

Global Preowned Twin-Engine Helicopter Market Faces Headwinds

Aero Asset's 2024 Half Year Heli Market Trends Twin-Engine edition shows that transactions are down 30% year over year, while prices soar to a five-year high.

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EINPresswire.com/ -- Aero Asset released its 2024 Half Year Heli Market Trends Twin-Engine edition. Aero Asset leverages proprietary market intelligence to deliver a comprehensive analysis of the market, allowing readers to navigate the shifting dynamics of the preowned twin-engine helicopter market.



A 2018 Airbus Helicopters H145 D2 in VIP configuration.

“Our analysis shows a 30% year-over-year decrease in retail sales volume of preowned twin-engine helicopters in the first half of 2024, and a 26% increase in supply for sale,” said Valerie Pereira, Vice President of Market Research. Additionally, Pereira explained the absorption rate had increased to 18 months of supply at current trade levels.

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*Valerie Pereira, Vice President
of Market Research, Aero
Asset*

Pricing:

Despite the lower sales volume, average preowned trading prices have reached a five-year peak across all twin-engine asset classes, with the biggest average transaction price increases in the light (+21%) and medium twin-engine helicopter markets (+14%) year over year (YOY).

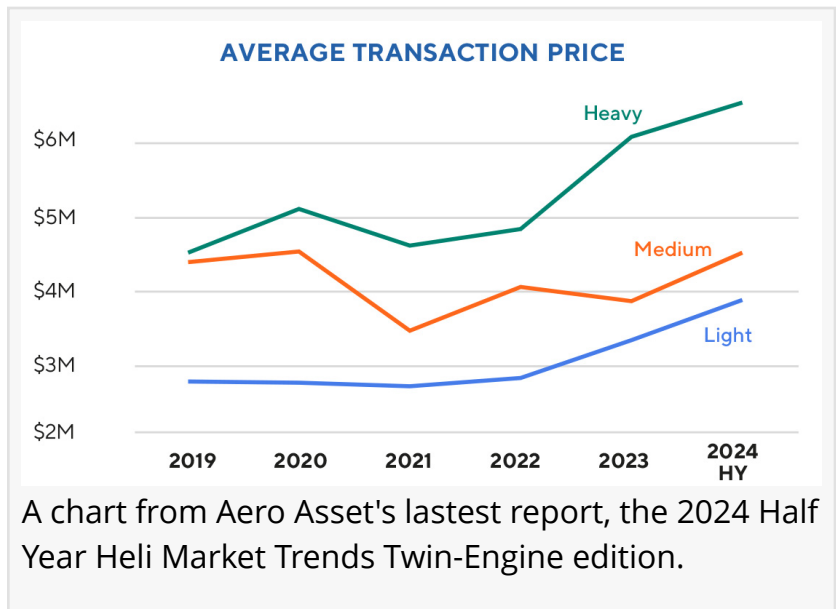
Weight Class Performance:

Retail sales declined across all weight classes YOY. The medium twin market saw the biggest drop in retail sales (-46% YOY), followed by heavies (-25% YOY), and light twin-engine helicopters (-14% YOY). Supply for sale of light twin-engine

helicopters reached one of its highest levels; conversely, medium and heavy twin market supply for sale reached their lowest point in five years.

Regions:

In the first half of 2024, Europe was the only region to buck the trend and see an increase in preowned retail transactions (+5% YOY). Asia Pacific experienced the biggest regional drop in retail sales volume (-73% YOY). Supply in North America and Europe increased by 5% and 35% respectively YOY. These regions represented 62% of the total supply and accounted for two-thirds of total retail sales in the first half of 2024.



Liquidity:

The best performing preowned twin-engine market during the first six months of 2024 was the Airbus EC/H145, followed by the Airbus EC/H135, and the Leonardo AW139. The slowest performing preowned twin markets were the Airbus EC/H155 and Sikorsky S76D markets, with absorption rates over three years.

Download 2024 Half Year Heli Market Trends Twin-Engine Edition:

Heli Market Trends reports have become a trusted source of insight and analysis covering the global preowned helicopter market. Visit aeroasset.com/report to download the latest report with all its data and valuable analysis. This report includes a conversation with Sarah Fairweather, Partner and Head of Talent at Jaffa & Co.

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Aero Asset is an international helicopter trading and market intelligence firm, headquartered in Toronto, Canada. With a multicultural team and decades of experience marketing and selling aircraft across the globe, the company has grown into a world-leading helicopter sales and market intelligence firm.

Aero Asset is a member of the Helicopter Association International, the Association of Air Medical Services, the National Aircraft Finance Association, the European Helicopter Association, and the National Business Aviation Association.

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