

# Automotive Climate Control Systems Market to Exhibit a Remarkable CAGR of 12.8% by 2032 | AMR

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WILMINGTON, NEW CASTLE, DE, UNITED STATES, September 17, 2024

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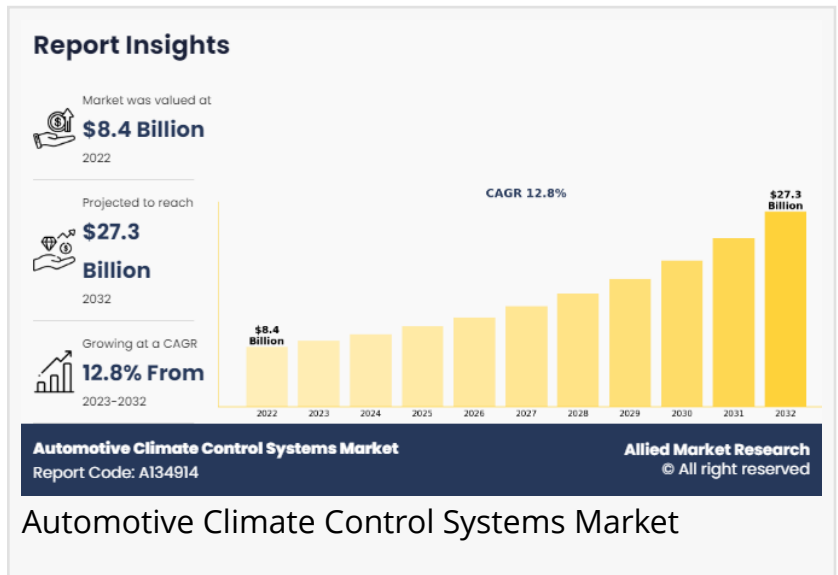
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Automotive Climate Control Systems Market



The automotive climate control system market has expanded as a result of rise in demand of comfort and convenience, stringent environmental regulation, and rise in sale of electric and hybrid vehicle”

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Consumer preferences for comfortable driving experiences, regardless of external weather conditions, drive the demand for advanced climate control systems in vehicles. Increasingly stringent regulations regarding vehicle emissions and energy efficiency drive the adoption of climate control systems that are more fuel-efficient and environmentally friendly. Innovations such as dual-zone and multi-zone climate control, advanced air filtration systems, and smart climate control interfaces enhance the appeal and functionality of automotive climate control systems, driving market growth. The rise of electric and hybrid vehicles presents opportunities for innovative climate control solutions that optimize energy usage and extend vehicle range while providing effective heating and cooling.

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Demand for specialized [automotive climate control systems market growth](#) designed for



accounting for more than two-thirds of the global [automotive climate control system market revenue](#). This is attributed to automatic climate control systems offering unparalleled convenience and ease of use for vehicle occupants. Instead of manually adjusting temperature settings, users can set their desired cabin temperature, and the system automatically maintains this temperature by adjusting fan speed, air distribution, and heating/cooling settings as needed. This hands-free operation enhances user experience, especially during long drives or in changing weather conditions. However, the manual segment is projected to manifest the fastest CAGR of 14.8% from 2023 to 2032, This is attributed to the fact that the cost of manufacturing and installing manual climate control systems is lower than that of automatic systems. Automakers may choose manual controls to keep overall vehicle prices cheaper in price-sensitive countries or vehicle categories, appealing to purchasers on a tight budget.

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On the basis of region, North America held the highest market share in terms of revenue in 2022, accounting for more than one-third of the global automotive climate control system market revenue. This is attributed to the automotive manufacturing industry in North America being strong, with top automakers creating a wide variety of cars with cutting-edge temperature control systems. The widespread adoption and integration of temperature control systems across vehicle models is facilitated by the presence of significant automotive OEMs (Original Equipment Manufacturers) and component suppliers. However, Asia-Pacific is expected to witness the fastest CAGR of 15.9% from 2023 to 2032. This growth is attributed to China, Japan, India, and South Korea being among the largest automobile markets in the world, and all located in the Asia-Pacific region. The demand for advanced temperature control systems in passenger cars, commercial vehicles, and electric vehicles (EVs) has increased due to the automotive industries' explosive rise in these nations.

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The compressor segment attained the highest market share in 2022 in the automotive climate control systems market analysis. This was attribute to be fact that compressor is a critical component of automotive air conditioning systems, responsible for compressing and circulating refrigerant throughout the system. It plays a central role in cooling the air inside the vehicle cabin during hot weather, making it an indispensable part of climate control systems. Furthermore, compressor technology has evolved significantly over the years, leading to the development of more efficient and reliable compressor designs. Innovations such as variable displacement compressors, scroll compressors, and electric compressors have improved the performance, energy efficiency, and durability of automotive air conditioning systems, driving demand for compressors.

On the basis of distribution, the aftermarket segment held the highest market share in 2022, accounting for more than two-thirds of the global automotive climate control system market

revenue. This was due to vehicles' age and their original climate control systems may become less efficient or malfunction, leading to a need for replacement. The aftermarket segment benefits from this demand for replacement parts as vehicle owners seek to restore or upgrade their climate control systems to maintain comfort and functionality. However, the OEM segment is projected to manifest the fastest CAGR of 17.3% from 2023 to 2032. This is attributed to OEMs integrating climate control systems directly into new vehicles during the manufacturing process. As the automotive industry experiences growth in new vehicle sales, the OEM segment naturally benefits from the inclusion of climate control systems in these vehicles. This direct integration ensures that OEMs capture a significant portion of the market share for climate control systems.

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Automotive climate control systems industry are becoming more popular due to consumer desires for increased comfort and convenience. The need for improved cabin comfort is being met by features like automated temperature management, dual zone/multi-zone settings, and customizable airflow distribution. Furthermore, rise in regulatory pressure to lower car emissions and boost energy economy encourages automakers to spend more on environment friendly and efficient HVAC systems. Achieving compliance with emissions targets and environmental regulations is largely dependent on climate control systems.

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