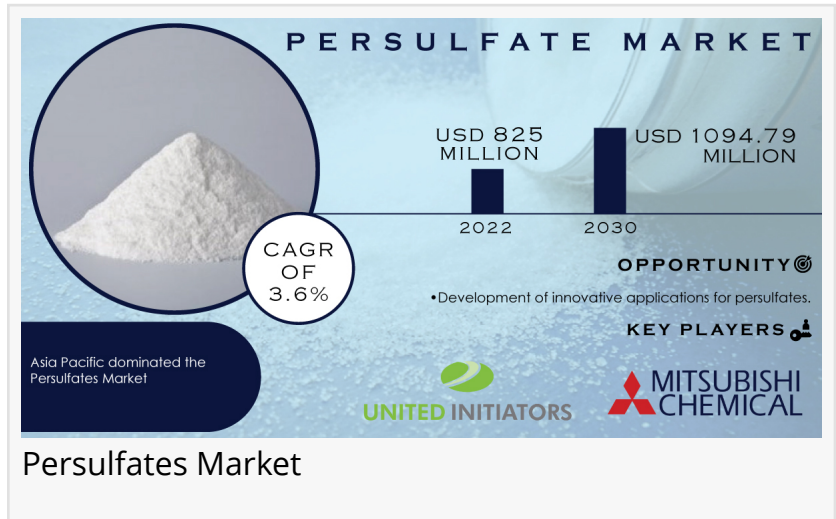


Persulfates Market Set to Reach USD 1094.79 Million by 2030, Driven by a Surge in Polymer and Electronics Demand

"Oxidizing the Future: Exploring Innovations, Applications, and Sustainability in the Dynamic Persulfates Market for Various Industries."

TEXES, AUSTIN, UNITED STATES, April 22, 2024 /EINPresswire.com/ -- The exponential growth of the [Persulfates Market](#) is propelled by the increasing demand for polymers and plastics in various industries, particularly driven by the automotive, packaging, and construction sectors, the production of synthetic rubber, latex, and printed circuit boards, driving their adoption across various sectors.



According to SNS Insider report the Persulfates Market Size was valued at USD 825 million in 2022 and is anticipated to reach USD 1094.79 million by 2030, growing at a CAGR of 3.6% during the forecast period 2023-2030. The persulfates market is experiencing notable growth as industries increasingly rely on these versatile compounds for various applications such as polymerization, oxidation, and water treatment. Persulfates, including ammonium persulfate, sodium persulfate, and potassium persulfate, are powerful oxidizing agents commonly used as initiators in the polymer industry for the production of plastics, rubbers, and composites. Additionally, persulfates find widespread use in environmental applications, such as soil and groundwater remediation, due to their ability to degrade organic contaminants effectively. With growing concerns about environmental pollution and the need for sustainable solutions, the demand for persulfates in water treatment and environmental remediation is expected to drive market growth.

Moreover, the persulfates market is driven by advancements in water treatment technologies and the need for effective solutions to address emerging contaminants in drinking water and wastewater. Persulfates are used in advanced oxidation processes (AOPs) to remove organic pollutants, disinfect pathogens, and degrade micropollutants such as pharmaceuticals, pesticides, and industrial chemicals. With growing concerns about water scarcity, pollution, and

the spread of waterborne diseases, there is a growing demand for innovative water treatment solutions that can effectively remove contaminants and ensure safe and clean water supplies for human consumption and environmental protection.

In conclusion, the persulfates market presents significant opportunities for growth and innovation as industries seek versatile and sustainable solutions for polymerization, oxidation, and water treatment applications. With ongoing advancements in persulfate production technology, formulation, and application methods, persulfates manufacturers play a crucial role in providing innovative solutions to meet the diverse needs of customers worldwide. As the demand for eco-friendly and effective oxidizing agents continues to rise, driven by trends in environmental sustainability and regulatory compliance, the persulfates market is expected to experience sustained growth and further expansion in the global specialty chemicals industry landscape.

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Some of the Key Players Included are:

- Mitsubishi Gas Chemical Company, Inc.
- United Initiators
- Fujian ZhanHua Chemical Co.
- Ak-Kim
- Adeka Corporation
- PeroxyChem
- Yatai Electrochemistry Co. Ltd.
- UI VR Persulfates
- RheinPerChemie
- Hebei Jiheng Group
- San Yuan Chemical Co. Ltd.
- Evonik Active Oxygens

Market Report Scope

The Persulfates Market is witnessing substantial growth, driven by the escalating demand for polymers and plastics in industries like automotive, packaging, and construction. Persulfates serve as crucial polymerization initiators, finding application in the production of synthetic rubber, latex, and printed circuit boards in the electronics industry. Additionally, the rising awareness about water pollution and the need for effective water treatment solutions contribute to the market's expansion. Persulfates, which contain oxosulfate anions and are generally toxic, are solid at room temperature, with ammonium, potassium, and sodium persulfates dominating the global market. These compounds are extensively used in the plastics and electronics industries, acting as initiators and cleaning agents, respectively.

Market Analysis

The Persulfates Market is witnessing robust growth, driven by the increasing demand from major end-use industries like polymers and electronics. The polymer industry utilizes persulfates as initiators in the polymerization of synthetic rubber and latex, while sodium persulfate is an efficient microetchant in the manufacturing of printed circuit boards in the electronics sector. Persulfates are integral in various industrial processes, including the preparation of acrylics, neoprene, polyvinyl chlorides, and polystyrenes. They also find application in enhanced oil recovery, water and soil remediation, and cobalt and nickel separation processes. The cosmetics industry extensively uses persulfates as boosters for hair bleaches and the oxidation of hair dyes.

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Segment Analysis

By Type:

The ammonium segment dominates the market due to its wide-ranging applications, including treatment of metal surfaces, semiconductor manufacturing, and etching copper on printed circuit boards. Ammonium persulfate (APS) is extensively used in wastewater treatment and as an initiator for emulsion polymerization. Sodium persulfate follows closely, serving as a detergent component and bleaching agent.

By End Use Industry:

The polymers segment holds the largest market share, driven by the use of persulfates as initiators in emulsion polymerization reactions. The electronics segment is growing rapidly, supported by the increased demand for persulfates in the manufacturing of printed circuit boards.

By Type

- Sodium Persulfate
- Ammonium Persulfate
- Potassium Persulfate

By End-use Industry

- Polymers
- Cosmetics & Personal Care
- Pulp Paper & Textile
- Electronics
- Oil & Gas
- Water Treatment
- Soil Remediation
- Others

Regional Development

Asia Pacific leads the Persulfates Market with a 47% revenue share in 2022. The region's growth

is attributed to the thriving plastic manufacturing industries in countries like China, Indonesia, Malaysia, and Thailand. China, boasting the largest global plastic production, contributes significantly to the market. The increasing demand for persulfates is driven by electronics, polymer manufacturing, and the cosmetics industry. The forecast period anticipates further growth in applications like water treatment and soil remediation.

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Key Takeaway for Persulfates Market

- Growing Demand for Polymers and Electronics: The surge in demand for polymers and the rapid growth of the electronics industry drive the expansion of the Persulfates Market.
- Regional Dominance of Asia Pacific: Asia Pacific leads the market, propelled by a boom in plastic manufacturing and increasing applications in diverse industries.
- Strategic Sustainability Initiatives: Companies like Evonik are focusing on sustainability strategies to reduce carbon emissions and enhance resource efficiency in Persulfates production.

Recent Developments:

- In September 2022, Calibre Chemicals acquired RheinPerChemie GmbH from Evonik.
- In April 2022, Evonik's Active Oxygens business line unveiled a sustainability strategy to achieve climate neutrality by 2040, focusing on hydrogen peroxide, peracetic acid, and persulfates.

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Akash Anand

SNS Insider

+1 415-230-0044

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