

# Stacker Crane Market Size is Estimated to Reach USD 1639.6 million by 2030, at a CAGR of 6.7% | Exactitude Consultancy

Global Stacker Crane Market include Toyota Industries Corporation, SSI Schaefer Group, Daifuku Co., Limited, Kion Group, Knapp AG, Kuka AG



has been conducted to analyze the growth rate of each segment and sub-segment. Highlighting the major drivers and restraints in this industry, the report also provides a complete study of future trends and improvements in the market. It also examines the role of the leading market



Stacker crane market demand is driven by rising need for automated warehousing solutions, efficiency optimization, and increased e-commerce activities."

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players involved in the industry including their corporate overview, financial summary and SWOT analysis. Exactitude Consultancy ensures qualified and verifiable features of market data operating in the real-time scenario. The analytical studies are conducted ensuring client needs with a thorough understanding of market dimensions in the current scenario.

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Driver: Increased demand for automated storage and retrieval systems (ASRS)

Stacker cranes are an important component of ASRS.ASRS eliminates the need for human intervention in basic operations, such as precise storage of an item at a predefined location, retrieval of an item, and transferring goods to specific processing or interface points. Thus, ASRS implementation reduces costs incurred on laborers and improves space utilization. The growing warehouse rents and reducing availability of warehouses are expected to drive the adaptation of ASRS systems.

Restraint: High integration and switching costs

The initial cost of the installation of a stacker crane is high. Setting up this system must be accurate and thus requires skilled labor. Companies often experience high ongoing costs for maintaining and updating various subsystems. Making such huge investments is difficult for small and medium-sized enterprises. The starting costs of an automated storage and retrieval system are quite high, which includes stacker cranes, storage units, and racks.

Opportunity: Industrial growth in emerging economies

Globalization has resulted in the industrial growth of emerging economies like India, Brazil, Mexico, and China. This has attracted global manufacturers to locate their manufacturing units in these countries. Various industries such as food & beverages, pharmaceuticals, retail, and automotive are focusing on expansion in emerging economies due to various economic advantages.

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The research study includes the current trends that are being adopted by significant market players in the Stacker Crane markets, including the use of cutting-edge technology, government funding of R&D, and an increasing focus on sustainability.

Toyota Industries Corporation, SSI Schaefer Group, Daifuku Co., Limited, Kion Group, Knapp AG, Kuka AG, Hyster-Yale Materials Handling, Inc., Jungheinrich AG, Mitsubishi Logisnext Co., Ltd., and Murata Machinery Ltd.

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In October 2021, Kalmar announced that it is likely to deliver six automatic stacking cranes to Victoria International Container Terminal, situated in Australia.

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The market is segmented based on the type, product and application. The segmentation helps to deliver a precise explanation of the market.

Segments Covered in the Stacker Crane Market Report:

Stacker Crane Market by Type, 2020-2029, (USD Million), (Thousand Units)

Single-Column

Double-Column

Stacker Crane Market by Operation Type, 2020-2029, (USD Million), (Thousand Units)

Semi-Automatic

**Automatic** 

Stacker Crane Market by End-Users, 2020-2029, (USD Million), (Thousand Units)

Automotive

**Consumer Goods** 

E-Commerce/ Retail & Wholesale

Others

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The Asia-pacific region's dominance is primarily due to China and India's growing use of stacker cranes; Asia-pacific is anticipated to occupy the largest revenue share. In comparison, it is expected that other nations in the region, like Japan and South Korea, will increase their participation by upgrading and retrofitting their current stacker crane systems. Additionally, international stacker crane OEMs are moving their operations to the area. The expansion of local players brought about by the technology transfer is anticipated to lower the cost of stacker crane adaptation in the area. As a result, the region's share is expected to grow during the projection period.

analyzes the market for various segments across geographies.

Stacker Crane Size (Sales Volume) Comparison by Type

Stacker Crane Size (Consumption) and Market Share Comparison by Application (2023-2029)

Stacker Crane Size (Value) Comparison by Region (2023-2029)

Stacker Crane Sales, Revenue and Growth Rate (2023-2029)

Market Competitive Situation and Current Scenario Analysis

Strategic proposal for estimating sizing of core business segments

Players/Suppliers High Performance Pigments Manufacturing Base Distribution, Sales Area, Product Type

Analyze competitors, including all important parameters of Market

Market Manufacturing Cost Analysis

Latest innovative headway and supply chain pattern mapping of leading and merging industry players

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Who the leading players are in Stacker Crane Market?

What you should look for in a Stacker Crane?

What trends are driving the Market?

About the changing market behavior over time with strategic view point to examine competition?

Who are the main players in the market, and what is their market share?

How do companies set their prices in the market, and what is the competitive landscape like?

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