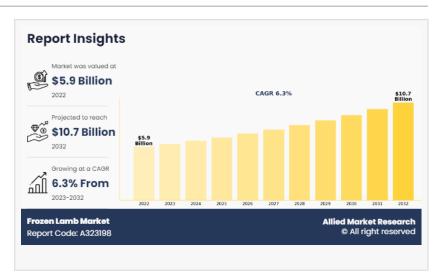


Frozen Lamb Market Projected to Grow \$10.7 billion by 2032 at 6.3% CAGR

WILMINGTON, NEW CASTLE, DELAWARE 19801 USA, UNITED STATES, June 19, 2024 /EINPresswire.com/ -- According to a new report published by Allied Market Research, titled, "Frozen Lamb Market," The frozen lamb market size was valued at \$5.9 billion in 2022, and is estimated to reach \$10.7 billion by 2032, growing at a CAGR of 6.3% from 2023 to 2032.



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Frozen lamb refers to lamb meat that has been chilled to freezing temperatures to preserve it for a longer period. Freezing is a common method of food preservation that slows down the growth



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Allied Market Research

of bacteria, thus preventing spoilage. Frozen lamb can include various cuts such as chops, roasts, and ground lamb. It is important to properly thaw and cook frozen lamb before consumption to ensure safety and quality.

The frozen lamb market demand is experiencing steady growth, driven by various industry trends and growth factors. One of the driving frozen lamb market trends is the increasing demand for convenient food options that cater to busy lifestyles and changing consumer preferences. As a result, frozen lamb products have gained

popularity as a readily available source of protein, and advancements in freezing and packaging technologies have further boosted market growth.

The expansion of retail distribution channels, particularly online platforms, has opened up new opportunities for frozen lamb producers to reach a wider audience. Online grocery shopping has enabled producers to overcome geographical barriers and tap into previously inaccessible markets. Additionally, increased export opportunities for lamb-producing countries have

contributed to the industry's growth, allowing producers to capitalize on surplus production and meet the demand in international markets.

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Despite these positive trends, the frozen lamb industry also faces several challenges. One of these challenges is the limited availability of premium cuts in frozen form, which restrains market demand among consumers who seek higher-quality products. Furthermore, fluctuating raw material prices and supply chain disruptions pose challenges for producers in maintaining profitability and meeting consumer demand. Additionally, there are concerns about the quality of frozen meat and competition from other protein sources that present obstacles to frozen lamb market growth.

However, amidst these challenges, significant frozen lamb market opportunities. Producers can capitalize on the trend of online grocery shopping by expanding their presence on e-commerce platforms and offering a variety of frozen lamb products to cater to diverse consumer preferences. Investing in research and development to innovate freezing and packaging technologies can help producers enhance the quality and appeal of their frozen lamb products. Strategic partnerships with retailers and food service providers can also provide opportunities for market expansion and increased sales. In conclusion, while the frozen lamb industry faces challenges, there are ample opportunities for growth and success for producers who adapt to changing consumer demands and market dynamics.

The frozen lamb market forecast is segmented into type, distribution channel, and region. By type, the market is classified into lamb head, lamb rack, lamb leg, and others. By distribution channel, the market is segregated into supermarkets-hypermarkets, departmental stores, B2B, and online sales channel. By region, the market is analyzed across North America, Europe, Asia-Pacific, LA, and MENA.

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By type, the market is classified into lamb head, lamb rack, lamb leg, and others. The lamb head segment accounted for a major frozen lamb market share in 2022 and is expected to grow at a significant CAGR during the forecast period. The demand for the lamb head segment is rising in the frozen lamb market due to various factors. Consumers are increasingly seeking value-added products and traditional culinary experiences, leading to a resurgence in the popularity of lamb head dishes in certain regions. Additionally, the lamb head segment offers unique cuts and flavors, appealing to adventurous eaters and culinary enthusiasts. Moreover, cultural preferences and culinary traditions in some communities drive the demand for lamb head products, contributing to the growth of this segment in the frozen lamb market.

By distribution channel, the market is segregated into supermarkets-hypermarkets, departmental stores, B2B, and online sales channel. The supermarkets-hypermarkets segment accounted for a major frozen lamb market share in 2022 and is expected to grow at a significant CAGR during the forecast period. The demand for hypermarkets and supermarkets in the frozen lamb market analysis is rising due to their extensive reach and convenience for consumers. These distribution channels offer a wide variety of frozen lamb products under one roof, making it convenient for shoppers to access them during their regular grocery shopping trips. Additionally, hypermarkets and supermarkets often provide promotional offers and discounts, attracting consumers to purchase frozen lamb along with their other grocery items. Their large storage capacities also ensure a consistent supply of frozen lamb, meeting the increasing demand from consumers seeking convenient meal solutions.

Major players such as El Moreno, Kühne + Heitz, Selina Wamucii, CS Foods, Damaco Group, Sao-Salvadoralimentos have adopted product approval, partnership, agreement, and acquisition as key developmental strategies to improve the product portfolio of the frozen lamb market.

Key Takeaways

By type, the lamb head segment was the highest revenue contributor to the frozen lamb lndustry in 2022 and is expected to grow at a significant CAGR during the forecast period.

By distribution channel, the hypermarkets and supermarkets segment was the highest revenue contributor to the market in 2022 and is expected to grow at a significant CAGR during the forecast period.

By region, Asia-Pacific was the highest revenue contributor to the market in 2022 and is expected to grow at a significant CAGR during the forecast period.

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