

\$38,616.77+ Million Infection Control Market: Growth, Segmentation, and Key Insights

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[Infection Control Market](#) Overview

- Market Size & Growth:
- 2020: Valued at \$32,613.75 million.
- 2028: Projected to reach \$38,616.77 million.
- CAGR: 3.0% from 2021 to 2028.

Infection Causes:

- Microorganisms: Virus, bacteria, fungi, parasites.
- Types of Infections: Stomach, intestinal, lung & respiratory, eye, ear, hospital-acquired infections (HAIs), skin, and sexually transmitted infections.
- Transmission: Cross infection from surfaces, patient skin, equipment, healthcare staff.

Products & Services:

- Sterilization
- Cleaning & disinfection products
- Protective barriers
- Endoscope reprocessing products

Market Drivers:

- Increase in hospital-acquired infections.
- Rise in surgical procedures needing infection control.
- Government awareness programs.
- Growing geriatric population.
- Increase in chronic diseases (diabetes, obesity, cancer, heart, and respiratory disorders).
- Need for sterilization and disinfection in healthcare settings.
- Technological advancements.



Infection Control Market Size, Share, Competitive Landscape and Trend Analysis Report, by Product & Service and End User : Global Opportunity Analysis and Industry Forecast, 2021-2028

- Outsourcing of sterilization services.
- Increased production of medical nonwovens and single-use products due to COVID-19.

Market Restraints:

- Adverse effects of chemical disinfectants.
- Safety concerns regarding reprocessed instruments.

Opportunities:

- Adoption of single-use medical nonwovens and devices.

Impact of COVID-19:

- WHO declared COVID-19 a public health emergency on January 30, 2020.
- Expansion of production capacity by manufacturers.
- Increased demand for protective barrier products and disposable hospital supplies.
- Growth opportunities for infection control product manufacturers.

Infection Control Market Segmentation

- Product & Service:
 - Sterilization:
 - Products: Heat, low temperature, radiation, other equipment.
 - Contract services: Ethylene oxide, e-beam, gamma, others.
 - Consumables & accessories: Indicators, packaging.
 - Cleaning & Disinfection Products:
 - Disinfectants: Wipes, liquids, sprays.
 - Disinfectors equipment.
 - Protective Barriers:
 - Medical nonwoven: Surgical gowns, face masks, coveralls.
 - Gloves.
 - Endoscope Reprocessing Products.
- End User:
 - Hospitals & clinics
 - Pharmaceutical & medical device companies
 - Others
- Region:
 - North America
 - Europe
 - Asia-Pacific
 - LAMEA

Segment Review

- Product & Service:

- Protective barrier segment is the major revenue contributor.
- Growth driven by increased public hygiene awareness, rise in surgeries, adoption of medical nonwovens, and production of medical nonwoven

products and gloves.

- End User:
- Hospitals & clinics are the major shareholders.
- Growth driven by the volume of surgical procedures, prevalence of HAIs, increase in hospitals & clinics, and the aging population with chronic diseases.

Snapshot of Asia-Pacific Infection Control Market

- Opportunities:
- Rising hospital-acquired infections.
- Adoption of sterilization and disinfection equipment.
- R&D sector development.
- Healthcare reforms and technological advancements.
- Demand for medical nonwoven products.
- Government and non-government funding for infection prevention awareness.
- High population base.
- Manufacturers expanding presence in the region.

Key Players

- 3M Company
- Belimed AG
- Ecolab Inc.
- Fortive (Advanced Sterilization Products)
- Getinge AB
- Matachana Group
- Miele Group
- MMM Group
- Sotera Health LLC
- Steris Plc (Cantel Medical Corporation)

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David Correa

Allied Market Research

+1 800-792-5285

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