

# Thermoluminescent Dosimeter (TLD) Services Market: A Growing Frontier

PORTLAND, OREGON, UNITED STATES, July 15, 2024 /EINPresswire.com/ -- The global <u>thermoluminescent dosimeter</u> (TLD) services market was valued at \$405.9 million in 2018 and is projected to soar to \$1,335.90 million by 2026, registering an impressive compound annual growth rate (CAGR) of 17.1% from 2019 to 2026.

Thermoluminescent dosimeters are sophisticated devices used to measure ionizing radiation exposure. They operate on the principle of light emission from a material when it is heated after being exposed to radiation. This emitted light intensity is directly proportional to the amount of radiation absorbed, making TLDs crucial for various applications.



Global Thermoluminescent Dosimeter (TLD) Services Market Size, Share, Competitive Landscape and Trend Analysis Report, by Type, Industry, Dosimetry Service : Opportunity Analysis and Industry Forecast, 2019-2026

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#### Working Principle and Applications

TLDs function by exciting electrons within a crystal lattice. These electrons remain in an excited state until the crystal is heated, prompting them to return to their ground state and emit light in the process. The intensity of this light is proportional to the radiation exposure, allowing for accurate dosimetry. This technology is invaluable for measuring X-rays, gamma rays, and beta particles, finding extensive use in radiation metrology, nuclear physics, medical safety, and nuclear power facilities.

#### Advantages Over Conventional Devices

Thermoluminescent dosimeters offer several advantages over traditional radiation

measurement devices. Their compact size, lightweight, and chemically inert nature make them ideal for various settings. Additionally, they are effective over a wide range of dose values, their sensitivity is independent of dose rate, and they are nearly tissue-equivalent and reusable. These characteristics enhance their appeal across multiple industries.

### Market Drivers and Opportunities

The growth of the TLD services market is primarily driven by the increasing prevalence of cancer globally, which boosts the demand for dosimeters in medical applications. The rising preference for radiation-induced cancer treatments and growing awareness of occupational safety also contribute significantly to market expansion. However, the presence of potent alternatives can pose challenges. On the other hand, the surge in nuclear power plants to meet global energy demands presents lucrative opportunities for market growth.

Market Segmentation

The TLD services market is segmented based on type, industry, dosimetry services, and region:

## Type Segment

Calcium Fluoride TLD: Predominantly used in high-dose dosimetry and environmental applications. Lithium Fluoride TLD

Industry Segment

#### **Nuclear Applications**

Medical Applications: Expected to be the most lucrative segment due to the rising use of dosimetry in diagnostic X-rays, radiation therapy, and clinical nuclear medicine.

Research Institutions Safety & Security Industries Health Physics Applications Mining Applications Dosimetry Services Segment Whole Body X-ray Badges Extremity Dosimetry Environmental/Area Dosimetry Other Services

**Regional Analysis** 

North America: Characterized by continuous R&D efforts and the presence of key players like Mirion Technologies, Inc., and Thermo Fisher Scientific, Inc. Europe Asia-Pacific: Anticipated to grow at the highest CAGR, driven by increasing awareness of radiation safety and supportive government initiatives. LAMEA

Key Market Players

The TLD services market features prominent players such as Mirion Technologies, Inc., MP Biomedicals, SABS, Landauer, Radiation Detection Company, Sierra Radiation, PL Medical, AEIL of the Southwest, Inc., and Thermo Fisher Scientific, Inc.

The global thermoluminescent dosimeter (TLD) services market is on a robust growth trajectory, driven by advancements in medical and industrial applications of dosimetry. With its numerous advantages over traditional radiation measuring devices, and expanding applications, the TLD market is poised for significant expansion in the coming years.

David Correa Allied Market Research +1 800-792-5285 email us here Visit us on social media: Facebook X

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