

Global Electronic Warfare Market Momentum: Projected Growth of 13.6% CAGR (2024 – 2034); says TNR

WILMINGTON, DELAWARE, UNITED STATES, April 17, 2024

/EINPresswire.com/ -- The global electronic warfare market is witnessing significant growth due to advancements in technology, increasing demand for intelligence, surveillance, and reconnaissance (ISR) capabilities, and evolving geopolitical scenarios. Electronic warfare encompasses a range of capabilities

aimed at exploiting, deceiving, or disrupting enemy electronic systems, thereby gaining a tactical advantage on the battlefield. In terms of revenue, the global electronic warfare market was valued at US\$ 10.8 Bn in 2023, projected to reach US\$ 22.7 Bn by 2034.



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Key Drivers: Global Electronic Warfare Market

Technological Advancements: The rapid advancements in electronic warfare technologies, including signal processing, artificial intelligence (AI), and machine learning, are driving electronic warfare market growth. These technologies enable defense forces to develop sophisticated EW systems capable of detecting, identifying, and countering emerging threats effectively.

Growing Demand for ISR Capabilities: The increasing demand for real-time intelligence, surveillance, and reconnaissance capabilities is fueling the adoption of electronic warfare market. These systems play a crucial role in gathering actionable intelligence and providing situational awareness to defense forces, thereby enhancing their decision-making capabilities on the battlefield.

Evolving Geopolitical Scenarios: The changing geopolitical landscape and rising tensions among nations are leading to increased investments in electronic warfare capabilities. Countries are focusing on strengthening their EW capabilities to safeguard their national interests and

maintain a competitive edge in the global defense landscape.

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Key Challenges: Global Electronic Warfare Market

Complexity of EW Systems: The complexity associated with designing, developing, and deploying advanced electronic warfare systems poses a significant challenge for electronic warfare market growth. Integrating various technologies and ensuring interoperability among different systems require substantial investments and expertise.

Budget Constraints: Despite the growing demand for electronic warfare systems, defense budget constraints in several countries is likely to hinder market growth. Government bodies are facing budgetary pressures, leading to delays in procurement programs and reduced investments in defense modernization initiatives.

Opportunities: Global Electronic Warfare Market

Focus on Electronic Countermeasures (ECM): The growing emphasis on developing advanced electronic countermeasures to neutralize enemy electronic systems presents lucrative opportunities for electronic warfare market players. These systems play a crucial role in disrupting enemy communications, radar, and navigation systems, thereby gaining a tactical advantage on the battlefield.

Collaborations and Partnerships: Strategic collaborations and partnerships among defense contractors, technology providers, and research organizations is projected to drive innovation and accelerate electronic warfare market growth. Joint ventures and collaborative R&D initiatives can help in developing next-generation electronic warfare solutions tailored to meet the evolving needs of defense forces worldwide. For example, Lockheed Martin Corporation and BAE Systems plc recently announced a collaborative partnership to develop next-generation electronic warfare solutions tailored to meet the evolving needs of defense forces worldwide. This strategic alliance aims to leverage the combined expertise and capabilities of both companies to deliver advanced EW systems capable of addressing emerging threats and enhancing operational efficiency on the battlefield.

Asia-Pacific Region: Emerging as a Key Growth Hub in the Global Electronic Warfare Market

Asia-Pacific region is poised to witness substantial growth in the global electronic warfare market during the forecast period (2024 – 2034). Driven by increasing defense budgets, rising geopolitical tensions, and a growing focus on enhancing electronic warfare capabilities, countries in the region are prioritizing investments in advanced EW systems. For instance, China's escalating defense spending and emphasis on developing indigenous defense technologies have resulted in significant investments in electronic warfare systems. Similarly, countries like India

and Japan are also ramping up their electronic warfare capabilities to safeguard their national interests and maintain a competitive edge in the regional defense landscape.

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Competitive Insights: Global Electronic Warfare Market

Global electronic warfare market is highly competitive, with several prominent players operating in the industry. Key players are focusing on product innovation, strategic partnerships, and acquisitions to gain a competitive edge and expand their market presence. A few of the key players operating in the global electronic warfare market are listed below:

- o BAE Systems plc
- o Elbit Systems Ltd.
- o General Dynamics Corporation
- o HENSOLDT
- o Israel Aerospace Industries Ltd.
- o L3Harris Technologies Inc.
- o Leonardo SpA
- o Lockheed Martin Corporation
- o Northrop Grumman Corporation
- o Raytheon Technologies Corporation
- o SAAB AB
- o Thales Group
- o Other Market Participants

Global Electronic Warfare Market Segmentation Analysis

By Component

- o Electronic Attack
- o Electronic Protection
- o Electronic Support
- o Mission Support

By Platform

- o Ground-Based
- o Naval
- o Air Based
- o Cyber

By Offering

- o Solutions
- o Devices/Systems

- Advanced Threat Infrared Countermeasures (ATIRCM)
- Antennas / Antenna Arrays
- Anti-Jam Electronic Protection Systems
- Anti-Radiation Missiles (ARM)
- Common Missile Warning Systems (CMWS)
- Countermeasures Dispenser Systems (CMDS)
- Digital Electronic Warfare Systems (DEWS)
- Directed Energy Weapons
- Directional Infrared Countermeasures (DIRCM)
- Electronic Warfare Self-Protection (EWSP) Suites
- Electromagnetic Shielding / Hardening
- Emissions Control (EMCON) Systems
- Geospatial Location and Exploitation Systems
- Identification Friend or Foe (IFF) Systems
- Infrared (IR) Missile Warning System
- Passive Active Warning Survivability Systems
- Radar Warning Receiver (RWR) / Laser Warning Receiver (LWR)
- Radio Frequency Countermeasures (RFCM)
- Resilience-in-Depth Cyber Systems
- Signal Jammers
- Others

By Region

- o North America (U.S., Canada, Mexico, Rest of North America)
- o Europe (France, The UK, Spain, Germany, Italy, Nordic Countries (Denmark, Finland, Iceland, Sweden, Norway), Benelux Union (Belgium, The Netherlands, Luxembourg), Rest of Europe)
- o Asia Pacific (China, Japan, India, New Zealand, Australia, South Korea, Southeast Asia (Indonesia, Thailand, Malaysia, Singapore, Rest of Southeast Asia), Rest of Asia Pacific)
- o Middle East & Africa (Saudi Arabia, UAE, Egypt, Kuwait, South Africa, Rest of Middle East & Africa)
- o Latin America (Brazil, Argentina, Rest of Latin America)

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