

# Renowned Tax Strategist Reveals Cutting-Edge Tax Strategies for the Wealthy

"Tax Alpha Solutions: Effective Tax Management Strategies for High-Net-Worth Investors" by Matthew M. Chancey is released with Forbes Books.

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Tax Alpha Solutions: Effective Tax Management Strategies for High-Net-Worth Investors by Matthew M. Chancey is published with Forbes Books, the exclusive business book publishing imprint of Forbes. This game-changing tax guide is available today <u>on Amazon</u>.



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Matthew Chancey Releases "Tax Alpha Solutions" With Forbes Books

In Tax Alpha Solutions, Chancey offers a deep tactical playbook for high-net-worth investors seeking to optimize their tax strategies. Focusing on accredited and qualified investors, the book explores a wide range of sophisticated solutions designed to address the unique challenges high-net-worth individuals face.

Chancey, a private partnership specialist and singular voice in his field, turns his extensive experience into actionable advice for preserving wealth and achieving long-term financial goals via innovative tax management.

With this book, readers explore advanced concepts such as: Deferring, reducing, or eliminating capital gains when selling real estate or businesses. Enhancing Roth conversions with discounts. Phasing income back into QBI. Planning for income taxes of 1M plus. "It's not unusual for me to meet an individual, see that they are selling a business for \$10 million, and show them how to generate at least double the income from the sale than they would receive with other, widely accepted mass affluent strategies," Chancey said. "I'm not pulling strings or leading them down risky roads. Rather, I'm putting together everything I've gathered from my experiences and background."

This book is an essential resource for high-net-worth investors who are tax-sensitive due to making millions in income or selling assets for tens of millions, and the tax and legal professionals that uniquely serve those clients. By implementing the techniques outlined in this book, readers can navigate complex tax situations and uncover new paths to financial success.

#### About Matthew M. Chancey

Matthew Chancey is a highly-sought tax, private equity, and venture capital professional brought in to solve complicated tax cases for high-net-worth and ultra-high-net-worth individuals. He helps clients discover ways to reduce their taxes in the short term and provides comprehensive financial planning and investment management solutions for long-term wealth retention while being mindful of existing financial and investment planning for long-term wealth creation.

Chancey is an in-demand expert who regularly speaks at events and contributes to major media outlets, including The Wall Street Journal, Bloomberg, and Fox News.

He is based in Orlando, Florida, and serves clients nationally and internationally.

#### About Forbes Books

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