

Claiming a Mother Receiving Social Security as a Dependent in 2024 & 2025: Understanding IRS Guidelines

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TRAVERSE CITY, MI, UNITED STATES, October 2, 2024 /EINPresswire.com/ -- The question frequently arises in tax deductions and dependents: "Can a mother receiving Social Security be claimed as a dependent?" This often-overlooked aspect of tax law has the potential to impact millions of families across the country, and understanding the rules and regulations surrounding this issue is crucial for taxpayers.



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For many individuals, the care and support of aging parents is a significant responsibility, and the financial implications of providing this care can be substantial. Thus, the ability to [claim a parent receiving Social Security benefits as a dependent](#) could provide much-needed tax relief for many hardworking Americans.

The Internal Revenue Service (IRS) has specific criteria that must be met in order to claim a parent as a dependent, regardless of whether they receive Social Security benefits. Firstly, the taxpayer must provide more than half of their parent's financial support for the year in question. This includes expenses such as housing, food, medical care, and other essential needs.

Additionally, the parent's gross income must be below a certain threshold as determined by the IRS. If the parent's gross income exceeds this limit, they cannot be claimed as a dependent, regardless of whether they receive Social Security benefits.

It is important to note that Social Security benefits are included in the calculation of the parent's gross income. This means that if a parent's Social Security benefits, along with any other sources

of income, exceed the threshold set by the IRS, they may not be claimed as a dependent.

[Taxpayers who meet the criteria to claim a parent as a dependent](#) may be eligible for valuable tax benefits, including the Dependent Exemption and the Child and Dependent Care Credit. These benefits can provide significant relief for those who shoulder the financial responsibility of caring for their parents.

In conclusion, the question of whether a mother receiving Social Security can be claimed as a dependent is a complex issue with important implications for many families. Understanding the IRS guidelines and seeking professional tax advice can help individuals navigate this aspect of tax law and ensure that they receive all the benefits to which they are entitled.

To learn more about claiming a mother as a dependent if they receive social security, visit <https://nationaltaxreports.com/can-i-claim-my-mother-as-a-dependent-if-she-receives-social-security/>

Frank Ellis
Harbor Financial
[email us here](#)

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