

Downstream Processing Market Size, Share, Revenue, Trends And Drivers For 2024-2033

*The Business Research Company's
Downstream Processing Global Market
Report 2024 – Market Size, Trends, And
Forecast 2024-2033*

LONDON, GREATER LONDON, UK,
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The downstream processing market has demonstrated impressive growth in recent years, expanding from \$27.19

billion in 2023 to \$31.07 billion in 2024, reflecting a robust compound annual growth rate (CAGR) of 14.3%. It will grow to \$51.09 billion in 2028 at a compound annual growth rate (CAGR) of 13.2%. This growth trajectory is fueled by increased biopharmaceutical investments, stringent regulatory standards, the globalization of biopharmaceutical production, and a rising incidence of chronic diseases.



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Surge in Biopharmaceutical Demand Fuels Market Expansion

The anticipated growth in the downstream processing market is largely driven by the escalating demand for biopharmaceuticals, a sector specializing in drugs and therapies derived from biological sources. This demand is also supported by a focus on sustainable and green

processing, ongoing collaborations and partnerships, and the continuous adoption of bioprocessing technologies. The sector's robust growth reflects a significant rise in personalized medicines and advancements in digitalization and Industry 4.0 integration.

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Key Players and Technological Innovations

Leading companies in the downstream processing market include Sartorius AG, General Electric Company, Merck KGaA, Thermo Fisher Scientific Inc., and Danaher Corporation. These



companies are actively pursuing technological innovations to enhance their market position. For example, Tosoh Bioscience LLC launched the Octave BIO Multi-Column Chromatography (MCC) system in September 2022. This advanced system is designed for process development and intensification, highlighting the industry's commitment to optimizing biomolecule purification processes.

Emerging Trends and Market Developments

Several key trends are shaping the downstream processing market, including:

- Digitalization and Industry 4.0 Integration
- Technological Advancements
- Single-Use Systems
- Biopharmaceutical Industry Growth
- Continuous Processing

These trends are indicative of a broader shift towards more efficient and cost-effective processing methods in the biopharmaceutical sector.

Market Segmentation

The downstream processing market is segmented as follows:

1. By Product: Centrifuges, Dryers, Chromatography Systems, Filters, Evaporators, Other Products
2. By Technique: Purification Techniques, Solid-Liquid Separation, Clarification or Concentration
3. By Application: Monoclonal Antibody Production, Vaccine Production, Insulin Production, Immunoglobulin Production, Erythropoietin Production, Other Applications

Regional Insights: North America Leading the Market

In 2023, North America was the largest market for downstream processing. However, Asia-Pacific is anticipated to be the fastest-growing region during the forecast period, driven by increasing biopharmaceutical production and investment in the region.

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[Downstream Processing Global Market Report 2024](#) from TBRC covers the following information:

- Market size data for the forecast period: Historical and Future
- Market analysis by region: Asia-Pacific, China, Western Europe, Eastern Europe, North America, USA, South America, Middle East and Africa.
- Market analysis by countries: Australia, Brazil, China, France, Germany, India, Indonesia, Japan, Russia, South Korea, UK, USA.

Trends, opportunities, strategies and so much more.

The Downstream Processing Global Market Report 2024 by The Business Research Company is the most comprehensive report that provides insights on downstream processing market size, downstream processing market drivers and trends, downstream processing market major players, competitors' revenues, market positioning, and market growth across geographies. The downstream processing market report helps you gain in-depth insights on opportunities and strategies. Companies can leverage the data in the report and tap into segments with the highest growth potential.

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The Business Research Company has published over 15000+ reports in 27 industries, spanning 60+ geographies. The reports draw on 1,500,000 datasets, extensive secondary research, and exclusive insights from interviews with industry leaders.

Global Market Model – Market Intelligence Database

The Global Market Model, The Business Research Company's flagship product, is a market intelligence platform covering various macroeconomic indicators and metrics across 60 geographies and 27 industries. The Global Market Model covers multi-layered datasets that help its users assess supply-demand gaps.

Contact Information

The Business Research Company

Europe: +44 207 1930 708

Asia: +91 8897263534

Americas: +1 315 623 0293

Oliver Guirdham

The Business Research Company

+44 20 7193 0708

info@tbrc.info

Visit us on social media:

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