

# Steven Nuetzel joins Seventy2 Capital Wealth Management as Executive Director & Financial Advisor

BETHESDA, MARYLAND, UNITED STATES, April 18, 2024 /EINPresswire.com/ -- Seventy2 Capital Wealth Management, a client-centered, independent wealth management practice headquartered in the Washington DC – Baltimore region, announced today that Steven Nuetzel will be joining their Hunt Valley office as an Executive Director and Financial Advisor.



[Steven's] commitment to providing holistic wealth management and risk management solutions makes him a great fit for our practice, and we look forward to collaborating with him."

*Troy Elser - Managing Director, Hunt Valley - Seventy2 Capital*

Troy Elser, Seventy2 Capital's Senior Managing Director, Hunt Valley, stated "We are excited to have Steven join our office! His commitment to providing holistic wealth management and risk management solutions tailored to his clients' values and lifestyle goals makes him a great fit for our practice, and we look forward to collaborating with him."

Steven joins Seventy2 Capital with nearly thirty years of experience in the wealth management industry. He began his career at Legg Mason, where he served 11 years as a Wealth Management Specialist and Financial Advisor. He then worked as a Second Vice President, Wealth

Management at Morgan Stanley Smith Barney before joining Wells Fargo Advisors as Managing Director, Investments. He was in this position for 15 years before moving to independence. Additionally, Steven is a CERTIFIED FINANCIAL PLANNER® and PIM Portfolio Manager, and has been recognized as a Forbes Best-in-State Wealth Advisor in 2022 and 2023.

When asked about his goals for his role at Seventy2 Capital, Steven said: "I look forward to providing tailored investment and wealth planning within the boutique wealth management platform of Seventy2 Capital, gaining ownership and control with better continuity for the future of my practice, and being part of a successful entrepreneurial team."

Steven's associate, Brandon Cauley, is transitioning to Seventy2 Capital as well to serve as his Senior Registered Wealth Associate. Brandon has twenty years of experience in the financial industry, beginning as a trainee on the trading floor at Legg Mason, and then working in investment services at Bank of America, Deutsche Bank, and Wells Fargo Advisors. To better the

services he can offer clients, he earned his Series 7 and 66 registrations.

### About Forbes Best-in-State Wealth Advisors

2023 Forbes Best-In-State Wealth Advisors: Awarded April 2023; Data compiled by SHOOK Research LLC based on the time period from 6/30/21 - 6/30/22 (Source: Forbes.com). The Forbes Best-in-State Wealth Advisors rating algorithm is based on the previous year's industry experience, interviews, compliance records, assets under management, revenue and other criteria by SHOOK Research, LLC. Investment performance is not a criterion. Self-completed survey was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria.

2022 Forbes Best-In-State Wealth Advisors: Awarded April 2022; Data compiled by SHOOK Research LLC based on the time period from 6/30/20 - 6/30/21 (Source: Forbes.com).

### About Seventy2 Capital

Seventy2 Capital is a full-service, independent wealth management practice committed to supporting individuals, families, and business owners to achieve their financial goals. We are passionate about the work we do for our clients. We form a deep understanding of our client's goals and values and then develop and implement customized strategies that fit those objectives. We have been recognized as one of the 2022 Forbes Top Wealth Management Teams - High Net Worth in the United States and 2023 Barron's Top 100 Private Wealth Management Teams. [Visit Seventy2Capital.com](https://www.seventy2capital.com).

2022 Forbes Top Wealth Management Teams: Awarded November 2022; Data compiled by SHOOK Research LLC based on the time period from 3/31/21 - 3/31/22 (Source: Forbes.com). The Forbes Top Wealth Management Teams rating algorithm is based on the previous year's industry experience, interviews, compliance records, assets under management, revenue and other criteria by SHOOK Research, LLC. Investment performance is not a criterion. Self-completed survey was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria.

2023 Barron's Top 100 Private Wealth Management Teams: Awarded April 2023; Data Compiled by Barron's based on the time period from Jan. 2022 - Dec. 2022 (Source: Barrons.com). The Barron's Top 100 Private Wealth Management Teams are evaluated on a range of factors for the Financial Advisor and their team, who specialize in serving individuals and families. Factors included in the ratings include their previous year's size and shape, the regulatory records and credentials of their members, and the resources they have at their disposal to serve their client bases. Self-completed questionnaire was used for rating. This rating is not related to the quality of the investment advice and based solely on the disclosed criteria.

### About Wells Fargo Advisors Financial Network

For more than 20 years, Wells Fargo Advisors Financial Network (WFAFN), the independent brokerage arm of Wells Fargo & Company, has simplified independence by partnering with successful financial advisors and fostering a mutual passion for doing what is right for clients.

Wells Fargo Wealth & Investment Management (WIM) is a division within Wells Fargo & Company. WIM provides financial products and services through various bank and brokerage affiliates of Wells Fargo & Company.

Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC, Member SIPC, a registered broker-dealer and non-bank affiliate of Wells Fargo & Company. Seventy2 Capital Wealth Management is a separate entity from Wells Fargo Advisors Financial Network.

Katy Jones-Powe  
Seventy2 Capital Wealth Management  
+1 301-298-2230

[email us here](#)

Visit us on social media:

[Facebook](#)

[LinkedIn](#)

---

This press release can be viewed online at: <https://www.einpresswire.com/article/704682351>

EIN Presswire's priority is source transparency. We do not allow opaque clients, and our editors try to be careful about weeding out false and misleading content. As a user, if you see something we have missed, please do bring it to our attention. Your help is welcome. EIN Presswire, Everyone's Internet News Presswire™, tries to define some of the boundaries that are reasonable in today's world. Please see our Editorial Guidelines for more information.

© 1995-2024 Newsmatics Inc. All Right Reserved.