

Software Testing and QA Services Market Poised for 13% CAGR Growth, Reaching \$90.39 Billion by 2030

UNITED STATES, May 21, 2024 /EINPresswire.com/ -- Market Overview:

Software testing and QA services help optimize software quality, ensure trouble-free operations, and validate software requirements through systematic testing methodologies and frameworks. They are vital for



applications across diverse industries such as BFSI, telecom & media, retail, healthcare, and more.

Market Dynamics:

The software testing and QA services market is driven by growing demand for software testing and QA services from various industries to validate software functionality and remove bugs before product release. With rising digital transformation across all sectors, there is increasing need for continuous testing platforms, advanced automation tools, and expertise in testing new technologies such as AI/ML, IoT, blockchain, and more. Additionally, shortage of skilled testing professionals is pushing companies to outsource testing requirements to specialized service providers. These factors are expected to fuel market growth over the forecast period.

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Increasing Demand for Continuous Testing and Delivery is fueling growth in the Software Testing and QA Services Market

With the rapid pace of new software releases and shorter development cycles, the traditional waterfall approach to software testing is no longer feasible. There is a rising focus on continuous testing approaches that facilitate frequent integration of code changes and deployment of new features. This is fueling demand for testing services that support practices like continuous

integration, deployment and delivery. Software testing and QA service providers are enhancing their offerings to allow for testing to be conducted throughout the development lifecycle rather than as a isolated phase. Their testing-as-a-service solutions with capabilities like on-demand provisioning of testing environments and resources are enabling companies to adopt continuous testing approaches. This is driving significant growth opportunities for testing service providers.

Rising Preference for Offshore and Outsourced Testing is Restraining Market Growth

While there are clear advantages of outsourced testing like reduced costs and access to specialized skills, many companies have hesitations around handing over critical quality assurance responsibilities to third-parties. Important testing tasks often require an in-depth understanding business domain and user requirements that external teams may lack. Additionally, concerns around data security and loss of control can restrict companies from fully outsourcing their testing needs. The preference for offshore delivery models and outsourced testing engagements within constrained budgets is thereby restricting spending on in-house testing teams and capabilities. This is somewhat restraining the revenue growth potential of testing service providers.

Top Companies Covered In This Report:

TCS, Wipro, Cognizant, Infosys, IBM, Qualitest, CGI, Mindtree, Cygnet Infotech, Maveric Systems, QA Mentor, A1QA, QA Source, QASource, Capgemini, Accenture, HCL Technologies, Atos, DXC Technology, Tech Mahindra

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Adoption of DevOps and Shift-Left Testing is Opening New Opportunities

There is a growing focus on applying DevOps principles and integrating quality assurance practices with development workflows. This involves identifying and resolving defects earlier in the development cycle through approaches like shift-left testing. It entails conducting various testing stages like unit testing prior to code completion to eliminate bugs upfront. As companies look to institutionalize DevOps and shift-left testing approaches, it is opening up significant opportunities for testing service providers. They can enhance their offerings to provide testing tools and services that seamlessly plug into DevOps pipelines. It also allows them to deploy embedded and dedicated testing experts directly within product teams. This emerging need for testing practices integrated with DevOps is expected to create new revenue streams going ahead.

Rise of API and Microservices Architectures will Reshape the Testing Landscape

With the rise of cloud native applications and distributed systems, many organizations are

decomposing monolithic applications into modular services with well-defined APIs. This transition to API-led and microservices architectures is increasing testing complexities and reshaping quality assurance needs. It demands new techniques like consumer-driven contract testing to validate APIs as well as chaos and load testing for microservices. Testing environments need to replicate the distributed nature of these systems. It is also crucial to test services independently as well as verify their interactions. This change in application architectures will compel testing service providers to enhance their tooling and staff competencies to address these evolving requirements. Those able to support testing for APIS and microservices will be well-positioned for future growth.

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The report answers a number of crucial questions, including:

Which companies dominate the global Software Testing and QA Services market?

What current trends will influence the market over the next few years?

What are the market's opportunities, obstacles, and driving forces?

What predictions for the future can help with strategic decision-making?

What advantages does market research offer businesses?

Which particular market segments should industry players focus on in order to take advantage of the most recent technical advancements?

What is the anticipated growth rate for the Software Testing and QA Services market economy globally?

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