

India Mental Health Market Valued at US\$ 6.89 Bn in 2023 Poised to Reach US\$ 62.86 Bn by 2032 | Astute Analytica

The India mental health market is projected to grow at a robust CAGR of 28.16% from 2024 to 2032,

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This growth is being driven by several key factors, including increased awareness about mental health issues, the rise in mental health disorders, and a growing demand for accessible mental health services across the country. The Indian government's initiatives to improve mental health infrastructure and the increasing involvement of private healthcare providers are also contributing significantly to the market's expansion.

Additionally, the integration of technology in mental health services, such as telepsychiatry and mental health apps, is playing a pivotal role in reaching a larger segment of the population, particularly in rural areas where access to mental health professionals has traditionally been limited.

As the stigma surrounding mental health continues to diminish, more individuals are seeking help, which is reflected in the market's rapid growth. With mental health being recognized as an essential component of overall well-being, the India mental health market is set to witness transformative developments in the coming years.

- · Apollo Hospitals Enterprise Limited
- Amaha
- · Calm Inc.
- Cipla Limited
- ePsyClinic
- · Headspace Inc.
- MindFitIndia Pvt. Ltd.
- Mindhouse
- Sun Pharmaceutical Industries
- Trijog Know Your Mind Pvt. Ltd.
- Talkspace Inc.
- Torrent Pharmaceuticals Ltd
- Wysa Ltd.
- YourDOST Health Solutions Pvt Ltd.
- Other Prominent Players

- · Mood Disorders
- o Depression
- o Bipolar Disorders
- o Others
- Anxiety Disorders
- o Social Anxiety
- o Panic Disorders
- o Others
- Personality Disorders
- o Antisocial Personality Disorder
- o Borderline Personality Disorder
- o Others
- Psychotic Disorders
- o Schizophrenia
- o Catatonia
- o Others
- Eating Disorders
- o Anorexia Nervosa
- o Bulimia
- o Binge Eating
- o Others
- · Trauma-related Disorders
- o Substance Abuse Disorders
- o Alcohol Abuse
- Drug Abuse
- Others

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- · Intervention Counselling
- o Individualized Therapy
- o Group Therapy
- o Family Counselling
- o Discharge Planning
- o Others
- Psychological Intervention
- o Cognitive Behavioral Therapy
- o Dialectical behavior therapy

- o Medication evaluation & therapy
- o Psychotherapy
- o Trauma Therapy
- o Dual diagnosis treatment
- o Others

$00\ 0000\ 00\ 000000$

- In Person
- Online
- Telephonic

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- Pediatric
- Adult
- Geriatric

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- Hospitals
- Clinics
- Homecare Setting
- Rehabilitation Centres

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- · North India
- o Uttar Pradesh
- o Delhi
- o Haryana
- o Punjab
- o Rajasthan
- o Himachal
- o J&K
- · South India
- o Tamil Nadu
- o Karnataka
- o Kerala
- o Andhra Pradesh
- o Telangana
- · West India
- o Gujarat

- o Goa
- o Madhya Pradesh
- o Maharashtra
- o Chhattisgarh
- East India
- o West Bengal
- o Bihar
- o Assam
- o Jharkhand
- o Odisha
- o Rest of East India

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