patients to access high-quality care at a potentially lower cost compared to their home countries.

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The growing trends of delayed pregnancy have steadily increased across Europe and other countries. In older women, eggs produced by the reproductive system are less efficient for the process of fertilization with the male spermatozoa, resulting in risk of genetic disorders. According to Centers for Disease Control and Prevention (CDC), the rate of fertilization in the age group of 35–39 years through IVF is considerably high.

Key players in the Europe IVF market include:

- Institut Marquès (Spain)
- IVI-RMA Global (Spain)
- Bourn Hall Clinic (United Kingdom)
- Care Fertility (United Kingdom)
- Groupe Clinique Belledonne (France)
- Fertility Center Berlin (Germany)
- ReproMed Ireland (Ireland)
- Unita (Italy)
- EUGIN Group (Spain)
- Fertility Partnership (United Kingdom)

Report can be customized to meet your specific requirements (if any) and can be delivered in the following formats:

By End Users (Value and Volume)

- Fertility Clinics
- Hospitals
- Surgical Centers
- Clinical Research Institutes

By Cycle Type (Value and Volume)

- Fresh Cycle (Non-Donor)
- Thawed IVF Cycle (Non-Donor)
- Donor Egg IVF Cycle

By Cycle Type Country Level Analysis (Value and Volume)

- Germany
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- UK
- Italy
- Spain
- Denmark
- Russia
- Rest of Europe

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- Build your technical insight
- Illustrate trends to exploit
- Strengthen your analysis of competitors
- Provide risk analysis, helping you avoid the pitfalls other companies could make
- Ultimately, help you to maximize profitability for your company.

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- Which are the driving factors responsible for the growth of market?
- Which are the roadblock factors of this market?
- What are the new opportunities, by which market will grow in coming years?
- What are the trends of this market?
- Which are main factors responsible for new product launch?
- How big is the global & regional market in terms of revenue, sales and production?
- How far will the market grow in forecast period in terms of revenue, sales and production?
- Which region is dominating the global market and what are the market shares of each region in the overall market in 2022?
- How will each segment grow over the forecast period and how much revenue will these segments account for in 2030?
- Which region has more opportunities?

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- North America
(U.S., Canada, Mexico)
- Europe
(Germany, France, UK, Italy, Spain, Rest of Europe)
- Asia-Pacific
(Japan, China, India, Rest of Asia-Pacific)
- LAMEA
(Brazil, Saudi Arabia, South Africa, Rest of LAMEA)

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David Correa
USA/Canada (Toll Free): +1-800-792-5285, +1-503-894-6022
help@alliedmarketresearch.com

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David Correa
Allied Market Research

+1 5038946022

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