

# Global Trenchless Pipe Rehabilitation Market to Reach USD 7.3 Bn, Globally, by 2032 at 5.8% CAGR: AMR

*Trenchless Pipe Rehabilitation Market Size, Share, Competitive Landscape and Trend Analysis Report*

WILMINGTON, DE, UNITED STATES, October 7, 2024 /EINPresswire.com/ -- The growing need for effective rehabilitation solutions for aging underground infrastructure, particularly water and sewer pipelines, is driving the demand for trenchless pipe rehabilitation methods. These methods offer a modern alternative to traditional excavation techniques, allowing infrastructure to be repaired or replaced with minimal surface disruption.

Allied Market Research's report, titled "Trenchless Pipe Rehabilitation Market by Pipe Size (Upto 18 Inch, 18-36 Inch and More Than 36 Inch), Method Type (CIPP, Pipe Bursting, Slip-Lining, SIPP and Others), and Application (Water Main Pipes, Wastewater Pipes and Others): Global Opportunity Analysis and Industry Forecast, 2024-2032," highlights the significant growth potential in this sector. The market, valued at \$4.4 billion in 2023, is projected to reach \$7.3 billion by 2032, with a compound annual growth rate (CAGR) of 5.8%.

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## Key Growth Drivers

### 1. Aging Infrastructure

Aging infrastructure is a primary factor driving the growth of the trenchless pipe rehabilitation market. Many underground pipelines, particularly water mains and sewage systems, are reaching the end of their lifespans. Traditional methods of replacing these pipes through excavation are costly, time-consuming, and disruptive to daily life. Trenchless methods, on the other hand, allow for repairs and replacements with minimal surface disruption, making them an attractive solution for cities and municipalities.

### 2. Stringent Environmental Regulations

Environmental regulations are becoming more stringent, with increasing pressure to minimize the environmental impact of construction and repair activities. Trenchless rehabilitation techniques are favored over traditional methods because they reduce disruption to ecosystems, limit soil displacement, and generate less waste. This environmental advantage is pushing governments and contractors to adopt trenchless methods as part of their efforts to comply with these regulations.

### 3. Cost-Effectiveness and Efficiency

Trenchless methods, while initially costly in terms of equipment, offer long-term cost savings. These methods are faster, reduce the need for extensive labor, and avoid the expenses associated with excavating and restoring the ground. Over time, their efficiency and ability to minimize operational downtime make them a cost-effective choice for infrastructure rehabilitation.

#### Challenges and Opportunities

Although the trenchless pipe rehabilitation market is poised for growth, certain challenges still restrain its expansion. One of the primary challenges is the high upfront cost of machinery required for trenchless techniques. The investment in specialized equipment can be prohibitive for smaller municipalities or companies. However, this cost is often offset by the long-term savings in labor, time, and environmental remediation.

On the other hand, the growing awareness of trenchless technology presents new opportunities for market growth. Various industry associations and workshops promote the benefits of trenchless methods, educating stakeholders about the advantages of these techniques. As more municipalities, construction companies, and engineers become aware of the environmental and cost-saving benefits, the demand for trenchless rehabilitation is expected to rise.

Full Report With TOC: <https://www.alliedmarketresearch.com/trenchless-pipe-rehabilitation-market-A53674>

#### Market Segmentation

The trenchless pipe rehabilitation market is divided into segments based on pipe size, method type, and application, each of which plays a significant role in the market's dynamics.

##### 1. By Pipe Size

In 2023, the 18-36 inch segment held the largest market share. These medium-sized pipes are widely used in both industrial and residential applications, and their rehabilitation is critical for maintaining infrastructure integrity. However, pipes up to 18 inches in size are expected to grow at a higher CAGR during the forecast period. The increased focus on the rehabilitation of smaller-sized pipes, especially in residential areas, is driving demand for trenchless solutions in this segment.

##### 2. By Method Type

The Cured-in-Place Pipe (CIPP) method held the highest market share in 2023, owing to its widespread use and proven effectiveness. CIPP involves inserting a resin-saturated liner into the damaged pipe, which is then cured to form a durable, seamless new pipe inside the old one. However, the Spray-in-Place Lining (SIPL) method is expected to experience the highest growth during the forecast period. SIPL offers unique advantages such as rapid application, versatility across various pipe materials, and minimal disruption, making it an increasingly popular choice

for both water and wastewater pipes.

### 3. By Application

The water main pipes segment dominated the market in 2023, as the rehabilitation of water mains is essential for ensuring safe and reliable water distribution. Factors such as urbanization, aging infrastructure, and regulatory requirements have driven demand for the rehabilitation of water main pipes. However, the wastewater pipes segment is expected to grow at the fastest rate during the forecast period. The increasing number of infrastructure projects related to wastewater management, combined with the need for durable and sustainable rehabilitation methods, is fueling the growth of this segment.

### Regional Insights

The Asia-Pacific region accounted for the highest market share in 2023 and is expected to maintain its dominance through 2032. Countries like China and India are experiencing rapid urbanization and industrialization, driving the need for modern infrastructure solutions, including trenchless pipe rehabilitation. The establishment of new manufacturing facilities, utility lines, and buildings across the region further boosts demand for trenchless equipment. Additionally, government investments in infrastructure development play a significant role in driving market growth in the Asia-Pacific region.

For More Information: <https://www.prnewswire.com/news-releases/trenchless-pipe-rehabilitation-market-to-reach-7-3-billion-globally-by-2032-at-5-8-cagr-allied-market-research-302228451.html>

### Key Players

The trenchless pipe rehabilitation market includes several key players who contribute to its growth through technological innovation, strategic partnerships, and expanding product portfolios. These players include:

Aegion Corporation  
Trelleborg Pipe Seals  
Perma-Liner Industries, LLC  
HammerHead Trenchless  
TT Technologies, Inc.  
SAK Construction, LLC  
Granite Inliner  
Layne Inliner, LLC

David Correa  
Allied Market Research  
+ +1 800-792-5285

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