

\$948.1+ Million Hospital Cleaning Technologies Market Projected to Hit by 2031 | CAGR of 9.3%

PORTLAND, OREGON, UNITED STATES, August 26, 2024 /EINPresswire.com/ -- The global hospital cleaning technologies market is on a robust growth trajectory, expanding from a valuation of \$389.4 million in 2021 to a projected \$948.1 million by 2031. This growth, driven by a compound annual growth rate (CAGR) of 9.3%, highlights the increasing importance of advanced cleaning practices in healthcare settings.

- 1. L&R Ultrasonics
- 2. Panasonic Corporation.
- 3. STERIS PLC
- 4. Toshi Automation Solutions
- 5. Coway Co.
- 6. Omegasonics
- 7. Koninklijke Philips N.V.
- 8. 3M Company
- 9. American Specialties Inc.
- 10. Emerson Electric
- 11. Ecolab Inc.
- 12. Blueair AB.
- 13. MaxCharge
- 14. Crest Ultrasonics
- 15. Nordson Corporation
- 16. Bright Pancar Sdn Bhd
- 17. Kimberly-Clark Corporation



Hospital Cleaning Technologies Market Size, Share, Competitive Landscape and Trend

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The Critical Need for Advanced Cleaning Technologies

In today's healthcare landscape, the risk of healthcare-associated infections (HAIs) remains a significant concern. With one in every 25 patients likely to suffer from an HAI during their hospital stay, the need for effective cleaning and disinfection technologies has never been more pressing. Technologies such as UV light disinfection, ultrasonic cleaning, steam sterilization, and electrostatic spray technology are now at the forefront of hospital sanitation efforts, offering more efficient and effective methods to combat the spread of infections.

Pandemic-Driven Advancements

The COVID-19 pandemic has served as a catalyst for the adoption of these advanced cleaning technologies. The global health crisis underscored the necessity of rigorous cleaning protocols, prompting hospitals worldwide to invest in and adopt cutting-edge disinfection methods. UV light disinfection and ultrasonic cleaning technologies, in particular, have gained prominence due to their proven effectiveness in eliminating pathogens.

Market Dynamics: Drivers and Challenges

Several factors are propelling the growth of the hospital cleaning technologies market. The increasing prevalence of HAIs, coupled with the rising number of surgeries and the expansion of healthcare facilities globally, are key drivers. The market has also seen significant investment in research and development, leading to the introduction of innovative products that meet the stringent demands of modern healthcare.

However, the market is not without its challenges. Concerns regarding the safety and effectiveness of reprocessed surgical instruments continue to hinder the adoption of some cleaning technologies. Moreover, the rapid surge in demand for cleaning products during the pandemic led to supply chain disruptions, highlighting the need for better production planning and capacity management.

Segment Insights

Product Type: The market is segmented into UV disinfection systems, ultrasonic cleaning devices, hand sanitizer dispensers, air purifiers, and others. Hand sanitizer dispensers emerged as the leading segment in 2021, driven by the global demand for sanitization during the pandemic. UV disinfection systems are expected to see significant growth, reflecting the increasing adoption of advanced disinfection technologies in hospitals.

Application:

The market is divided into sanitization, surface cleansers, and instrument decontamination. Surface cleansers, particularly those designed for floors, toilets, and other high-touch surfaces, dominated the market in 2021. Sanitization, however, is projected to be the fastest-growing segment, driven by heightened awareness of hygiene and the need to prevent HAIs.

End User:

Hospitals, both private and state-owned, are the primary end-users of these technologies. State-owned hospitals currently hold the largest market share, but private hospitals are expected to witness the fastest growth due to fewer budgetary constraints and a focus on delivering high-quality, individualized care.

Regional Outlook

Geographically, North America holds a dominant position in the market, supported by a well-developed healthcare infrastructure, strong government initiatives, and a high prevalence of infectious diseases. However, the Asia-Pacific region is poised for the highest growth, driven by increasing healthcare awareness, the development of advanced cleaning technologies, and a rising number of surgeries.

The Future of Hospital Cleaning Technologies

As the global healthcare sector continues to evolve, the importance of advanced cleaning technologies will only grow. The ongoing development of new products and the expansion of product portfolios by key market players will play a crucial role in shaping the future of hospital sanitation. Despite the challenges, the hospital cleaning technologies market is set to thrive, driven by the ever-present need to protect patients and healthcare workers from the dangers of HAIs.

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