

## Spirits Capital Corporation and AltExchange Partner to Provide RIAs Access and Reporting for Whiskey-Backed Alts

RIAs can now access unique spirits investment opportunities and automated reporting for clients, powered by AltExchange.

NEW YORK CITY, NY, UNITED STATES, September 10, 2024 / EINPresswire.com/ -- Spirits Capital Corporation, a fintech company that merges Al-powered technology with premium American whiskey investments, and AltExchange are proud to partner to provide Registered Investment Advisors (RIAs) with unprecedented access to manage client reporting for Spirits Capital's Cask Investment Deeds, a private credit product paying a fixed rate of

MIDWEST INVESTMENT ADVISORS | Clients

Manage Account

Jumps to Client

Allows Smith
Burry Stevens
Jeff Viscorn
May Jones
Paul Californ
Sarah Autorger

Sarah Autorger

Add New Client

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Add New Client

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AltExchange proudly partners with Spirits Capital Corporation to provide RIAs access and reporting for whiskey-backed alternative investments

return backed by whiskey as it matures in the barrel.

This partnership allows RIAs to diversify their clients' portfolios with access to unique alternative investment opportunities, without any management and reporting complexities. AltExchange's award-winning automation technology provides effortless alternative investment management and reporting for full transparency and detailed insights into even the most complex data.

With AltExchange, Spirits Capital's RIA partners and clients can now experience:

- Real-time reporting and consolidation of Spirits Capital investments.
- Historical reporting on existing investments.
- Automatic collection of investment tax documents (K1s, 1099s).
- Seamless integrations with existing wealth management systems.

Todd Sanders, Chairman and CEO of Spirits Capital, states, "We are excited to partner with AltExchange to make it even easier for RIAs to do business with us by enabling them to manage

their clients' Cask Investment Deeds investments on whichever portfolio management platform they use currently."

Kareem Hamady, CEO at AltExchange, said, "We're thrilled to partner with Spirits Capital to provide RIAs access to unique spirits investment opportunities while eliminating management and reporting complexities associated with Alternative Investments. With AltExchange, Spirits Capital can now offer clients automated alternative investment data aggregation, reporting, and direct integrations with leading wealth management systems for a truly comprehensive overview of their clients' wealth."

For more information about Spirits Capital Corporation, please contact Adam Handelsman at adam@spiritscap.com.

To begin simplifying alternative investment management for you and your clients, please reach out to hello@altexchange.com.

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