

Renewable Chemicals Market SWOT Analysis by Leading Key Players: BASF, Amyris, Cargill, Genomatica

Stay up to date with Renewable Chemicals Market research offered by HTF MI. Check how key trends and emerging drivers are shaping this industry growth.

PUNE, MAHARASHTRA, INDIA, July 9, 2024 /EINPresswire.com/ -- According to HTF Market Intelligence, the [Global Renewable Chemicals market](#) to witness a CAGR of 13.6% during the forecast period (2024-2030). The Latest Released Renewable Chemicals Market Research assesses the future growth potential of the Renewable Chemicals market and provides information and useful statistics on market structure and size.



This report aims to provide market intelligence and strategic insights to help decision-makers make sound investment decisions and identify potential gaps and growth opportunities.

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The Renewable Chemicals market size is estimated to reach by USD 271.6 Billion at a CAGR of 13.6% by 2030. The Current market value is pegged at USD 132.1 Billion.”

Nidhi Bhawsar

Additionally, the report identifies and analyses the changing dynamics and emerging trends along with the key drivers, challenges, opportunities and constraints in the Renewable Chemicals market. The Renewable Chemicals market size is estimated to reach by USD 271.6 Billion at a CAGR of 13.6% by 2030. The report includes historic market data from 2019 to 2023. The Current market value is pegged at USD 132.1 Billion.

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The Major Players Covered in this Report: Amyris, Inc. (United States), Archer Daniels Midland Company (United States), BASF SE (Germany), BioAmber (Canada), Braskem S.A. (Brazil), Cargill, Incorporated (United States), Corbion N.V. (Netherlands), DuPont de Nemours, Inc. (United States), Evonik Industries AG (Germany), Genomatica, Inc (United States). Additionally, other players that are part of this detailed analysis are Gevo, Inc. (United States), Mitsui & Co., Ltd. (Japan), Novozymes A/S (Denmark), Trillium Renewable Chemicals (United States), Vizag Chemical (India)

Definition:

The renewable chemicals market encompasses chemicals derived from renewable sources such as agricultural feedstock, biomass, microorganisms, and algae, rather than from fossil fuels. These chemicals include bio-based alcohols, biopolymers, organic acids, and other bio-based products. They are used in various industries, including agriculture, textiles, packaging, automotive, and pharmaceuticals.

Market Trends:

- Increasing demand for bio-based polymers and plastics as alternatives to conventional petrochemical-based products.
- Development of advanced biotechnological processes for the efficient production of renewable chemicals.
- Emphasis on sustainable and environmentally friendly production processes.
- Integration of renewable chemicals in circular economy models to enhance resource efficiency and waste reduction.

Market Drivers:

- Stringent regulations promoting the use of renewable and sustainable chemicals over petrochemical-based products.
- Increasing corporate commitments to sustainability and reducing greenhouse gas emissions.
- Advances in biotechnology and process engineering enhancing the efficiency and cost-effectiveness of production.

Market Opportunities:

- Increasing awareness and regulatory support for reducing carbon footprints and environmental impact.
- Availability of subsidies, tax benefits, and funding for renewable chemical projects.
- Opportunities to expand into new markets and applications, particularly in emerging economies.
- Utilization of diverse feedstocks, including agricultural waste and non-food biomass, for renewable chemical production.

Market Challenges:

- Higher production costs compared to conventional chemicals due to technology and feedstock expenses.

- Resistance from industries accustomed to traditional chemicals and processes.
- Technical challenges related to the development and optimization of production processes.

Market Restraints:

- The economic competitiveness of renewable chemicals compared to their petrochemical counterparts.
- Need for new infrastructure and facilities to support renewable chemical production.
- Complex regulatory approval processes for new bio-based products.
- Intellectual property and patent issues related to new technologies and processes.

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The titled segments and sub-sections of the market are illuminated below:

In-depth analysis of Renewable Chemicals market segments by Types: Alcohols, Organic Acids, Ketones, Platform Chemicals, Biopolymers, Others

Detailed analysis of Renewable Chemicals market segments by Applications: Agriculture, Textiles, Environment, Transportation, Food safety, Health & Hygiene, Other

Major Key Players of the Market: Amyris, Inc. (United States), Archer Daniels Midland Company (United States), BASF SE (Germany), BioAmber (Canada), Braskem S.A. (Brazil), Cargill, Incorporated (United States), Corbion N.V. (Netherlands), DuPont de Nemours, Inc. (United States), Evonik Industries AG (Germany), Genomatica, Inc (United States). Additionally, other players that are part of this detailed analysis are Gevo, Inc. (United States), Mitsui & Co., Ltd. (Japan), Novozymes A/S (Denmark), Trillium Renewable Chemicals (United States), Vizag Chemical (India)

Geographically, the detailed analysis of consumption, revenue, market share, and growth rate of the following regions:

- The Middle East and Africa (South Africa, Saudi Arabia, UAE, Israel, Egypt, etc.)
- North America (United States, Mexico & Canada)
- South America (Brazil, Venezuela, Argentina, Ecuador, Peru, Colombia, etc.)
- Europe (Turkey, Spain, Turkey, Netherlands Denmark, Belgium, Switzerland, Germany, Russia UK, Italy, France, etc.)
- Asia-Pacific (Taiwan, Hong Kong, Singapore, Vietnam, China, Malaysia, Japan, Philippines, Korea, Thailand, India, Indonesia, and Australia).

Objectives of the Report:

- To carefully analyse and forecast the size of the Renewable Chemicals market by value and volume.
- To estimate the market shares of major segments of the Renewable Chemicals market.
- To showcase the development of the Renewable Chemicals market in different parts of the

world.

- To analyse and study micro-markets in terms of their contributions to the Renewable Chemicals market, their prospects, and individual growth trends.
- To offer precise and useful details about factors affecting the growth of the Renewable Chemicals market.
- To provide a meticulous assessment of crucial business strategies used by leading companies operating in the Renewable Chemicals market, which include research and development, collaborations, agreements, partnerships, acquisitions, mergers, new developments, and product launches.

Global Renewable Chemicals Market Breakdown by Application (Agriculture, Textiles, Environment, Transportation, Food safety, Health & Hygiene, Other) by Product Type (Alcohols, Organic Acids, Ketones, Platform Chemicals, Biopolymers, Others) by Sales Channel (Direct Sales, Indirect Sales) and by Geography (North America, South America, Europe, Asia Pacific, MEA)

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Key takeaways from the Renewable Chemicals market report:

- Detailed consideration of Renewable Chemicals market-particular drivers, Trends, constraints, Restraints, Opportunities, and major micro markets.
- Comprehensive valuation of all prospects and threats in the
- In-depth study of industry strategies for growth of the Renewable Chemicals market-leading players.
- Renewable Chemicals market latest innovations and major procedures.
- Favourable dip inside Vigorous high-tech and market latest trends remarkable the Market.
- Conclusive study about the growth conspiracy of Renewable Chemicals market for forthcoming years.

Major questions answered:

- What are influencing factors driving the demand for Renewable Chemicals near future?
- What is the impact analysis of various factors in the Global Renewable Chemicals market growth?
- What are the recent trends in the regional market and how successful they are?
- How feasible is Renewable Chemicals market for long-term investment?

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Major highlights from Table of Contents:

Renewable Chemicals Market Study Coverage:

- It includes major manufacturers, emerging player's growth story, and major business segments of Renewable Chemicals Market Share, Changing Dynamics and Growth Forecast 2024-2030

market, years considered, and research objectives. Additionally, segmentation on the basis of the type of product, application, and technology.

- Renewable Chemicals Market Share, Changing Dynamics and Growth Forecast 2024-2030
- Market Executive Summary: It gives a summary of overall studies, growth rate, available market, competitive landscape, market drivers, trends, and issues, and macroscopic indicators.
- Renewable Chemicals Market Production by Region
- Renewable Chemicals Market Profile of Manufacturers-players are studied on the basis of SWOT, their products, production, value, financials, and other vital factors.

Key Points Covered in Renewable Chemicals Market Report:

- Renewable Chemicals Overview, Definition and Classification
- Market drivers and barriers
- Renewable Chemicals Market Competition by Manufacturers
- Renewable Chemicals Capacity, Production, Revenue (Value) by Region (2024-2030)
- Renewable Chemicals Supply (Production), Consumption, Export, Import by Region (2024-2030)
- Renewable Chemicals Production, Revenue (Value), Price Trend by Type {Alcohols, Organic Acids, Ketones, Platform Chemicals, Biopolymers, Others}
- Renewable Chemicals Market Analysis by Application {Agriculture, Textiles, Environment, Transportation, Food safety, Health & Hygiene, Other}
- Renewable Chemicals Manufacturers Profiles/Analysis
- Renewable Chemicals Manufacturing Cost Analysis, Industrial/Supply Chain Analysis, Sourcing Strategy and Downstream Buyers, Marketing
- Strategy by Key Manufacturers/Players, Connected Distributors/Traders
- Standardization, Regulatory and collaborative initiatives, Industry road map and value chain
- Market Effect Factors Analysis.

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About Author:

HTF Market Intelligence Consulting is uniquely positioned to empower and inspire with research and consulting services to empower businesses with growth strategies, by offering services with extraordinary depth and breadth of thought leadership, research, tools, events, and experience that assist in decision-making.

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