

## Gaucher Disease Treatment Market is estimated to reach US\$1,248.479 million by 2029 at a CAGR of 2.24%

The gaucher disease treatment market is anticipated to grow at a CAGR of 2.24% from US\$1,069.222 million in 2022 to US\$1,248.479 million by 2029.



NOIDA, UTTAR PARDESH, INDIA, March 19, 2024 /EINPresswire.com/ -- According to a new study

published by Knowledge Sourcing Intelligence, the <u>gaucher disease treatment market</u> is projected to grow at a CAGR of 2.24% between 2022 and 2029 to reach US\$1,248.479 million by 2029.



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Knowledge Sourcing Intelligence Recent years have witnessed major developments in the market for treatments for Gaucher disease, with an emphasis on substrate reduction therapy (SRT) and enzyme replacement therapy (ERT). These treatments work to replace missing enzymes or lower the number of toxic substrates produced to manage symptoms and disease-related consequences. In addition, studies investigating gene therapy strategies are being conducted to address the underlying genetic etiology of gaucher disease. With the release of new treatments, enhanced patient access, and an increasing focus on tailored medicine to address the various requirements of those afflicted with Gaucher

disease, the market is still changing.

A hereditary condition called gaucher disease causes fat to accumulate in cells. The first line of treatment is enzyme replacement therapy (ERT), which replaces the lost enzyme needed to break down these compounds. The synthesis of fatty compounds is decreased by substrate reduction therapy (SRT). In severe circumstances, bone marrow transplantation may be an option to replace damaged cells with healthy ones. Research on gene therapy is ongoing to fix the underlying genetic flaw. Pain alleviation, physical therapy, and medicine for side effects such as anemia or bone disorders are all part of symptomatic care. Symptom management and quality of life enhancement require interdisciplinary care and routine monitoring.

The market is witnessing multiple collaborations and technological advancements, for instance in October 2023, to treat Fabry disease, AceLink Therapeutics has started a Phase 2 trial in China for AL01211, a new oral glucosylceramide synthase inhibitor. The open-label study assesses AL01211's safety, pharmacokinetics, pharmacodynamics, and therapeutic benefits in males with untreated classic Fabry disease. The trial intends to register eighteen participants from six Chinese sites. The novel oral glucosylceramide synthase inhibitor AL01211 is being researched to treat glycosphingolipid storage illnesses such as Type 1 Gaucher Disease and Fabry Disease. It is not brain penetrant.

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Based on treatment type, Enzyme replacement therapy (ERT) is a field that has the potential to grow significantly in the treatment of Gaucher disease. The mainstay of treating Gaucher disease has been ERT, which successfully reduces symptoms and enhances patients' quality of life. The market for ERT is anticipated to grow due to further biotechnology breakthroughs and the release of innovative ERT formulations such as tailored delivery methods and enzymes with longer half-lives. The market for treatments for Gaucher disease is growing mostly due to ERT's widespread acceptance and demonstrated success, although substrate reduction therapy (SRT) and surgical procedures also play significant roles in some situations.

Based on disease type, Type I, the most prevalent and generally less severe form of Gaucher disease, corresponds to the market segment most likely to see an increase in the treatment of the condition. The main causes of this trend include growing awareness, early diagnosis, and improvements in Type 1 patient-specific treatment options. Due to their severe neurological symptoms, cases of Type 2 and Type 3 Gaucher disease require more intensive management strategies. However, ongoing research aimed at elucidating the underlying mechanisms of these subtypes may result in the development of targeted therapies, which could propel future growth in their respective treatment segments.

Based on end-users, Ambulatory specialty clinics are the market sector where Gaucher disease treatment is predicted to increase. Compared to standard hospital settings, these clinics offer specialized care that is more accessible and patient-friendly and is customized to meet the specific needs of individuals with Gaucher disease. Ambulatory specialty clinic demand is expected to rise as more people seek specialized care and as knowledge of Gaucher disease grows. These clinics appeal to consumers and healthcare professionals alike since they provide a wide range of services, such as consultations, infusion therapy, and assistance with disease management. Through continuous research and development initiatives, clinical research institutes also significantly contribute to the advancement of therapeutic choices.

Based on geography the market for treatments for Gaucher illness is steadily expanding in North America due to factors like rising awareness, better diagnostic rates, and developments in

treatment choices. The predominant therapeutic approach is still enzyme replacement therapy (ERT), which is reinforced by the introduction of novel formulations and the expansion of access initiatives. Strong healthcare infrastructure and advantageous reimbursement practices also support market expansion. Furthermore, continuing research projects and partnerships between educational establishments, drug manufacturers, and patient advocacy organizations keep pushing the boundaries of therapeutic innovation. North America is therefore well-positioned to continue being a major hub for developments in the treatment of Gaucher disease in the years to come.

As a part of the report, the major players operating in the Gaucher disease treatment market that have been covered are AVROBIO Inc., Gain Therapeutics, Inc., Pfizer Inc., Prevail Therapeutics, Sanofi, Evotech, CANbridge Life Sciences Ltd., Lysogene, Orphazyme, Freeline.

The market analytics report segments the Gaucher disease treatment market on the following basis:

- BY TREATMENT TYPE
- o Enzyme Replacement Therapy (ERT)
- o Substrate Reduction Therapy (SRT)
- o Surgical Procedure
- BY DISEASE TYPE
- o Type I
- o Type II
- o Type III
- BY END-USER
- o Hospitals
- o Ambulatory speciality clinics
- o Clinical research institutes
- BY GEOGRAPHY
- o North America
- USA
- Canada
- Mexico
- o South America

- Brazil
- Argentina
- Others
- o Europe
- United Kingdom
- Germany
- France
- Others
- o Middle East and Africa
- Saudi Arabia
- UAE
- · South Africa
- Others
- o Asia Pacific
- China
- Japan
- India
- South Korea
- Thailand
- Indonesia
- Taiwan
- Others

## Companies Profiled:

- AVROBIO Inc.
- Gain Therapeutics, Inc.
- Pfizer Inc.
- Prevail Therapeutics
- Sanofi
- Evotech
- CANbridge Life Sciences Ltd.
- Lysogene
- Orphazyme
- Freeline

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