

# Largest energy transition hedge fund launch of 2024 planned by the Ex-Clean Energy Transition partner Nishant Gupta

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*Kanou Capital continues his legacy of pioneering sustainable investments.*

LONDON, UK, April 12, 2024 /EINPresswire.com/ -- Nishant Gupta, a former partner at Clean Energy Transition in London, is launching [Kanou Capital](#), which is poised to be the biggest energy transition hedge fund of 2024 after securing some early interests from high-profile institutional investors. What makes Gupta unique is his significant stock picking experience of both long and short side investing in energy transition sectors in US, Europe, and Asia over several business cycles. Emphasizing a truly global investment approach, Gupta's fund will invest in the US, Europe, and Asia, underlining the pivotal role of Asia as both a significant supply and demand driver in the energy transition arena.

With over 15 years of investment expertise spanning the globe's major financial capitals, Gupta aims to position Kanou Capital beyond the typical clean energy fund framework, adopting a more encompassing transition strategy. "We aim to generate very attractive risk-adjusted returns for our investors while being able to invest in both old and new economy," Gupta clarifies, targeting investments in clean companies and companies with firm commitments to environmental improvement.

The fund will notably prioritize the industrial sector, recognizing these companies as potential long-term winners that can mitigate interest rate and macroeconomic volatilities while benefiting from the energy transition megatrend. Kanou Capital's investment focus will include key sectors such as energy, chemicals, mining, utilities, and technology, leveraging the interconnectedness of these industries from production to consumption.

Gupta views the energy transition sector as ripe with a blend of quality, growth, and value opportunities, conducive to building a robust investment portfolio. The strategy aims to capitalize on the entire value chain's dynamics, appreciating the interdependence of various sectors.

Kanou Capital is backed by a team of analysts located in Asia, the US, and the UK, collectively holding over 50 years of equity investment experience. This strategic positioning of Kanou Capital, as the largest energy transition hedge fund launch of 2024, uniquely enables it to leverage the shift towards energy transition investments.

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