

Saudi Arabia Manned Security Services Market to Reach US\$ 2,076 Million by 2031 at a CAGR of 11.9% | Astute Analytica



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Saudi Arabia's Vision 2030, which aims to diversify the economy away from oil dependence, is fueling the demand for security services. Major infrastructure and construction projects, including NEOM and The Red Sea Project, require extensive security, driving the need for professional security services.

As urbanization accelerates, with a growing population migrating to cities, the demand for security services in residential, commercial, and industrial sectors continues to rise. The influx of people into urban areas increases the need for well-trained security personnel to ensure safety and order.

As Saudi Arabia continues to strengthen its national security infrastructure, there is an increasing reliance on manned security services to maintain order and prevent criminal activities. The need

for security in high-risk zones, public events, and corporate offices has risen, further boosting the market.

Guarding Services dominate the market as the primary service provided by manned security firms.

Patrolling and Mobile Services are also gaining traction as security firms expand their offerings.

Event Security Services are witnessing increasing demand, particularly in line with Saudi Arabia's growing role as a global hub for international events and tourism.

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Several domestic and international players operate in the Saudi Arabia manned security services market, contributing to the sector's growth. Leading companies are focusing on expanding their operations, improving service quality, and adopting advanced technologies such as surveillance systems and mobile applications to enhance their offerings. The presence of multinational corporations alongside local firms intensifies competition, leading to better service standards for customers.

Alfareeq Security Services
G4S
Securitas Saudi Arabia
Jond Security
Hawk Security
Arabian Security & Safety Services Co. Ltd.
Sharaf Din Security Services
ETH security solutions
Other Prominent Players

The Saudi Arabia manned security services market is poised for remarkable growth in the coming years. With an increasing focus on safety, national security, and safeguarding investments, the demand for well-trained, professional security personnel is expected to grow exponentially. The sector's role in supporting the Kingdom's ambitious plans for economic diversification and large-scale infrastructure projects will only amplify its importance in the future.

Manned security services refer to the employment of trained personnel who protect property, people, and assets from potential threats. These services include guarding, patrolling, event security, and more. In Saudi Arabia, the demand for such services is escalating due to increased urbanization, government initiatives, and the development of major projects.

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Mirza Aamir Beg Astute Analytica +91 99108 20439 email us here

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