

3D IC Market Reports Overview And Forecasts, 2024 to 2032 | ASE GROUP, Xilinx

OREGAON, PORTLAND, UNITED STATES, May 30, 2024 /EINPresswire.com/ -- As per the report published by Allied Market Research Titled "3D IC Market by Type (Stacked 3D and Monolithic 3D), Component (Through-Silicon Via (TSV), Through Glass Via (TGV), and Silicon Interposer), Application (Logic, Imaging & Optoelectronics, Memory, MEMS/Sensors, LED, and Others), and End User (Consumer Electronics, Telecommunication, Automotive, Military & Aerospace, Medical Devices, Industrial, and Others): Global Opportunity Analysis and Industry Forecast, 2021-2030"

The global 3D IC market size is expected to reach \$51.81 billion by 2030 from \$9.18 billion in 2020, growing at a CAGR of 20% from 2021 to 2030.

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Vertically integrated 3D circuits have attracted significant attention in the recent years, due to potential benefits such as the increased device density, reduced signal delay, and enabled new architecture designs and heterogeneous integration. Vertical integration of heterogeneous technologies using 3D integration may offer many advantages over alternatives such as package-on-package (POP) and system-on-single chip. Compared with the conventional 3D POP package, a 3D IC package is viewed as the real 3D integration, in which the logic chips or logic and memory chips are stacked with much faster signal transmission speed due to shortened interconnects. Metal-filled TSV enables communication between the two dies as well as with the package.

Silicon interposers played a key role in integrating the 3D IC chips due to their higher fine pitch I/O density and TSV formation capability. Silicon interposers are widely used to stack chips side-by-side, and allowing designers to put dies next to each other in a high-bandwidth and low-latency configuration. By using a silicon interposer, designers also keep the circuitry of each active chip internal to the device package, reducing the need for human body model (HBM), electrostatic discharge (ESD) protection circuits and guard rings.

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3D IC provides monitoring technology to alert maintenance workers when outdated and overused equipment is about to fail, allowing them to make better decisions by providing real-

time data on problems and possibilities for improvement. Aside from the limits listed above, there are others, such as environmental factors such as temperature and humidity, as well as groundwater seepage, which can have an influence on the operation of switchgear electrical networks, particularly those situated outside. The changing times necessitate changes in the fundamentals as well. In this situation, even small and medium-sized organizations (SMEs) are taking advantage of collocation data hubs' immense potential and the internet's enormous capacity.

Key Segmentation

The global 3D IC market share is segmented on the basis of type, component, application, end user, and region. The report offers an in-depth study of every segment, which helps market players and stakeholders to understand the fastest growing segments and highest grossing segments in the market.

The market study further promotes a sustainable market scenario on the basis of key product offerings. On the other hand, Porter's five forces analysis highlights the potency of buyers and suppliers to enable stakeholders make profit-oriented business decisions and strengthen their supplier-buyer network. The report provides an explicit global market breakdown and exemplifies how the opposition will take shape in the new few years to come. Rendering the top ten industry players functional in the market, the study emphasizes on the policies & approaches integrated by them to retain their foothold in the industry.

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The analysis highlights the highest revenue generating and fastest growing segments. These insights are helpful in devising strategies and achieving a sustainable growth. The 3D IC market is studied on the basis of different segments including type, applications, and region. This makes the study well organized and resourceful along with promoting easy understanding. The report a comprehensive data based on each segment of the 3D IC market.

The 3D IC market is analyzed on the basis of geographical penetration along with a study of market influence in the various regions such as North America (United States, Canada, and Mexico), Europe (Germany, France, UK, Russia, and Italy), Asia-Pacific (China, Japan, Korea, India, and Southeast Asia), South America (Brazil, Argentina, Colombia), Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria, and South Africa).

Key Players Mentioned in the Global 3D IC Market Research Report:

- ASE Group
- Amkor Technology
- Samsung Electronics Co., Ltd.
- United Microelectronics Corp
- STMicroelectronics
- Toshiba Corporation

- Intel Corporation
- Micron Technology, Inc.
- Taiwan Semiconductor Manufacturing Company Limited
- Xilinx Inc.

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The global 3D IC market offers a detailed overview of the industry based on the main parameters including market extent, probable deals, sales analysis, and essential drivers. The market report is summarized enfolding the operations of an array of different organizations in the sector from different regions. The study is a perfect consolidation of quantitative and qualitative information accentuating on the key industry developments and challenges that the market is facing along with the lucrative opportunities available in the sector. The 3D IC market report also showcases the factual data throughout the forecast period and brings about an estimate till 2031.

Key Questions Answered in the Report:

- (1) What are the growth opportunities for the new entrants in the industry?
- (2) Who are the leading players functioning in the Global 3D IC marketplace?
- (3) What are the key strategies participants are likely to adopt to increase their share in the industry?
- (4) What is the competitive situation in the Global 3D IC market?
- (5) What are the emerging trends that may influence the Global 3D IC market growth?
- (6) Which product type segment will exhibit high CAGR in future?
- (7) Which application segment will grab a handsome share in the Global <u>3D IC industry</u>?
- (8) Which region is lucrative for the manufacturers?

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