

# Proton Therapy System Market Projected to Reach US\$ 12,143.3 Million by 2034

*Use of 3D printing materials to increase at a fast pace in medical equipment. For a more detailed analysis, get the full Fact.MR research report.*

ROCKVILLE PIKE SUITE, ROCKVILLE, USA, June 4, 2024 /EINPresswire.com/ --

The [proton therapy system market](#) (□□□□□□□□□□) is expected to grow at a 15.3% CAGR between 2024 and 2034, according to Fact.MR. By 2034, the

global market for these products is expected to reach US\$ 12,143.3 million. According to Fact MR, a provider of market research and competitive intelligence, the global proton therapy system market is rapidly growing and is expected to continue its growth trajectory in the coming years.

The integration of artificial intelligence and automation in proton therapy systems can enhance precision, efficiency, and treatment planning, leading to improved patient outcomes. Tailoring proton therapy treatments to individual patient characteristics, such as tumor type, size, and location, can improve treatment efficacy and reduce side effects, contributing to patient satisfaction and market growth.

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The development of outpatient proton therapy centers and mobile proton therapy units can increase accessibility to treatment, especially in regions with limited healthcare infrastructure. Efforts to create more compact and cost-effective proton therapy systems can make the technology more accessible to a broader range of healthcare facilities, including smaller clinics and community hospitals.

Proton therapy is often preferred for pediatric cancer treatments due to its ability to minimize radiation exposure to healthy tissues. A growing focus on pediatric oncology can drive demand for proton therapy. The integration of proton therapy with other treatment modalities, such as



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surgery, chemotherapy, and immunotherapy, can create comprehensive cancer treatment strategies, potentially improving overall outcomes.

Medical tourism for proton therapy, where patients travel to specific centers known for advanced treatments, can create opportunities for market growth, especially in countries with well-established proton therapy facilities. Ongoing education and training programs for healthcare professionals in the use of proton therapy systems can enhance the skill set of practitioners, leading to improved patient care and increased adoption.

### Key Takeaways from the Market Study

In 2024, the global proton therapy system market is estimated to reach a valuation of US\$ 2,926.7 million, reflecting the growing adoption of this advanced technology. Looking ahead, significant shifts are anticipated within the market landscape. The lung cancer segment is poised to emerge as a dominant force, projected to capture a market share of 21.7% by 2034, underlining the expanding applications of proton therapy in oncology. Moreover, the multiple room category is expected to command a substantial market share of 75.1% by 2034, reflecting the increasing preference for larger-scale treatment facilities. Notably, China is forecasted to solidify its position, projected to acquire 36.9% of the global market share in 2024, driven by rising healthcare investments and a growing patient pool. Additionally, East Asia is expected to exhibit a robust compound annual growth rate (CAGR) of 14.4% by 2034, highlighting the region's pivotal role in driving the expansion of the proton therapy system market. These trends underscore the dynamic evolution and promising prospects within the global landscape of proton therapy.

“Collaborations and Partnerships: Collaborations between healthcare institutions, research organizations, and industry players can foster innovation and the development of more advanced proton therapy solutions,” says a Fact.MR analyst.

### Competitive Landscape

The proton therapy system market is shaped by pricing, distribution channels, customer service, and regulatory compliance to gain a competitive edge. Adapting to market dynamics and staying abreast of technological advancements are essential for sustained success in this dynamic industry.

### Recent Development

In 2022, IBA Radiopharma Solutions, a medical technology company specializing in proton therapy solutions for cancer treatment, revealed a partnership with the Eugene M. & Christine E. Lynn Cancer Institute of Boca Raton Regional Hospital, affiliated with Baptist Health South Florida. The collaboration involves the installation of IBA's ProteusONE compact proton therapy

system.

## More Valuable Insights on Offer

Fact.MR, in its new offering, presents an unbiased analysis of the global proton therapy system market, presenting historical analysis from 2019 to 2023 and forecast statistics for the period of 2024 to 2034.

The study reveals essential insights based on proton therapy system market analysis by set up type (single room, multiple room), by indication (head and neck cancer, brain cancer, sarcoma, paediatric cancer, gastro-intestinal cancer, prostate cancer, lung cancer), and by region (North America, Latin America, Europe, East Asia, South Asia and Oceania, and Middle East & Africa).

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