

Semiconductor Capital Equipment Global Market 2024 To Reach \$115.27 Billion By 2028 At Rate Of 8.6%

The Business Research Company has updated its global market reports with latest data for 2024 and projections up to 2033

LONDON, GREATER LONDON, UNITED KINGDOM, October 11, 2024 /EINPresswire.com/ -- The semiconductor capital equipment market has shown strong growth recently, projected to expand from



\$76.39 billion in 2023 to \$82.86 billion in 2024 at a CAGR of 8.5%. The growth is driven by technological advancements in semiconductor devices, rising consumer electronics demand, the expansion of data centers and cloud infrastructure, increased automotive electronics, advancements in AI and ML technologies, economic cycles impacting demand, innovations in

memory and storage, and a focus on sustainable manufacturing.

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What Is The Estimated Market Size Of The Global Semiconductor Capital Equipment Market And Its Annual Growth Rate?

The semiconductor capital equipment market is

anticipated to see significant growth, expected to reach \$115.27 billion by 2028 at a CAGR of 8.6%. This growth is driven by the adoption of 5G technology, the expansion of IoT devices, a shift towards advanced packaging, increased complexity in semiconductor designs, demand for high-performance computing, and investments in supply chain resilience and security, along with green technology initiatives. Major trends during this period include AI integration in manufacturing, the development of new semiconductor materials, a focus on wafer-level packaging, advanced metrology and inspection techniques, adoption of Industry 4.0 in fabrication facilities, and the growth of equipment leasing models.

Explore Comprehensive Insights Into The Global Semiconductor Capital Equipment Market With A Detailed Sample Report:

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Growth Driver of The Semiconductor Capital Equipment Market

The rapid rollout of 5G technology is expected to boost the growth of the semiconductor capital equipment market in the future. 5G technology, the fifth generation of mobile network technology, offers much faster data speeds, lower latency, and enhanced connectivity compared to previous generations. The demand for 5G is growing due to its capacity to support faster data transmission and lower latency, crucial for new applications such as autonomous vehicles, smart cities, and augmented reality. Semiconductor capital equipment is vital for implementing 5G technology, as it enables the production of advanced chips and components necessary for high-speed data processing and communication infrastructure.

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Which Market Players Are Driving The Semiconductor Capital Equipment Market Growth?

Major companies operating in the semiconductor capital equipment market are Applied Materials Inc., ASML Holding N.V., Lam Research Corporation, Tokyo Electron Limited, KLA Corporation, United Microelectronics Corporation, Microchip Technology Inc., Semiconductor Manufacturing International Corporation (SMIC, Nikon Corporation, Hitachi High-Technologies Corporation, Advantest Corporation, MKS Instruments Inc., Teradyne Inc., Screen Holdings Co. Ltd., Bruker Corporation, ASM International N.V., DISCO Corporation, Kulicke & Soffa Industries Inc., Edwards Vacuum, Cohu Inc., Veeco Instruments Inc., Rudolph Technologies Inc., Mattson Technology Inc., BE Semiconductor Industries N.V. (BESI), Aixtron SE

What Are The Emerging Trends Shaping The Semiconductor Capital Equipment Market Size?

In the semiconductor capital equipment market, companies are moving towards heterogeneous chip integration and system-level packaging technologies, including hybrid bonding. This approach enhances chip performance, functionality, and efficiency by creating direct bonds between semiconductor components, addressing the demand for advanced, high-performance solutions in the semiconductor industry.

How Is The Global Semiconductor Capital Equipment Market Segmented?

1) By Type: Wafer Manufacturing Equipment, Assembly And Packaging Equipment, Test

Equipment, Other Types

- 2) By Application: Wafer Processing, Surface Conditioning, Chemical Mechanical Planarization, Chemical Vapor Deposition, Assembly And Packaging
- 3) By Industry: Consumer Electronics, Healthcare, Automotive, Information Technology (IT) And Telecommunication, Other Industries

Geographical Insights: North America Leading The Semiconductor Capital Equipment Market

North America was the largest region in the semiconductor capital equipment market in 2023. The regions covered in the semiconductor capital equipment market report are Asia-Pacific, Western Europe, Eastern Europe, North America, South America, Middle East, Africa.

Semiconductor Capital Equipment Market Definition

Semiconductor capital equipment encompasses specialized machinery and tools essential for the manufacturing of semiconductor devices and integrated circuits. This equipment plays a vital role in various production stages, including wafer fabrication, assembly, and testing.

Semiconductor Capital Equipment Global Market Report 2024 from <u>The Business Research</u> <u>Company</u> covers the following information:

- Market size data for the forecast period: Historical and Future
- · Macroeconomic factors affecting the market in the short and long run
- Analysis of the macro and micro economic factors that have affected the market in the past five years
- Market analysis by region: Asia-Pacific, China, Western Europe, Eastern Europe, North America, USA, South America, Middle East and Africa.
- Market analysis by countries: Australia, Brazil, China, France, Germany, India, Indonesia, Japan, Russia, South Korea, UK, USA.

An overview of the global semiconductor capital equipment market report covering trends, opportunities, strategies, and more

The Semiconductor Capital Equipment Global Market Report 2024 by The Business Research Company is the most comprehensive report that provides insights on semiconductor capital equipment market size, drivers and trends, semiconductor capital equipment market major players, competitors' revenues, market positioning, and market growth across geographies. The market report helps you gain in-depth insights into opportunities and strategies. Companies can leverage the data in the report and tap into segments with the highest growth potential.

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